

INITIAL VISIT FORM

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Please fill out the information below for your initial evaluation interview. This information will be kept strictly confidential *unless released by you with written consent.*

REFERRED BY: _____

NAME: _____ **AGE:** _____ **TODAY'S DATE:** _____

Birthdate: _____ **Drivers's Lic #** _____

Social Security #: _____

Street Address: _____

City _____ **State** _____ **Zip** _____

Ph (C) _____ Is it ok to contact you here? _____ Leave messages? _____

Ph (H): _____ Is it ok to contact you here? _____ Leave messages? _____

Ph (W): _____ Is it ok to contact you here? _____ Leave messages? _____

Occupation: _____

Education: _____

Employer: _____

Person responsible for payment: _____

Is there a Partner (or Spouse) you wish us to have on file?:

Name _____ Ph #: _____

Occupation: _____

No. of Children in Family: _____

HEALTH INSURANCE COMPANY- IF YOU WISH TO USE INSURANCE:

Name _____ What State? _____

POLICY # _____ GROUP# _____

Phone #: _____

Policy Holder name: _____ Their Birth Date: _____

Relationship to You the Client (Check one) SELF: _____ PARENT: _____

SPOUSE: _____

Policyholder Address (If different than client address)

PEOPLE LIVING WITH YOU	RELATIONSHIP	BIRTH DATE	AGE
____/____	/	____/____	____
____/____	/	____/____	____
____/____	/	____/____	____
____/____	/	____/____	____

Who should be contacted in an emergency?

Phone: _____ Relationship:

Previous Counseling - When and with whom?

Family Physician: _____ Last Visit:

_____ Problems & Treatment:

Last Physical Exam: _____

Significant Medical Conditions:

NOTE: The information on the following pages is optional; however any information you are willing to share will greatly help your therapist in understanding past and present experiences and how those are related to your present concerns.

Please share your reason for seeking help:

FAMILY INFORMATION

Brothers? _____ Sisters? _____ Are any siblings deceased? _____

Both parents living? _____

Physical abuse to you/siblings? ___ Yes _ ___ No

Sexual abuse to you/siblings? ___ Yes ___ No

Alcohol/drug abuse with mother? ___ Yes ___ No

Alcohol/drug abuse with father? ___ Yes ___ No

Family history of anxiety or depression? ___ Yes ___ No. If significant, please explain: _____

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Did you experience any significant losses as a child? _____ Would you like to explain? _____

Did either of your parents leave the home for a significant amount of time (over a week) due to emergency, neglect, illness, rehabilitation, or other life stressor? _____
Would you like to explain? _____

Do you share a close relationship with parents or siblings now? _____ Yes _____ No

Would you like to say more about your family of origin? _____

ISSUES AND CONCERNS

(circle those that relate to your reasons for seeking help)

ageing aggression alcoholism ambition appearance boredom
career children confusion decision-making dependency distrust drug use
education gambling guilt/shame health problems
impotence inferiority judgment legal matters leisure time loneliness lying
marriage memory parenting physical abuse sexuality suicidal thoughts

MEDICAL AND HEALTH

(circle current and past conditions)

alcoholism allergies amenorrhea arthritis cancer cardiac problems chest pain
constipation Crohns disease diabetes diarrhea dizziness epilepsy fibromyalgia
herpes high blood pressure hyperventilation hysterectomy indigestion infertility joint
pain lump in throat lupus
memory problems menopause mood swings multiple sclerosis nightmares no motivation
numbness P.M.S. poor concentration pregnancy restlessness substance abuse suicide
attempt surgery thyroid problems tremors weight loss/gain

EXERCISE/LEISURE/HOBBIES

Do you exercise? _____ Yes _____ No Please describe: _____

Any recreational activities?

Hobbies and interests?

ALCOHOL/DRUG HISTORY

(circle current and past use)

alcohol amphetamines anti-anxiety meds antidepressants aspirin barbiturates blood
pressure meds caffeine cigarettes cocaine/crack coffee/tea diabetes meds diuretics
ecstasy heart meds laxatives marijuana sedatives sodas thyroid meds tranquilizers
vitamins

Other (please explain):

Describe current and/or past use:

Previous treatment for drug use or dependency:

CURRENT PROBLEMS OR SYMPTOMS

Please read each item below and determine which statement is true for you. Then place an “X” in the box to indicate how often you feel that statement applies to you.

DURING THE PAST MONTH OR SINCE THE LAST OFFICE VISIT...	None or a little of the time	Some of the time	Most or all of the time
1. Wake up at night in the early morning and unable to return to sleep			
2. Very restless sleep			
3. Fatigue or loss of energy			
4. Decreased sex drive			
5. Unable to enjoy life; have lost a zest for life			
6. Have withdrawn from others			
7. Strong thoughts about suicide			
8. Loss of appetite			
9. Memory problem, forgetfulness, poor concentration			
10. Feel irritable or easily frustrated			
11. Feelings of sadness or hopeless-ness			
12. Sleeping a great deal			
13. Decreased need for sleep			
14. Increased sex drive			
15. Increased energy			

16. So happy/energetic, people describe me as “manic”			
17. Have trouble getting to sleep			
18. Sudden episodes of nervousness or panic			
19. Fear of losing self-control			
20. Palpitations or rapid heart beat			
21. Shortness of breath			
22. Feel tense or anxious all day			
23. Feel very anxious in social situations			
24. Have recurring, troubling thoughts, images or impulses that I can't get out of my mind			
25. Repetitive behaviors- excessive hand washing, etc.			
26. Feel very confused about my thoughts			
27. Strange or bizarre thoughts			
28. Hallucinations/ voices or seeing things that aren't there			
29. Peculiar experiences that others do not understand			
30. Feel ready to explode			
31. Thoughts about harming someone			
32. Excessive use of alcohol/drugs			
33. Unusual eating habits			

Weight Loss – How much in past month? _____ pounds

Weight Gain – How much in past month? _____ pounds

Have you been trying to diet? _____ yes _____ no

In the past, I have tried to cut down on my use of alcohol or other drugs. _____ yes _____ no

My Current Medication List

Medication name and strength	Why am I taking this medication?	How and when do I take this medication?	Who prescribed this medication?	When did you begin this medication?
<i>Example: Lisinopril 20 mg</i>	<i>High blood pressure</i>	<i>One tablet every morning</i>	<i>Dr. Johnson</i>	March 2005