

# Member Enrollment and Authorization Form

Return completed enrollment form to the Lutheran congregation, school, or institution benefiting from your giving.

Complete this section for ALL ENROLLMENTS (Please print in black ink)  Check the appropriate box:  New enrollment/authorization * Change in bank account * Change in authorized amount  Donations/payments should be taken from: Checking (attach a voided check) Savings (attach a savings deposit slip) Routing Number  Valid Routing # must start with 0, 1, 2, or 3  Account Number  * ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  Complete this section for Lutheran CONGREGATION DONATIONS  Congregation Name:  City:  Church Fund Designations:  General/Operating Building Sevangelism/Outreach Sevan	C to e attached effect until I				
New enrollment/authorization *	C to e attached effect until I				
City   State   Zip	e attached effect until I				
□ Change in authorized amount Home Telephone # Work Telephone #  Donations/payments should be taken from: □ Checking (attach a voided check) □ Savings (attach a savings deposit slip) Routing Number Valid Routing # must start with 0, 1, 2, or 3  Account Number  * ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  Complete this section for Lutheran CONGREGATION DONATIONS  Congregation Name:  City: State:  City: State:  Church Fund Designations:  General/Operating Building Suding Evangelism/Outreach Suding Sudided check or savings deposit slip. This authority will remain in e give reasonable notification to terminate the authorization.  Account Holder Signature Date  Date  Street Address:  Zip:  Frequency of Donation: (Please check only one) Suding	e attached effect until I				
Donations/payments should be taken from:    Checking (attach a voided check)   Savings (attach a savings deposit slip)   Routing Number	e attached effect until I				
□ Checking (attach a voided check) □ Savings (attach a savings deposit slip) Routing Number Valid Routing # must start with 0, 1, 2, or 3  Account Number  * ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  Complete this section for Lutheran CONGREGATION DONATIONS  Congregation Name:  City: State:  Church Fund Designations:  General/Operating Building Building Sunding Evangelism/Outreach Sunding Monthly on the 1 <sup>st</sup> Section for Lutheran SCHOOL TUITION PAYMENTS  All authorize Thrivent Financial for Lutherans and Vanco Services, LLC authorations/payments from my account. I have a voided check or savings deposit slip. This authority will remain in e give reasonable notification to terminate the authorization.  Account Holder Signature Date  **Date  **Date of First Donation  *	e attached effect until I				
automatically withdraw donations/payments from my account. I have a voided check or savings deposit slip. This authority will remain in e give reasonable notification to terminate the authorization.  Account Number	e attached effect until I				
a voided check or savings deposit slip. This authority will remain in e give reasonable notification to terminate the authorization.  Account Number	effect until I				
Account Number					
* ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  **Complete this section for Lutheran CONGREGATION DONATIONS  Congregation Name:  City:  State:  Church Fund Designations:  General/Operating Building Evangelism/Outreach S TOTAL DONATION AMOUNT \$ (minimum \$5)  Note: The total amount will be transferred based on the frequency selected.  **Date of First Donation   Date   Date    **ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  **Street Address:  Zip:  Frequency of Donation: (Please check only one)  Weekly on Monday Weekly on Friday Semi-monthly (transferred on 1st and 15th of each month) Monthly on the 1st Monthly on the 15th  Date of First Donation  Date of First Donation  Complete this section for Lutheran SCHOOL TUITION PAYMENTS					
* ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP FOR A NEW ENROLLMENT OR CHANGE IN BANK ACCOUNT  Complete this section for Lutheran CONGREGATION DONATIONS  Congregation Name:  City:  Church Fund Designations:  General/Operating Building Subulding Evangelism/Outreach SSEMI-monthly (transferred on 1st and 15th of each month) Monthly on the 1st Monthly on the 1st Monthly on the 15th Date of First Donation  Complete this section for Lutheran SCHOOL TUITION PAYMENTS					
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General/Operating \$					
Building \$					
Evangelism/Outreach \$ Semi-monthly (transferred on 1st and 15th of each month) Monthly on the 1st Monthly on the 1st Monthly on the 15th Date of First Donation  Complete this section for Lutheran SCHOOL TUITION PAYMENTS					
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TOTAL DONATION AMOUNT \$ (minimum \$5)  Note: The total amount will be transferred based on the frequency selected.  Complete this section for Lutheran SCHOOL TUITION PAYMENTS					
Note: The total amount will be transferred based on the frequency selected.  Complete this section for Lutheran SCHOOL TUITION PAYMENTS	☐ Monthly on the 15 <sup>th</sup>				
Note: The total amount will be transferred based on the frequency selected.  Complete this section for Lutheran SCHOOL TUITION PAYMENTS	Date of First Donation				
	Date of First Bolidion				
School Name: Street Address:	Complete this section for Lutheran SCHOOL TUITION PAYMENTS				
City: State: Zip:					
(a) Total annual tuition for all family members \$  (b) Number of payments (see below)  Date of First Payment					
Date of Last Payment					
(c) Amount of each payment (a ÷ b) \$					
Contact your school for information on:					
<ul> <li>Payment duration options (e.g. 10 months or 12 months)</li> <li>Date the first and last payments are due</li> </ul>					
Date that monthly transaction must occur					
Complete this section for Lutheran INSTITUTION DONATIONS					
Institution Name Street Address					
City State Zip					
Date of Donation: (Please check only one)  Date of First Donation					
☐ Monthly on the 1 <sup>st</sup> ☐ Monthly on the 15 <sup>th</sup> ☐ Date of Last Donation					
Amount of monthly donation \$ (minimum \$5)  Note: To have your donation given continuously until you note change or stop it, please write "CONT" in the Date of Last Donation					

*** REQUIRED *** MUST BE COMPLETED BY CONGREGATION / INSTITUTION			
Congregation / Institution Code	Envelope / Student / Participant Number	Verifier Initials	



# A simple choice; a generous response

The Simply Giving® Program
Through Simply Giving®, your offerings or tuition payments are made through a pre-authorized withdrawal from your bank account. You determine the frequency of your automatic donation - weekly, semi-monthly, or monthly - the option is yours. Note: The date the monthly tuition payment is transferred from your account to the school account is predetermined by the school. Your donation or payment is deposited into the recipient's bank account on the same day it is withdrawn from your account.

### Benefits to you and...

#### Your Congregation

Simply Giving® is a reliable, safe way to move your stewardship plan into action. It allows you to share your donations through planned giving and activates your generosity into ongoing stewardship. Because your donation is given consistently, you won't need to play "catch-up" at year-end or worry about forgotten checkbooks or missed Sunday offerings. But you're not the only one that benefits. Your congregation benefits from steady, more predictable revenues throughout the year, more efficient bookkeeping, and greater confidence in meeting its financial commitments.

#### Your School

This program is also a convenient way to pay tuition at a Lutheran school. Simply Giving® provides an easy, no-cost way for the school to collect tuition, and allows the school to benefit from consistent cash flow. Your tuition payments are made to the school through a pre-authorized withdrawal from your bank account and deposited on the same day into the school's bank account.

#### Your Favorite Lutheran Institution

You can also make convenient contributions to other Lutheran institutions through the Simply Giving® program. Because of your planned giving and ongoing stewardship, the institution you support benefits from steady, more predictable revenues throughout the year. This helps the institution to better meet its financial goals and development objectives.

# Why does Thrivent Financial for Lutherans offer the *Simply Giving*® program? Thrivent Financial for Lutherans offers *Simply Giving*® to further

its mission of serving Lutheran congregations and institutions.

## Who do I call if I have more questions about the Simply Giving® program?

Contact the institution benefiting from your giving. Your Thrivent Financial representative may also be able to answer your auestions.

### How do I cancel or change my authorization?

Contact the institution benefiting from your giving.

### How do I participate?

First make sure the institution you wish to benefit is enrolled in Simply Giving<sup>®</sup>. Then complete the form on the reverse side and return it to the congregation or institution that will benefit from your giving.

#### **ENROLLMENT INSTRUCTIONS:**

- Using black ink, complete the personal information section including name, address and telephone numbers.
- Indicate whether this is a new enrollment/authorization. a change in amount, or a change in bank account.
- Indicate the account type, routing number and account number. Attach a voided check or savings deposit slip to the enrollment form for a new enrollment or change in bank account.
- Sign and date the Account Holder Signature section.
- Complete the appropriate section with the institution name and address that will benefit from your giving.

For Your Lutheran Congregation Offering:

- Designate which fund(s) your donation should go to and the amount.
- Select the frequency of your offering.

For Your Lutheran School Tuition:

- Calculate the amount of each monthly tuition payment.
- Determine the date of your first and last payment.

For Your Lutheran Institution Donation:

- Select the date of the monthly donation transfer and the amount of each monthly donation.
- Determine the date of your first and last donation.
- Return the completed enrollment form to the Lutheran congregation, school or institution benefiting from your giving.

PRIVACY / CONFIDENTIALITY: The Authorization Form on the back is seen by the nonprofit Lutheran organizations enrolled in Simply Giving as well as by the Vanco Services employees who process it. In addition, participant name and address information may be provided to Thrivent Financial for Lutherans. Participant information will not be shared with any other organizations.

See reverse side for Authorization Form.

