

Gray Group Holdings, LLC

About Gray Group Holdings

Gray Group Holdings, LLC is a private investment firm focused on the acquisition and growth oriented development of middle market, growth-stage, industrial companies. Using the unique blend of its extensive experience base and investment network, The Gray Group seeks to make control investments in technology based manufacturing /service companies, with the objective being to leverage market opportunities and company competencies into above average Supply Chain performance, business growth and investment returns.

Gray Group Holdings seeks to provide leadership in the acquisition and operation of middle market industrial businesses, ensuring a Sustainable, Diverse, Supply Chain, that creates value and growth for our Customers, Investors, Employees, and Communities.

Investment Profile

- Business-to-Business Industrial Companies
- Supply Chain Gaps/Inadequacies in Growing Markets
- Disposition of Non-Core Corp Assets
- Retirement/Exit of Family Businesses
- Private Equity Exits of Portfolio Cos
- Company Size:
 - Revenue: \$10~25 Million
 - EBITDA: \$2 Million (minimum)

Targeted Industries

- Energy Components, Assemblies & Equipment
 - Power Generation, Transmission & Distribution
 - Renewable Energy / Energy Efficiency
 - Oil & Gas
- Aerospace Components & Assemblies
- Transportation Components & Assemblies
- DoD /DoE Components, Assemblies & Support Services
- Environmental Remediation Technologies

Experience + Leadership = Supply Chain VALUE

Charles Gray, Principal
charles.gray@graygroupllc.com

Ph.: 678.595.1595
Fax: 404.420.2544

www.graygroupllc.com