

Reach out to us at bobbi@centsablechat.com

Third Step Program

This program is designed for those who have a spending plan and budget already mapped out, but are looking for a review/update or additional ideas to stay on track with their financial goals. If you're looking for help creating a spending plan, budget & tracking system, consider the "First Step" and "Next Steps" programs, before signing up for this one.

Here's what the month-to-month program looks like, including bi-monthly sessions:

Each session consists of:

Spending plan & budget review/update – is everything going ok?

Reviewing progress of goals, creating new ones as needed

Q&A

Setting priority lists for overbudgeted or unexpected money (tax refund, bonus, etc.)

Creating detailed plans for dealing with emergencies/unexpected events

Access to me via email, phone or text – I will respond within 24 hours

To schedule your first session, call (562) 265-8182