

ROBBINS

LITIGATION AND REGULATORY LAW

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August 30, 2016

VIA FEDERAL EXPRESS

Re: Detroit Memorial Partners, LLC – Receiver’s Motion to Approve Plan of Distribution in *Securities and Exchange Commission v. Detroit Memorial Partners, LLC et al.*, Case No. 1:12-CV-1817-WSD (pending in the Northern District of Georgia)

Dear DMP Claimant:

I am the Court-appointed Receiver for Detroit Memorial Partners, LLC (“DMP”). The purpose of this letter is to provide you with a brief overview of the next steps in this receivership, since you submitted a Proof of Claim Declaration.

Enclosed you will find the Receiver’s Motion to Approve Plan of Distribution, and Brief in Support, with attached schedules and exhibits.¹ The Receiver is simultaneously filing this motion with the Court today.

The proposed distributions are set forth in Exhibit 1 to the Motion. Specifically, to the right of each claimant listed on the spreadsheets there is a total recommended distribution listed in bold and italics. That is the amount of the proposed distribution to each claimant.

There are no distributions being paid to any claimants with this letter. Distributions will only be made after approval of a plan by the Court.

In short, the enclosed Motion requests that the Court (1) enter an order approving the above Plan of Distribution, (2) set October 7, 2016 as the date for claimants to file with the Court and submit to the Receiver any objections to the Plan of Distribution (the “Objection Submission Date”), and (3) set a date as soon as practicable after the Objection Submission Date for the Court to take evidence and hear argument on any objections to the Plan.

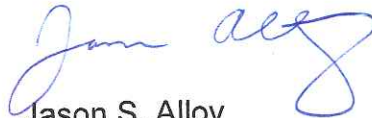
¹ Exhibits 3-24 (redacted TD Ameritrade statements) are too voluminous to include in this Federal Express package. They are available at www.dmpreceivership.com.

If you have an objection to the Plan, you may wish to seek legal counsel to assist you with properly filing an objection. We cannot provide you with legal advice with regard to objecting, since we do not represent you individually. However, we will try to answer any questions about the next steps in the receivership process. It is best to email those questions to DMPReceiver@robbinsfirm.com.

If the Court approves the Plan, you will need to complete the assignment enclosed herein as Exhibit 2 and return it to the Receiver via email at DMPReceiver@robbinsfirm.com or via mail at Robbins Ross Alloy Belinfante Littlefield LLC, 999 Peachtree St. NE, Suite #1120, Atlanta, GA 30309. This must be completed in order to receive a distribution under the proposed Plan.

In the meantime, we will continue to post any updates on www.dmpreceivership.com.

Sincerely,



Jason S. Alloy
Receiver for Detroit Memorial Partners, LLC

cc: Joshua Mayes, Esq.
Matthew Parrish, Esq.