

Agent Set-Up Transmittal

Lines of Business

Life

LTC

DI

Annuity

Organization

I am not affiliated with any group

Broker Dealer

IMO

Who brought you to ORG? _____

Agent Information

Name: _____

Address: _____

Phone: _____

Email: _____

Commission Information

Life Compensation Level: _____

Annuity Compensation Level: _____

LTC Compensation Level: _____

Disability Compensation Level: _____

Assign Commissions?

Assignee: _____

Please include your E&O declaration page and any state licenses you have.