



canada mortgage brokers inc.



CMB Mortgage Hunter Canada Enrollment

Mortgage Agent / Broker Name : _____

Mortgage Agent / Broker Phone _____ Email _____

Preferred days and times to attend Sales / Technical Meetings: eg Mondays after 6pm – 7pm

Days _____

Times _____

What times will you block for Sales Calls ? - Day / Time

Mon./_____ Tues./_____ Wed./_____ Thurs./_____ Fri./_____ Sat./_____

Commission Splits

Residential Mortgage 40% of Gross Insurance / MPP 40% of Gross

Real Estate : 0 %, Accounting : 0 % Legal : 0 %, Investments : 0 %, Commercial ICI Mortgage : 0 %

Expectations / Actions / Costs

- Attend sales and technical meetings or send notice, Agent / Broker updates activity and followups on PipeDrive and Expert throughout the sales cycle, use Expert CMB Deal Review to submit applications, Equifax Reports are charged to the agent at \$ 5.31 per report.

CMB MHC Pledge of Secrecy and Code of Honor

I _____ (name) honor the 3 promises to the

CMB Mortgage Hunter Canada Division.

1. Contact Leads by Telephone, and email as a secondary option.
2. Update contacts, activity and followups on PipeDrive and Expert software
3. Process Sales and Paperwork, throughout the entire sales cycle in a professional and timely manner.

I pledge to keep the information gathered and used by my fellow agents and CMB Canada Mortgage Brokers Inc. a secret and not share it with competitors, even if I work at another brokerage or profession in the future. I will not refer other products or services to the clients provided by CMB, unless authorized to do so. C.M.B. Canada Mortgage Brokers reserves the right to make changes to this program.

Mortgage Agent signature: _____

Date; _____

Fax to 416.410.0751 Atten: Helen Giacchetta