



MORTGAGE ALLIANCE

RIGHTBROKER = RIGHTMORTGAGE

MORTGAGE APPLICATION

Call **CAROLINA PAREDES** at 403-990-4817 with any questions. Complete this form with as much information as possible and either email to cparedes@EcMortgages.ca or fax to 1 (888) 877-2157

Applicant Information:

Full Name		S.I.N.	Date of Birth (D/M/Y)	Dependants > 18yrs	Marital Status
Present Address			Postal Code	Rent/Own \$\$	Years
Previous Address (if less than 3 years at current)			Postal Code	Rent/Own \$\$	Years
Home Phone	Home Fax		Cellular		
Business Phone	Business Fax		Email		
Current Employer	Years	Gross Annual Income (BASE ONLY)	Occupation		
Are you currently self employed: ___ Yes ___ No		If Yes: Please select: sole proprietor ___ Incorporated ___ Cash income only ___ Other _____			
Previous Employer(s) (require last 3 yrs history)		Years	Gross Annual Income (BASE ONLY)	Occupation	
1					
2					
Other Income & Source (eg. Child Tax Credit, CPP/OAS, Pension, Support/Alimony, Bonus/Overtime, P/T job etc.)				Years/Length of time receiving:	
Available Down Payment (if applicable)		\$	First Time Buyer? ___ Yes ___ No		

Co-Applicant Information:

Full Name		S.I.N.	Date of Birth (D/M/Y)	Marital Status	
Address			Postal Code	Years	Relationship to Applicant
Home Phone	Home Fax		Cellular:		
Business Phone	Business Fax		Email:		
Current Employer	Years	Gross Annual Income (BASE ONLY)	Occupation		
Are you currently self employed: ___ Yes ___ No		If Yes: Please select: sole proprietor ___ Incorporated ___ Cash income only ___ Other _____			
Previous Employer(s) (require last 3 yrs history)		Years	Gross Annual Income (BASE ONLY)	Occupation	
1					
2					
Other Income & Source (eg. Child Tax Credit, CPP/OAS, Pension, Support/Alimony, Bonus/Overtime, P/T job etc.)				Years/Length of time receiving:	

Assets:

Bank & Location	Type	Balance \$
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RRSP / or RESPs:		Value \$
Stocks/Bonds/GIC/ Dividends Tax Free Saving Accounts (TSFA)		Value \$
Vehicle(s) (excluding leases)-- Include -- make/modle and year (Red Book Value)		Value \$
1		
2		
Other Assets (Recreational Vehicles/property, etc.)		Value \$
1		
2		
3		
Household Goods (est on \$10K per brdrm + collectables)		Value \$

Liabilities/Debts: We will obtain these from your Credit Bureau Report, by sending this form to us (see below) you will be consenting to a credit check.

Current Mortgages/Properties Owned:

Address		Property Value \$	
Existing Mortgage Bank/Lender:		Renewal Date:	First \$ Second \$
Mortgage Rate: %	Monthly Payments \$	Rental Income \$	Mortgage Balance \$

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Existing Mortgage Bank/Lender		Renewal Date	First \$ Second \$
Mortgage Rate %	Monthly Payments \$	Rental Income \$	Mortgage Balance \$

Property Information: (for the property you would like the mortgage on (if applicable))

Address		Postal Code	Occupancy (Own, Rent, Vacation)	
Purchase Price \$	Estimated Value (if refinancing)		MLS#	Purchase DATE:
Construction Type (Existing or New Build)		#Units: 1 / duplex / etc:	Type (detached, semi, townhouse, etc.)	
Style (Split-level, one storey, two storey, etc.)		Age:	Tenure (Freehold, Leasehold or Condo)	
Square Footage:	Lot Size:	Garage: Single / Double / none	Garage Type (attached or detached)	
Heating: F-Air / electric	Sewage (Municipal, Septic or Holding Tank)		Water (Municipal or Well)	
Annual Property Taxes:				
Monthly Condo Fees (if applicable)	Rental Income (if applicable)			

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/We understand that it is being used to determine my/our credit responsibility. I/We authorize Carolina Paredes and Mortgage Alliance Company of Canada to obtain and/or exchange personal information with any personal information agent towards establishing or verifying my financial standing. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Signature:
Signature:

Date:
Date:

Verbal Consent Given for Credit Check: Yes/No

Date/Time:

To help us with your customized mortgage options, please answer the following questions:

Do you have a preference for a particular mortgage (*circle as many as you like*):

Variable Fixed Term Line of Credit Combo of Fixed/Variable Open to Options Not Sure

What is your monthly budget for a mortgage payment excluding property taxes/condo fees \$ _____

It is important to you to have a fixed payment per month? Yes or No

When would you like to be a mortgage free? _____ Years Is this important to you now? Yes or No

How long do you plan to be in this home? _____ Years

Do you expect to have any significant changes to your income level in the next 5 years? Yes or No
