BAYSHORE PRODUCE

Weekly Market Guide March 28th, 2019

Ovenview / Alerts

OVERVIEW

Transition to Northern CA is quickly approaching; most growers will begin transitioning towards the end of March, and we should be fully transitioned by the end of April. Celery and strawberries are still a very extreme situation.









Celery



Onions



Carrots (Jumbo)



Bell Pepper



Limes

TRANSPORTATION / WEATHER





Freight are still above average and trucks are limited. Mexico is still experiencing a fuel shortage. This could affect imports in the coming weeks.

WEATHER



Southeast: Mostly warm weather with cool nights, high chance of rain

Jalisco: Warm days with cool nights, cloudy throughout the week

Yuma: Warm days with cold nights, cloud/rainy throughout the week

Coachella: Warm days and colder nights, clear most of the week

Fruits

CROP REPORT

Apples – Good quality on all varieties with tight supply on small sizes



Avocado - Crossings from Mexico causing inventory to be down. Demand remands high and market should be strong through April and May



Banana – Market is steady. Quality is good to very good



Blackberries – Supplies continue to be lower with Mexico transitioning between varieties. Quality is good to very good



Blueberries – Imported supplies have ended. Volume is low, quality is good to very good

Fruits



Grapes – The market is steady on red grapes. Green market is becoming active. Quality is good



Lemons – Market is coming off for large fancy fruit and choice. Smaller sizes will remain short, quality is good



Limes – Market is beginning to ease off as supplies increase



Mangoes - Good supply and good availability



Melons Cantaloupe – Production is heavy to large fruit with a low percentage of small fruit. Quality is good

Fruits



Melon Honeydew – Production is heavy to large fruit with a low percentage of small fruit. Quality is good



Oranges – Market is steady. Small fruit continues with strong supplies. Quality is good to very good



Pears – Good quality and steady markets



Pineapple – Market is stronger as European demand is increasing for Easter. Quality is good to very good

Fruits



Raspberries – Supply is improving as Mexico's production increases. Quality is good to very good



Strawberries – Supplies will be light as CA production is low from rain. Quality is fair to good. Fl/Mexico season is winding down



Watermelon – The market has stayed the same and will remain steady this week. Quality remains good with some wind scarring. Mexico will have a gap until after Easter

vegetable

CROP REPORT



Asparagus – The market is easing as warm Mexican weather has brought more volume. Quality is good to very good



Broccoli – Supply is very light this week, and supply in Salinas will be light for the next weeks. Demand is good and market is firming

Cauliflower – Supply is tight, as normal winter varieties are not cooperating. Labor is also troublesome

Carrots – Jumbos are escalated but we are seeing improvements

Corn – The market is active and will remain that way with moderated supplies

Celery – Quality is fair with inconsistent sizing. Demand exceeds supply with no relief expected until July. CA and FL have very short supply

Vegetable



Cucumber – Honduras is done and FL is starting. Quality is good and the market is steady



Eggplant – Florida's supply has increased. Quality is good and the market is steady. Mexico should remain active



Garlic – Supply is firming up and markets are active



Ginger - Chinese markets are mixed, but quality is good. Product is available at higher costs from Brazil, Costa Rica, Honduras, and Peru



Green Cabbage – Supply has improved and is good

Vegetable



Green Onion – Good quality with occasional insect pressure with small to medium sizing



Kale – Supplies have improved this week and are steady



Lettuce Iceberg - Poor quality with under sizing, dehydration, and insect damage



Leaf Green and Red- Quality and supply are fair

Leaf Romaine – Quality is poor with epidermal peeling, discoloration, decay, and insect presence

vegetable

Leaf Romaine Hearts – Supply and quality are fair



Onions Supplies are shrinking. TX new crop supplies are limited. Quality is good on all colors and markets are active

Pepper, Bell – Markets is sliding but it will firm back up as demand is down because of high markets



Potato – Quality and availability are good on all varieties

Spinach – Quality is good with occasional mechanical damage



Squash – Zucchini and yellow squash supplies are steady and the market has increased

vegetable

CROP REPORT



Tomato - Round: Supply is improving as transition to spring crops are finished. Good volume and quality for the next several weeks

Romas: Supply is improving as transition to spring crops are finished. Good volume and quality for the next several weeks

Grapes: Supply is improving as transition to spring crops are finished. Good volume and quality for the next several weeks

Cherries: Cherries are up this week. Supplies remain light which is causing price increase. Quality is between fair and good

BAYSHORE PRODUCE

If you are a valued partner and have questions or concerns about product, or are not yet valued and would like to be, please contact

brandon@bayshoreproduce.net and we will be happy to answer your question or help you become a valued partner.

Have a great week! And remember, there is a difference and it is Bayshore Produce.

Bayshore Produce LLC

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