

CYBERLUX CORP

FORM 8-K (Current report filing)

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Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest reported): June 30, 2008

CYBERLUX CORPORATION

(Exact name of registrant as specified in charter)

Nevada	000-33415	91-2048978
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
4625 Creekstone Drive, Suite 130, Research Triangle Park, Durham, NC		27703
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (919) 474-9700

Copies to:

John W. Ringo
Secretary and Corporate Counsel
4625 Creekstone Drive, Suite 130
Research Triangle Park
Durham, NC 27703
Phone: (919) 474-9700
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Cyberlux Corporation announced the retirement of Donald F. Evans as Chairman of its Board of Directors and CEO effective June 30, 2008. Mark D. Schmidt, President, COO and Director was appointed to serve as CEO effective July 1, 2008. John W. Ringo, Secretary, Corporate Counsel and Director was appointed to serve as Chairman.

A copy of the press release announcing these actions is attached hereto as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits.

Exhibit No.	Description
99.1	Press release dated June 30, 2008, announcing management changes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERLUX CORPORATION

Dated: June 30, 2008

BY: /s/ Mark D. Schmidt

Mark D. Schmidt

Chief Executive Officer

FOR IMMEDIATE RELEASE

Cyberlux Corporation Announces Completion of CEO Transition

CEO Donald F. Evans to Retire; Mark D. Schmidt, current President & COO, to Assume Role of CEO

RESEARCH TRIANGLE PARK, N.C. (June 30, 2008) - Cyberlux Corporation, (OTC Bulletin Board: CYBL), a leading provider of LED lighting solutions, announced today that the Company's Board of Directors has unanimously approved Mark D. Schmidt, President and Chief Operating Officer, to succeed Donald F. Evans as Chief Executive Officer, effective July 1, 2008. The appointment of Mr. Schmidt concludes a two-year internal transition plan during which time Mr. Schmidt managed the Company's operations. Mr. Evans, who founded the Company in 1999 and has led the Company as Chairman and Chief Executive Officer since 2000, is beginning a planned phased retirement at age 73. In connection with his retirement plan, Mr. Evans' estate advisors have proposed to privately place or otherwise liquidate up to 25% of his Cyberlux equity holdings over the next three years.

"Mark is a leader with great talents in the areas of marketing, operations and product innovation," commented Mr. Evans. "He has two decades of experience in building products and brands, and in scaling business operations. Since joining Cyberlux, he has developed the Company from an early-stage technology company into a leading provider of advanced LED lighting solutions. As a large shareholder myself, I am excited that this Company is in such capable hands. It has been an intense and exhilarating eight years helping to build this great Company, and now my desire is to focus on emerging business opportunities in the renewable energy field."

"I am honored to have the opportunity to broaden my role within Cyberlux Corporation which will allow me to fully focus on the continued growth and success of the Company," said Mark D. Schmidt. "Mr. Evans had the vision to create Cyberlux Corporation, one of the first LED lighting companies, and his efforts established the successful foundations of the Company, including a very talented management team that I am excited to lead during our next phase of growth," added Schmidt. "Having the opportunity to work side-by-side with Don over the last several years has allowed me to utilize his talents in the areas of strategy and business development and has enabled a seamless management transition. During this time, we have re-focused our products and our technology development on large markets with significant opportunity, such as the U.S. Military, SBI net deployment and core technology licensing."

In a related matter, the Cyberlux Board of Directors also unanimously appointed John W. Ringo, Cyberlux Corporate Counsel and Company Director, as the new Chairman of the Board of Directors.

About Cyberlux Corporation

Cyberlux Corporation (OTC Bulletin Board: CYBL), a leader in solid-state lighting innovation, has developed breakthrough LED lighting technology that provides the most energy efficient and cost effective portable lighting solutions available today for military and commercial uses. The Military and Homeland Security products provide tactical covert and visible lighting capability and are designed as highly mobile, battery-powered lighting systems ideal for threat detection, force and asset protection and general expeditionary lighting needs. For more information, please visit www.cyberlux.com.

Investor Contact:

Richard Brown, rbrown@cyberlux.com / 617-314-7379

This news release contains forward-looking statements. Actual results could vary materially from those expected due to a variety of risk factors, including, but not limited to, the Company's ability to expand its production capabilities concurrent with product orders. The Company's business is subject to significant risks and uncertainties discussed more thoroughly in Cyberlux Corporation's SEC filings, including but not limited to, its report on Form 10-K for the year ended December 31, 2007 and its 10-Q for the quarter ended March 31, 2008. The Company undertakes no obligation to publicly release the result of any revisions to these forward-looking statements, which may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.