



RETIREMENT PLAN
SERVICES

Simplify your retirement planning

See the big picture with one account

Do you have other retirement accounts (401(k), 457(b)¹, 403(b), IRA, etc.)? Having multiple accounts can make it challenging to manage your retirement savings. Fortunately, there's an option that lets you combine all your retirement assets² into one easier-to-manage account: **consolidation**.



The benefits of one account

- View your balance and account activity in one place
- Organize, plan and track your retirement goals
- Review your retirement investments on one statement

We make it easy!

Our team of specialists will take care of all the details to get your other retirement assets rolled into your John Hancock qualified retirement plan. Our service includes helping you fill out the paperwork³, getting the necessary signatures, and even contacting previous plan providers on your behalf.

Ready to start?



Call or email us to speak with a consolidation specialist
1-877-525-7655 or consolidations@jhancock.com





¹ Only governmental 457(b) accounts can be consolidated into qualified retirement accounts.

² As with all financial matters, make sure to review your options before making a decision.

³ Available for plans utilizing John Hancock's consolidation service; rollovers are subject to the provisions of your company's plan.

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