

FORZA 2023 INVESTMENT SURVEY RESULTS

Change %	13.7%	15.9%	24.2%	36.2%	12.7%		-10.7%	13.9%	3.2%	0.9%	5.7%			156.8%				Tiebreak	Tiebreak 2	
12/31/2022	33,147.25	\$3,839.50	\$3,839.50	11,022.25	\$424.89	-25.30%	\$80.26	\$1,819.70	1.070	3.83%	3.50%	2.10%		\$16,509	6.50%			Value	Bonds	
12/31/2023	37,689.50	\$4,450.38	\$4,769.00	\$15,011.00	\$479.02	-10.90%	\$71.65	\$2,071.80	1.104	3.866%	3.70%	2.50%	5.33%	\$42,388	3.40%	N		Growth	Chiefs	Stocks
		30-Jun	Year-End		Euro	S&P 500							Fed Funds			Y or N		Growth vs		Stocks or
	Dow	S&P500	S&P500	NASDAQ	Stoxx	Correction %	WTI	Gold	\$/Eu	10-yr UST %	Unemp %	GDP %	Rate %	Bitcoin	CPI %	Recession		Value	Sup Bowl	Bonds in 23
Anna C	34,950	3,915	4,015	11,700	450.00	-15.00%	\$87.45	\$1,900.00	\$1.10	3.25%	4.30%	0.80%	4.98%	\$21,000	3.80%	Y	Value	Chiefs	Bonds	
Bill T	34,000	3,700	4,000	11,000	450.00	-10.00%	\$75.00	\$1,700.00	\$1.15	3.25%	4.00%	2.00%	3.50%	\$15,500	4.00%	Y	Value	Bengals	Bonds	
Bob B	35,000	4,000	4,100	11,000	450.00	-10.00%	\$95.00	\$2,100.00	\$1.07	4.25%	4.50%	3.00%	5.50%	\$16,000	4.00%	N	Value	Chiefs	Bonds	
Bob C	36,500	4,030	4,400	12,480	480.00	-10.00%	\$88.00	\$1,975.00	\$1.15	3.25%	3.80%	1.70%	4.85%	\$30,000	4.50%	Y	Growth	Chiefs	Stocks	
Bryran N	35,120	3,756	3,956	11,050	580.00	-3.00%	\$100.00	\$1,450.00	\$1.20	2.20%	4.50%	0.80%	5.50%	\$13,000	-2.00%	Y	Value	49ers	Stocks	
Cecco L	35,850	4,095	4,330	13,845	465.00	-8.50%	\$85.40	\$1,952.00	\$1.11	4.10%	3.88%	2.50%	4.80%	\$21,000	4.00%	y	Value	Eagles	Bonds	
Chris S	31,500	3,250	3,600	11,500	550.00	-15.00%	\$65.00	\$1,650.00	\$1.15	3.10%	4.50%	2.10%	5.00%	\$20,000	3.20%	Y	Growth	Eagles	Stocks	
Dan S	34,140	3,850	4,000	11,490	450.00	-6.00%	\$75.00	\$2,100.00	\$1.13	4.00%	3.70%	1.00%	4.50%	\$19,800	3.00%	N	Value	Eagles	Bonds	
Dave W	36,277	4,035	4,227	12,362	454.00	-14.00%	\$77.00	\$1,600.00	\$1.10	3.10%	3.90%	2.50%	3.75%	\$27,000	6.00%	N	Growth	Eagles	Stocks	
Finley VB	35,500	3,700	4,200	12,500	460.00	-4.00%	\$75.00	\$1,750.00	\$1.12	3.30%	4.50%	1.00%	3.75%	\$20,000	4.00%	y	Growth	Eagles	Bonds	
Joe R	36,500	3,900	4,222	12,581	515.00	-5.00%	\$85.00	\$1,999.00	\$1.12	2.50%	4.00%	2.00%	5.00%	\$1	4.25%	Y	Value	Eagles	Stocks	
Kevin N	32,000	4,000	3,700	9,000	400.00	-12.00%	\$80.00	\$2,100.00	\$1.15	4.90%	4.00%	1.00%	5.12%	\$22,000	4.50%	Y	Value	Chiefs	Bonds	
Mystery Bull	38,500	4,100	4,610	13,675	515.00	-8.00%	\$85.00	\$1,900.00	\$1.20	3.00%	3.90%	2.20%	4.50%	\$32,000	4.00%	N	Growth	Eagles	Stocks	
Neil L	34,500	3,850	3,900	11,000	430.00	-10.00%	\$83.00	\$1,800.00	\$1.02	3.50%	3.50%	2.00%	4.00%	\$18,000	4.00%	N	Growth	Eagles	Stocks	
Phil B	37,124	4,050	4,500	11,600	514.00	-5.00%	\$85.00	\$1,650.00	\$1.13	3.15%	3.80%	1.50%	5.00%	\$22,000	3.50%	Y	Value	Eagles	Stocks	
Rich R	36,000	4,100	4,400	11,250	475.00	-15.00%	\$75.00	\$1,700.00	\$1.25	3.50%	4.20%	1.00%	4.75%	\$12,000	5.00%	N	Value	Eagles	Stocks	
Rodger S	34,400	4,200	4,400	11,500	400.00	-10.00%	\$72.00	\$1,800.00	\$1.02	4.10%	3.90%	2.20%	4.60%	\$10,000	4.80%	Y	Growth	Eagles	Stocks	
Roy C	34,700	3,700	4,150	11,500	450.00	-10.00%	\$70.00	\$2,200.00	\$1.10	3.50%	4.50%	-1.00%	4.50%	\$25,000	3.50%	y	Growth	Eagles	Stocks	
Sam D	34,500	3,900	4,000	10,500	440.00	-20.00%	\$75.00	\$1,900.00	\$1.10	4.00%	4.00%	2.00%	4.75%	\$11,000	5.00%	Y	Growth	49ers	Bonds	
TJ S	33,500	3,300	3,900	11,500	450.00	-20.00%	\$110.00	\$1,900.00	\$1.10	3.80%	5.00%	1.00%	4.85%	\$30,000	4.00%	Y	Growth	49ers	Bonds	
Average	35,028.1	3,871.6	4,130.5	11,651.7	468.9	-10.53%	82.1	1,856.3	\$1.12	3.49%	4.12%	1.57%	4.66%	19,265.1	3.85%	Yes = 14	Gro = 10		B = 9	
% Change	5.67%	0.83%	7.58%	5.71%	10.36%		2.35%	2.01%	5.00%	-8.94%	17.68%			16.69%		No = 6	Val = 10		S = 11	
Median	34,975.0	3,907.5	4,125.0	11,500.0	452.0	-10.00%	\$81.50	\$1,900.00	\$1.12	3.40%	4.00%	1.85%	4.78%	\$20,000.0	4.00%					
% Change	5.51%	1.77%	7.44%	4.33%	6.38%		1.54%	4.41%	4.67%	-11.23%	14.29%			21.15%						

**FORZA 2023 INVESTMENT SURVEY - FINAL RANKINGS**

RANKING																			Total	Average
1	Francesco L	7.00	4.00	6.00	1.00	3.00	8.00	15.00	6.00	6.00	4.00	4.00	1.00	10.00	8.00	6.00	7.00	11.00	107.00	6.29
2	Bob C	3.00	7.00	3.00	5.00	1.00	1.00	17.00	5.00	12.00	11.00	2.00	11.00	8.00	2.00	14.00	7.00	1.00	110.00	6.47
3	Mystery Bull	2.00	2.00	1.00	2.00	13.00	9.00	12.00	8.00	18.00	17.00	6.00	3.00	14.00	1.00	6.00	1.00	1.00	116.00	6.82
4	Dave W	5.00	6.00	7.00	6.00	5.00	10.00	8.00	19.00	1.00	15.00	6.00	1.00	18.00	4.00	19.00	1.00	1.00	132.00	7.76
5	Roy C	12.00	16.00	10.00	9.00	6.00	1.00	2.00	7.00	1.00	6.00	15.00	20.00	14.00	5.00	1.00	7.00	1.00	133.00	7.82
6	Phil B	1.00	5.00	2.00	8.00	12.00	15.00	12.00	17.00	9.00	14.00	2.00	12.00	4.00	6.00	1.00	7.00	11.00	138.00	8.12
7	Bob B	10.00	8.00	11.00	16.00	6.00	1.00	18.00	1.00	11.00	9.00	15.00	6.00	1.00	14.00	6.00	1.00	11.00	145.00	8.53
8	Rodger S	15.00	1.00	3.00	9.00	18.00	1.00	1.00	12.00	16.00	4.00	6.00	3.00	13.00	19.00	16.00	7.00	1.00	145.00	8.53
9	Dan S	16.00	13.00	13.00	13.00	6.00	14.00	3.00	1.00	9.00	2.00	1.00	13.00	14.00	12.00	5.00	1.00	11.00	147.00	8.65
10	Anna C	11.00	10.00	12.00	7.00	6.00	11.00	16.00	8.00	1.00	11.00	14.00	18.00	7.00	8.00	4.00	7.00	11.00	162.00	9.53
11	Finley VB	8.00	16.00	9.00	4.00	4.00	17.00	3.00	14.00	7.00	10.00	15.00	13.00	18.00	10.00	6.00	7.00	1.00	162.00	9.53
12	Rich R	6.00	2.00	3.00	14.00	2.00	11.00	3.00	15.00	20.00	6.00	13.00	13.00	11.00	17.00	17.00	1.00	11.00	165.00	9.71
13	Joe R	3.00	11.00	8.00	3.00	13.00	15.00	12.00	4.00	7.00	19.00	9.00	7.00	4.00	20.00	13.00	7.00	11.00	166.00	9.76
14	Neil L	13.00	13.00	17.00	16.00	16.00	1.00	11.00	12.00	16.00	6.00	5.00	7.00	17.00	13.00	6.00	1.00	1.00	171.00	10.06
15	Sam D	13.00	11.00	13.00	19.00	15.00	19.00	3.00	8.00	1.00	2.00	9.00	7.00	11.00	18.00	17.00	7.00	1.00	174.00	10.24
16	TJ S	18.00	19.00	17.00	9.00	6.00	19.00	20.00	8.00	1.00	1.00	20.00	13.00	8.00	2.00	6.00	7.00	1.00	175.00	10.29
17	Bill T	17.00	16.00	13.00	16.00	6.00	1.00	3.00	15.00	12.00	11.00	9.00	7.00	20.00	15.00	6.00	7.00	11.00	185.00	10.88
18	Chris S	20.00	20.00	20.00	9.00	17.00	11.00	9.00	17.00	12.00	15.00	15.00	5.00	4.00	10.00	3.00	7.00	1.00	195.00	11.47
19	Kevin N	19.00	8.00	19.00	20.00	18.00	7.00	10.00	1.00	12.00	18.00	9.00	13.00	3.00	6.00	14.00	7.00	11.00	195.00	11.47
20	Bryan N	9.00	15.00	16.00	15.00	20.00	18.00	19.00	20.00	18.00	20.00	15.00	18.00	1.00	16.00	20.00	7.00	11.00	258.00	15.18