

CURRICULUM VITAE
JULIE EKDOM, ACAS, MAAA, AINS, AIS, ASLI, ARM-E
EPSILON ACTUARIAL SOLUTIONS, LLC

Education University of Iowa - Bachelors, Actuarial Science

Employment History Ms. Ekdom co-founded Epsilon Actuarial Solutions, LLC, an independent actuarial consulting firm in July of 2013. Ms. Ekdom began her career in the property/casualty insurance industry in 1986 and has served in numerous roles throughout the past three decades, including:

- ◆ Principal and Consulting Actuary, AmeRisk Consulting, LLC
- ◆ Vice President and Consulting Actuary, Bartlett Actuarial Group, Ltd.
- ◆ Appointed Actuary/Pricing & Reserving Manager, Nautilus Insurance Group
- ◆ Associate Actuary, Scottsdale Insurance Company
- ◆ Actuarial Associate/Underwriting Manager, Farm Bureau Financial Services
- ◆ Actuarial Analyst, CNA Insurance Company
- ◆ Licensed Agent (Personal and Commercial Lines), Hills Insurance Agency
- ◆ Account Executive, Kirke-Van Orsdel Insurance Agency
- ◆ Marketing Assistant, Lasher-Cowie Insurance Agency
- ◆ Commercial Lines Rater, Preferred Risk Insurance Company (now GuideOne)

Areas of Special Interest Fields of expertise include risk and insurance consulting to insurance companies, risk retention groups, public entities, and corporations. Ms. Ekdom has substantial experience in property insurance, general liability, automobile liability, professional liability, workers' compensation, and warranty contracts. In addition, she has extensive experience with alternative risk financing mechanisms such as self-insurance and captive insurance companies. Ms. Ekdom is also involved in the area of enterprise risk management (ERM).

Professional Affiliations

- ◆ Associate, Casualty Actuarial Society
- ◆ Member, American Academy of Actuaries
- ◆ Associate in General Insurance (Insurance Institute of America)
- ◆ Associate in Insurance Services (Insurance Institute of America)
- ◆ Associate in Surplus Lines Insurance (Insurance Institute of America)
- ◆ Associate in Risk Management – Enterprise (Insurance Institute of America)

E-mail jekdom@epsilonactuarial.com

Professional Committees

- Government Affairs Committee Co-Chair, AzCIA, 2012-2014
- Board Member, Arizona Captive Insurance Association (AzCIA), 2010-2013
- Public Affairs Committee Chair, AzCIA, 2010-2012
- Conference Committee Member, AzCIA, 2009-2010
- Founding Committee Member, Arizona Captive Society, 2008-2013
- Legislative Task Force Member, Montana Captive Insurance Association, 2008-2009
- President, Casualty Actuaries of the Desert States, 2008-2009
- Vice President, Casualty Actuaries of the Desert States, 2007-2008
- Treasurer, Casualty Actuaries of the Desert States, 2006-2007

Presentations

- Western Region Captive Insurance Conference, presentation entitled “All in the Family: Protected/Sponsored Cells, Segregated Accounts, Series Business Units, and Rental Captives” (June 2013)
- Arizona Captive Society (ACS) Breakfast, sponsored by the Arizona Captive Insurance Association, presentation entitled “Enterprise Risk Management Phase II – Measuring and Monitoring Risk” (October 2011)
- International Center for Captive Insurance Education (ICCIE), webinar entitled “The Year in Review – How 2010 Will Shape Your 2011” (January 2011)
- Self-Insurance Institute of America (SIIA), 28th Annual National Education Conference, panelist for the session “Reinsurance Planning for Captives” (October 2008)
- Montana Captive Insurance Association (MCIA), 3rd Annual Meeting, presentation entitled “Embracing Your Actuary” (August 2008)
- Casualty Actuaries of the Desert States (CADS), a regional affiliate of the Casualty Actuarial Society (CAS), presentation entitled “Captives, Risk Retention Groups, and Other Alternative Risk Financing Programs” (June 2008)

Articles

- *The Actuarial Edge*, authored article entitled “Reinsurance and Risk Transfer Testing” (April 2010)
- *Captive Review*, authored article entitled “Financial Platform for Establishing Your Captive” (February 2010)