



**INDIVIDUAL  
Confidential Intake Questionnaire**

Please fill out this form to help your therapist know more about you so your counseling sessions can focus on what's most important to you.

Name \_\_\_\_\_ Date \_\_\_\_\_

Spouse \_\_\_\_\_

Phone #: Cell: \_\_\_\_\_ Other: \_\_\_\_\_

Ok to leave voice and text messages at these phone numbers? Yes / No

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: F / M

Your education: Highest Grade / Degree / Certificate: \_\_\_\_\_

Occupation (former, if not working): \_\_\_\_\_

Person and phone number of whom to call in emergency and relationship to you (Spouse, Parent, Child, Friend, etc.)  
\_\_\_\_\_  
\_\_\_\_\_

Referral source or how you came here: \_\_\_\_\_

Past/Present Medical Issues (Brief summary of major medical problems, surgeries, accidents, falls, illness, etc.):  
\_\_\_\_\_  
\_\_\_\_\_

Medication you are presently taking and for what. (Brief summary):  
\_\_\_\_\_  
\_\_\_\_\_

Past/present drug/alcohol use/abuse, treatments (Brief summary):  
\_\_\_\_\_  
\_\_\_\_\_

Any suicide attempt(s) or violent behavior (describe: ages, reasons, circumstances, how, etc.)  
\_\_\_\_\_  
\_\_\_\_\_

Have you or any of your family had concerns with depression, anxiety, suicide attempts, mental illness?  
No Yes If "Yes," please explain briefly.

Are you involved in any current pending civil or criminal litigation(s), lawsuit(s) or divorce or custody dispute(s)?  
No Yes If "Yes," please explain briefly.

Your current marital status: Never Married / Married / Partnered / Separated / Widowed/ Divorced

Past and present significant relationships: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What other family do you have? \_\_\_\_\_

Among your friends and family, whom do you count on for support?  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been diagnosed with a mental disorder? No Yes If "Yes," please explain  
\_\_\_\_\_  
\_\_\_\_\_

Have you experienced counseling before? No / Yes Was it helpful? No / Somewhat / Yes

With whom? \_\_\_\_\_ When \_\_\_\_\_

Reasons for prior therapy \_\_\_\_\_ # of sessions \_\_\_\_\_

How would you rate your daily:

Peace vs. worry level?	Very Good	Good	Satisfactory	Unsatisfactory	Poor
Calmness vs. tension level?	Very Good	Good	Satisfactory	Unsatisfactory	Poor
Current physical health?	Very Good	Good	Satisfactory	Unsatisfactory	Poor
Eating habits?	Very Good	Good	Satisfactory	Unsatisfactory	Poor
Exercise habits?	Very Good	Good	Satisfactory	Unsatisfactory	Poor
Sleeping habits?	Very Good	Good	Satisfactory	Unsatisfactory	Poor

List any specific sleeping concerns \_\_\_\_\_

Please describe yourself spiritually \_\_\_\_\_

What gives you the most joy or pleasure in your life? \_\_\_\_\_

What are your main worries and fears? \_\_\_\_\_

What are your most important hopes or dreams? \_\_\_\_\_

As specific as possible, what are your expectations of counseling? \_\_\_\_\_

Do you have any concerns about the counseling process? \_\_\_\_\_

Please describe what you want to work on in therapy; what do you want to be different in your life? \_\_\_\_\_

How long has this been troubling you? \_\_\_\_yrs. How bad is it? Mild Moderate Serious Severe

What else is related to this problem?

<input type="checkbox"/> Stress	<input type="checkbox"/> Hearing voices
<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Racing thoughts
<input type="checkbox"/> Loneliness	<input type="checkbox"/> Physical abuse
<input type="checkbox"/> Indecisiveness	<input type="checkbox"/> Loss of control
<input type="checkbox"/> Fatigue	<input type="checkbox"/> Drug use
<input type="checkbox"/> Controlled by others	<input type="checkbox"/> Impulsive behavior
<input type="checkbox"/> Relational issues	<input type="checkbox"/> Sexual problems
<input type="checkbox"/> Feeling worthless	<input type="checkbox"/> Depression
<input type="checkbox"/> Compulsive behavior	<input type="checkbox"/> Gender identity
<input type="checkbox"/> Obsessive behavior / thoughts	<input type="checkbox"/> Loss of appetite
<input type="checkbox"/> Seeing things that others don't	<input type="checkbox"/> Trouble sleeping
<input type="checkbox"/> Grief	<input type="checkbox"/> Unwanted memories
<input type="checkbox"/> Sexual abuse	<input type="checkbox"/> Pregnancy / Abortion
<input type="checkbox"/> Sexual addiction	<input type="checkbox"/> Career choices
<input type="checkbox"/> Poor concentration	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Low self-esteem	<input type="checkbox"/> Fears
<input type="checkbox"/> Aggression	<input type="checkbox"/> Panic
<input type="checkbox"/> Eating problems	<input type="checkbox"/> Anger
<input type="checkbox"/> Emotional abuse	<input type="checkbox"/> Bad dreams
<input type="checkbox"/> Spiritual / Faith concerns	<input type="checkbox"/> Apathy
<input type="checkbox"/> Forgiveness Issues	<input type="checkbox"/> Alcohol use
<input type="checkbox"/> Verbal abuse	<input type="checkbox"/> Work issues
<input type="checkbox"/> Controlling	<input type="checkbox"/> Loss
<input type="checkbox"/> Shyness	<input type="checkbox"/> Other _____

Wendy Reimann, LMFT, LPC  
Journeys of Life Counseling, LLC  
**Consent for Counseling Services**  
General Information Agreement for Therapy Services

This form provides you, the client, with information that is additional to that detailed in the Notice of Privacy Practices and it is subject to HIPAA preemptive analysis. Further information is detailed in HIPAA Notice of Privacy Practices posted online at JourneysOfLifeCounseling.com.

*Please print your name on the top line, and sign at the X.*

Name \_\_\_\_\_ I request professional counseling, talk therapy services.

I agree that I will schedule and verify my appointment times with my therapist, and I will show up on time for my appointments.

If for some reason I cannot show up for my appointment as scheduled, 24 hours before the scheduled time I will contact my therapist by phone.

I understand that my therapist **will not** be available for 24 hour crisis intervention or emergencies and I have been informed who to contact if I have an emergency; 911 or local Crisis Line 503-291-9111.

I acknowledge that I have received a Professional Disclosure Statement from my therapist and the HIPAA Notice of Privacy Practices is posted at JourneysOfLifeCounseling.com. I will review the documents and know that I am encouraged to discuss any further questions with my therapist at any point in my treatment.

I have read and understand the above information. I consent to therapy in full agreement with the terms stated above and the understanding that my therapist will clarify goals and objectives at any time.

X \_\_\_\_\_  
Signature of Client Date

**Fee Agreement:** I \_\_\_\_\_ agree to the fee schedule as outlined by Wendy Reimann of Journeys of Life Counseling, LLC (\$120/session) unless otherwise noted here.  
Fee Agreement: \_\_\_\_\_

X \_\_\_\_\_  
Signature of Client Date

I, \_\_\_\_\_ Therapist, have discussed the issues above with the client. My observations of the person's behavior and responses give me no reason to believe that this person is not fully competent to give informed and willing consent.

Signature of Therapist \_\_\_\_\_ Date \_\_\_\_\_