

SUITABILITY QUESTIONNAIRE

IMPORTANT NOTICE TO ALL SUBSCRIBERS: The securities of Attobahn, Inc., a Delaware corporation (“we”, “our”, “us”, “Attobahn”, or the “Company”), will not be registered under the Securities Act of 1933, as amended, nor under the laws of any state or foreign jurisdiction. Accordingly, in order to ensure that the offer and sale of our securities are exempt from registration and in order to determine your suitability for this investment, we must be reasonably satisfied that you, or your representative(s), if used, have such knowledge and experience in investing and/or financial and business matters that you are (or together with your representative(s) are) capable of evaluating the merits and risks of investing in the Company. Also, we need adequate assurance that you are able to bear the economic risk of participating and that you meet the financial requirements to be one of our investors. This confidential Suitability Questionnaire is designed to provide us with the information necessary to make a determination of whether you satisfy these suitability requirements. The information supplied in this confidential Suitability Questionnaire will be disclosed to no one without your consent other than to (i) the Company’s employees, officers, directors, agents, accountants and counsel, (ii) securities authorities or other regulatory organizations, if deemed necessary to use such information to support an exemption from registration under the Securities Act of 1933 and state law or the applicable law of other non-U.S. jurisdictions, or (iii) other Shareholders only to the extent it is necessary to vote or conduct Company business. **BECAUSE WE WILL RELY ON YOUR ANSWERS IN ORDER TO COMPLY WITH SECURITIES LAWS, IT IS IMPORTANT FOR YOU TO CAREFULLY ANSWER EACH OF THE FOLLOWING QUESTIONS.**

PLEASE TYPE OR PRINT THE FOLLOWING INFORMATION BELOW:

1. Subscriber Information:

Full legal name(s) of Subscriber(s): _____

Address: _____

City: _____ State / Province: _____ Zip or Postal Code: _____

Current Country of Citizenship: _____

E-mail (mandatory)*: _____

*(NOTICE: By providing this e-mail address, you authorize us to transmit notices, reports, updates and otherwise communicate with you exclusively using this e-mail address instead of sending paper copies to your physical or mailing address. If this e-mail address does not function or if it changes, you must provide us with an alternate e-mail address. We are not responsible for returned, bounced or otherwise undelivered communications.)

Telephone: _____ Facsimile: _____

U.S. Taxpayer Identification Number(s) or Social Security Number(s): _____

Please check this box if you either are or have been a party to any present or past litigation or similar proceedings involving securities or financial matters. If not, then leave blank. If checked, please attach a brief written description of such proceeding(s) to this Questionnaire.

2. Subscriber Suitability: (If applicable to you, please initial as appropriate)

INDIVIDUAL INVESTORS:

_____ I am a natural person whose individual net worth (not including the value of my primary residence), or joint net worth with my spouse, presently exceeds \$1,000,000.

_____ I am a natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with my spouse in excess of \$300,000 in each of those years and I reasonably expect reaching the same income level in the current year.

CORPORATIONS, PARTNERSHIPS, LIMITED LIABILITY COMPANIES, BUSINESS TRUSTS OR OTHER ENTITIES*:

_____ I am a corporation, partnership, limited liability Company, or other entity in which all of the equity owners are “accredited investors” (meeting at least one of the suitability requirements for individual investors, above).

_____ I am a corporation, partnership, limited liability company, or a “Massachusetts” or similar business trust with total assets in excess of \$5,000,000 and was not formed for the specific purpose of acquiring the Company’s securities, the executive officer, manager or trustee of which has such knowledge and experience in import business development investing and/or financial and business matters that it is capable of evaluating the merits and risks of investing in the Company’s securities.

*(NOTE: If initialing one of the above two options, please state the JURISDICTION AND TYPE OF ENTITY here (for example, “California corporation”, or “Texas LLC”, etc.):

_____.

GRANTOR OR FAMILY TRUSTS (NOTE: Please enclose a copy of the trust agreement):

_____ I am a revocable or family trust the settlor (s) or grantor(s) of which (i) may revoke the trust at any time and regain title to the trust assets; and (ii) meet(s) at least one of the suitability requirements for individual investors, above.

INDIVIDUAL RETIREMENT ACCOUNTS (NOTE: To be initialed by participant, not the IRA custodian):

_____ I am an individual retirement account administered in accordance with the U.S.

Tax Code the participant of which meets at least one of the suitability requirements for individual investors, above.

OTHER:

_____ I am a director, executive officer or beneficial owner of the Company.

NOTE: If NONE of the above apply to you, then answer the following additional questions):

I am NOT an Accredited Investor (**Initial Here**): _____

I am a(n): Individual Investor Corporation, Partnership, LLC, etc.
 Trust IRA

Occupation or position of individual filling out questionnaire: _____

Educational background: _____

Number of years of experience in occupation: _____

Number of years investment experience: _____

Age: _____

My current investment portfolio includes (check **any** boxes that apply):

- | | |
|---|--|
| <input type="checkbox"/> Stocks – Large Cap | <input type="checkbox"/> Mutual Funds |
| <input type="checkbox"/> Options | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> REITs | <input type="checkbox"/> Stocks – Small Cap |
| <input type="checkbox"/> Hedge Funds | <input type="checkbox"/> Commodities |
| <input type="checkbox"/> Mortgages | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Stocks – Micro Cap | <input type="checkbox"/> Index Funds |
| <input type="checkbox"/> Annuities | <input type="checkbox"/> Money Markets |
| <input type="checkbox"/> Precious Metals | <input type="checkbox"/> Certificates of Deposit |
| <input type="checkbox"/> Bonds – Corporate | <input type="checkbox"/> Private equities |
| <input type="checkbox"/> U.S. Treasuries | <input type="checkbox"/> Oil Drilling |
| <input type="checkbox"/> Foreign securities | <input type="checkbox"/> Bonds – Municipal |
| <input type="checkbox"/> Oil Production | <input type="checkbox"/> Other: _____ |

If applicable to you, **please check only one** of the following representations:

I have such knowledge of and experience with investing and/or financial and business matters that I am capable of evaluating the merits and risks of investing in the Shares and DO NOT desire a representative to advise me of such risks. I understand that the Company’s management, in their sole discretion, may nevertheless require me to be represented by a representative, or if required under applicable laws and regulations.

OR

I intend to use the services of the following named person(s):
_____ as my representative(s)
to evaluate the merits and risks of investing in the Shares. I understand that such representative(s) cannot be an affiliate, director, officer, manager, employee or beneficial owner of the Company or their affiliates and that they must have such knowledge of and experience with investing and/or financial and business matters so as to be capable of evaluating alone, or together with my other representatives, or together with myself, the merits and risks of investing in the Shares. By initialing above, I hereby acknowledge the above-referenced person(s) to be my representative(s) in connection with evaluating the merits and risks of investing in the Shares. I realize that my representative(s) must disclose in writing prior to my contribution of capital to the Company, any material relationship between other Members or the Company and themselves or their affiliates that then exist, that is mutually understood to be contemplated, or that has existed at any time during the previous two years, and any compensation received or to be received as a result of such relationship. Such representative(s) address and telephone numbers are as follows (attach additional pages if necessary):

Please describe any other business, financial or other related experience that you have had that would allow the Company to reasonably conclude that you are capable of protecting your interests in connection with your prospective investment in the Shares. If none, so state: (attach additional sheets if necessary):

3. Subscriber Representation:

In order to further induce the Company to accept this subscription, I represent and warrant the following to be true: (i) I QUALIFY AS AN "ACCREDITED INVESTOR" UNDER RULE 501(a) OF THE ACT; AND/OR (ii) I HAVE SUFFICIENT KNOWLEDGE AND EXPERIENCE IN BUSINESS AND FINANCIAL MATTERS THAT I AM CAPABLE (EITHER MYSELF OR TOGETHER WITH MY REPRESENTATIVES) TO EVALUATE THE RISKS OF INVESTING IN THE SHARES AND I AM NOT DEPENDENT UPON THE FUNDS I AM INVESTING. I further represent that I satisfy any other minimum income and/or net worth standards imposed by the jurisdiction in which I reside, if different from any standards set forth by the Company. I was not solicited by public means (e.g., cold-calling, e-mail, Internet, etc.) to subscribe for the Company's securities and I have a pre-existing relationship with the Company's management. If I am acting in a representative capacity for a corporation, partnership, LLC, trust or other entity, or as agent for any person or entity, I hereby represent and warrant that I have full authority to subscribe for the Company's securities in such capacity. If I am subscribing for the Company's securities in a fiduciary capacity, the representations and warranties herein shall be deemed to have been made on behalf of the person or persons for

whom I am subscribing. Under penalties of perjury, I certify that (1) the number provided herein is my correct U.S. Taxpayer Identification Number or Social Security Number; and (2) I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding. BY EXECUTING BELOW, I REPRESENT AND WARRANT THAT THE INFORMATION CONTAINED IN THIS QUESTIONNAIRE IS TRUE, ACCURATE AND COMPLETE.

X _____
Authorized Signature

Print Name

Date

Title (if applicable)

Name of Entity (if applicable)

