

## A New Year! A New Website!

January 2015

Financial Topics Newsletter, 1st Quarter 2015 (Click Here)

## Dear Alzena:

# A New Year! A New Website!

Happy New Year! Wishing you and your family a prosperous and healthy new year!

With the onset of the new year, we are excited to announce the launch of our new website!

www.galariacapital.com

We hope that this website provides a resource of information for our clients and prospective clients.

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Any website feedback? We value your opinion. Please feel free to call us directly at 1.800.957.1079 or email Galaria@galariacapital.com.



## Access to Charles Schwab Online

As always, your account information and details are accessible 24/7 via the Charles Schwab website, <a href="https://www.schwab.com">www.schwab.com</a>. If you haven't already, please be sure to take the time to create a personal "login" on the Charles Schwab website so that you are able to view your accounts. If you need assistance in creating your "login", please feel free to call 1-800-515-2157 between the hours of 8am-7pm EST to access a Charles Schwab service representative who will gladly walk you through the necessary steps.

You will need your account number(s) (listed on the documents mailed to your registered address by Charles Schwab), the account holder's Social Security Number and a computer (to access the Charles Schwab website). This phone call should take approximately 10-15 minutes. If you should have any further questions, please do not hesitate to contact us directly.



I. Galaria MD, ChFC, AAMS, CRPS, C(k)P, PPC

Chartered Financial Consultant Accredited Asset Management Specialist Chartered Retirement Plans Specialist Certified 401(k) Professional Pension Plan Consultant Registered Investment Advisor



Alzena Saleem CRPS

Chartered Retirement Plans Specialist Registered Investment Advisor

### **Investment Planning**

- -Active Portfolio Management
- -Retirement Planning
- -Financial Planning & Education
- -Asset Allocation Analysis

#### Insurance

- -Annuities
- -Whole Life, Term Life, Disability
- -Long-Term Care

# Small Business Retirement Plans

-Design, Implementation & Management

-401(k), SEP-IRA, SIMPLE-IRA -Defined Contribution Plans & More

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Try it FREE today.

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