



*Ice Cream Social*

# ANNUAL REPORT

## 2018



SHOREVIEW COMMUNITY  
FOUNDATION

**The Shoreview Community Foundation's** mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

# 2018 GRANTS AWARDED

**The Shoreview Community Foundation** is a community affiliate of the Saint Paul and Minnesota Community Foundation. We operate as a separate fund under the nonprofit charitable organization status of the Saint Paul Foundation. The independent, volunteer board of Shoreview residents and friends selects grant recipients based on established criteria and is responsible for leadership and fundraising.

The endowment funds of the Shoreview Community Foundation are invested with the Saint Paul Foundation in a balanced fund. There is a small operating fund.

Besides investment through the Saint Paul and Minnesota Community Foundations, we receive management support and advice from their experienced staff.

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## Advisory Board

Jim Chalmers

John Conlin

Nancy Hite (*Chair*)

Lisa Jore

Sandra Lundgren Kensity

Sue Knudson

Steve Krueger

Sandy Martin

Gaye Melton

Helen Nelson (*Secretary*)

Charlie Oltman (*Treasurer*)

Curt Proud

Debra De Young Schultheis

Gwen Simonson

Peggy Strom

## EMERITUS MEMBERS

Mark Casci

Mary Hilfiker

Emily Johnson

George Lang

Janine Olmscheid

Phyllis Ostergren

Kent Peterson

Marsha Soucheray

Cynthia Stange

Ben Withhart



## MoundsView Orchestral Association

Support the Rock Orchestra Concert serving 500 students and provide instrument tuners to student musicians.

## Shoreview Historical Society and City of Shoreview

Fund history intern to create a strategic interpretive plan for Heritage Park and the Lepak/Larson House

## Ralph Reeder Food Shelf

Purchase food storage units and furniture for the new location

## Pinewood Elementary School

Fund Heart of the Dance Program for 120 students to access social emotional learning through dance instruction

## Northeast Youth and Family Services

Provide improvements to the new Trauma Informed Care reception area



## Midwest Special Services

Empower individuals with disabilities through learning the skills of beekeeping and inviting community members to join in the learning.

# 2 0 1 8 F I N A N C I A L S

## Shoreview Community Foundation of the Saint Paul Foundation

### Endowment Fund Activity

January 1, 2018 - December 31, 2018

<b>Beginning Balance on January 1, 2018</b>	<b>\$ 481,810</b>
Contributions	139,807
Interest & Dividends	8948.49
Investment Gain/(Loss)	(33,216)
Administrative Fees	(4,584)
Grants Paid	(22,257)
Investment Expenses	(2,370)
Other Income(Expense)	(646)
<b>Ending Balance on December 31, 2018</b>	<b>\$ 567,751</b>

### Operating Fund Activity

January 1, 2018 - December 31, 2018

<b>Beginning Balance on January 1, 2018</b>	<b>\$ 7,365</b>
Contributions	14,937
Interest & Dividends	109
Administrative Fees	(435)
Grants Paid	(538)
Investment Expenses	(1)
Other Income(Expense)	(14,718)
<b>Ending Balance on December 31, 2018</b>	<b>\$ 6,719</b>

### Sandy Martin Fund for

### Shoreview Parks and Recreation

January 1, 2018 - December 31, 2018

<b>Beginning Balance on January 1, 2018</b>	<b>\$ 30,452</b>
Contributions	2,600
Interest & Dividends	531
Investment Gain/(Loss)	(1,911)
Administrative Fees	(283)
Investment Expenses	(142)
<b>Ending Balance on December 31, 2018</b>	<b>\$ 31,248</b>

### The Mr. Eric & Dr. Tracy Aanenson

### Shoreview Community Fund

January 1, 2018 - December 31, 2018

<b>Beginning Balance on January 1, 2018</b>	<b>\$ 25,871</b>
Contributions	25,000
Interest & Dividends	674
Investment Gain/(Loss)	(3,040)
Administrative Fees	(312)
Investment Expenses	(179)
<b>Ending Balance on December 31, 2018</b>	<b>\$ 48,013</b>

## LETTER FROM THE CHAIR

What did your community foundation accomplish in Shoreview in 2018?

Thanks to generous support from our donors, the Shoreview Community Foundation continued to increase our endowment and provided grants to six community organizations - the most ever! Requests for our support once again far exceeded the dollars we have available to grant.

In May we hosted a reception to thank our major donors and introduce our grant recipients to our supporters.

The Ice Cream Social, in June, held at Commons Park on a concert night, has become a tradition. Board members handed out 600 ice cream sundaes to those attending, and

hosted and staffed the very popular Bounce House for young children.

In July the foundation organized a unit in the Slice of Shoreview Parade, and gave out over 1,000 snack bags donated by our local Old Dutch Corporation.

Over 200 enthusiastic supporters joined us at our Evening with Friends dinner in November, and contributed over \$50,000 for our endowment thanks to a challenge grant from benefactor Dr. Tracy Aanenson!

Thank you to all of you who contributed to our growth in 2018. As an all-volunteer organization, we rely on donors like you for our success!

*Nancy Hite*

# 2018 GIVING BY DONORS

## Foundation Builder (\$10,000-29,999)

Dr. Tracy and Mr. Eric E. Aanenson  
Caroline Amplatz  
Mary Hart  
Nancy Hite  
John and Marsha Soucheray

## Foundation Supporter (\$1,000-9,999)

Sally Brown  
Mark and Mary Ann Casci  
Commercial Partners Title  
John and Nancy Conlin  
Craighead Family Fund of the MN  
Philanthropy Partners: Tom &  
Janine Olmscheid/Don & Sandy  
Craighead  
Exxon of Shoreview  
Greco Properties  
Lisa Jore and Allan Rife  
Eric and Amy Kalmes  
Sue and Mark Knudson  
Land O'Lakes, Inc.  
Sandy Martin  
Perry and Helen Nelson  
North Suburban BP  
Charlie and Sue Oltman  
Doug and Phyl Ostergren  
Kent and Diane Peterson  
Don and Erin Phillips  
Perry Plank  
RBC Wealth Management - John  
Conlin  
Rick and Shelley Renner  
John Scholz/Eagle Ridge Partners  
Mike and Cindy Spellman  
Mark and Cynthia Stange  
Peggy and Don Strom

## Foundation Partner (\$250-999)

Al and Joyce Anderson  
Anonymous  
Steve and Teri Benson  
James and Laurie Chalmers  
Otis and Deb De Young Schultheis  
Jim and Shelley Diffley/Diffley  
Home Services Inc/Edina Realty  
Dick and Barb Einan/Edina Realty  
Lance and Tara Fellman/Edina Realty  
Rick and Peggy Hansen

Faith Loggers-Jamnik and Joel Jamnik  
Emy and Scott Johnson  
Bethany and Matt Kostolnik/  
Edina Realty  
Kowalski's Markets  
Steve and Tina Krueger  
Dr. Michael and Marcia K.  
Kurkowski  
Lakeshore Players  
George and Carol Lang  
Barb and Jeff Larsen/Edina Realty  
Nate Lundeen and Gaye Melton  
Sandy Lundgren-Kensy and Jim  
Kensy  
Mead Metals, Inc.  
Andrew and Carol Mills  
Karlind and Susan Moller  
George and Judy Murakami  
Bob and Shelly Myrland  
Douglas and Belinda Hay  
Nachtsheim/Edina Realty  
Maria Nelson/Edina Realty  
Eugene M. Nichols  
North American Bank  
Northview Dental  
Beverly and Curt Proud  
Thomas and Linda Ritchie  
Tammi and Scott Roach/Edina  
Realty  
The Saint Paul & Minnesota  
Foundations  
Patricia and Scott Savre  
Scandia Shores  
Mark Schultz and Leanne Phinney  
Muriel and Rolland Seltz  
Tom and Gwen Simonson  
Lee and Bea Sinna  
James and Lucena Slaten  
Jennifer and Jason Sprain  
Cory and Cathy Springhorn  
Thomas and Patricia Stuart  
David Vanneste/Edina Realty  
Barb Wegleitner  
Ady Wickstrom  
Ally Wilson/Edina Realty  
Ben Withhart and Laures Young  
Zawadski Homes

## Friends of the Foundation (<\$250)

James Alexander and Joan  
Ostergren

Anonymous  
Alan and Sandi Bahr  
Lisa Baker  
Bill and Connie Bush  
Dale and Dolly Carlson  
Pat and Jeanette Cleary  
Patrick and Patti Conlin  
Roy Copley Family Fund  
Sue Denkinger  
Randy and Helen Edinger  
Ryan and Yolanda Farmer  
Ronald and Marianne Flor  
Judy Gallagher  
Matt and Kim Gayner  
Brian Gill - US Bank Shoreview  
Robert and Debbie Grasley  
Steve Gryzan and Tom Reynen  
Bonnie Hambre  
Tom and Jan Hardel  
Thomas and Cathy Healy  
William L. Heim and Kris Nordahl  
Mary Hilfiker  
Al and Janet Hoff  
Ken Hola  
Gene Holen and Jill Flower  
Jerry Hromatka  
Barbara and Steve Kastner  
Roger and Mary Lou Klinkhammer  
Mohan and Nicole De Galan  
Krishnan  
Jon and Shirley Krueger  
Tom and Patty Landwehr  
Lexington Floral  
Virginia Lundgren  
Kathy Macomber  
Renee Marino  
Nic and Anne Maylone  
Robert and Kathleen McClure  
MightyCause  
Bob Minton  
Kevin and Kelly Moller  
Barbara Novotny  
PJ and Tom Olander  
Tom and Janine Olmscheid  
Sara and Kevin Ousdigian  
Kim Pilgrim  
Rob and Lee Polance  
Susan Rengstorf  
Channing Riggs and James DeMay  
Sharon Rome  
Don Salverda

Matthew and Gina Santori  
John and Mary Lou Schmitt  
Terry and Elizabeth Schwerm  
Joyce Senden  
Mark and Mary Shelendich  
Vicky Soukaseum/District 1  
John and Lori Suzukida  
Rich and Casey Swaim  
Richard and Jane Trapp  
Alfonso and Jasmine Vazquez  
John and Maryl Wahlstrand  
Peggy Wald  
Margaret Wedell  
Ana Westervelt  
Cindy Wiedewitsch and Terry  
Scott  
Julie B. Williams  
Lorre Wilson  
Rong (Kate) Yang  
David and Ann Young  
Beibei and Dong-Wei Zhu

## In-Kind

Old Dutch Foods, Inc.  
City of Shoreview  
Press Publications  
Lexington Floral  
Edina Realty in Shoreview

## Gifts in Memory of:

Dan Dolan  
Bill Farrell  
Jeanine Hawkins  
Delmar Intveld  
Ryan Kaufer  
Gene Kruckenber  
Ginny Mc Clanahan  
Bonnie O'Connell  
Carole Pfenning  
William Seabloom  
Earl Shamp  
Curt Wall

## Gifts in Celebration of:

Dr. Elisabeth Detlie  
Helen Nelson  
Robert Weber MD

Application process for 2020 grants will be announced in the fall.

For more information, go to [ShoreviewCommunityFoundation.org](http://ShoreviewCommunityFoundation.org)