

Jerry Moreau, LMFT, CMT  
MFT# 52696

### Client Information

3940 4<sup>th</sup> Ave, #320  
San Diego, CA 92103

Name: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City / Zip: \_\_\_\_\_

OK to send mail Y / N

Telephone #: (\_\_\_\_) \_\_\_\_\_ OK to leave message Y / N - Text Y / N

E-mail: \_\_\_\_\_ OK to contact Y / N

\*Please note: Email correspondence is not considered to be a confidential medium of communication.

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: \_\_\_\_\_ Occupation: \_\_\_\_\_

Relationship Status: \_\_\_\_\_ Partner(s)/Spouse(s): \_\_\_\_\_

Person to Contact in Case of Emergency:

Name	(____) _____ Phone Number	Relationship to YOU
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Are you under a doctor, chiropractor or other health practitioner's care? Y / N

If so, why? \_\_\_\_\_

Are you presently taking any medications / drugs ? \_\_\_\_\_

If so, List and Why? \_\_\_\_\_

Primary Care Physician Name \_\_\_\_\_ Phone \_\_\_\_\_

#### PAST TREATMENT HISTORY

Psychiatric or psychological treatment of any kind before? YES\_\_\_ NO\_\_\_

If Yes, please answer the following:

What type of care was received? Inpatient\_\_\_ Outpatient\_\_\_ Both\_\_\_

When was the treatment? \_\_\_\_\_

How long was the treatment? \_\_\_\_\_

Name of the therapist or doctor? \_\_\_\_\_

Was there prescribed medication at that time? YES\_\_\_ NO\_\_\_ NOT APPLICABLE\_\_\_

If yes, what was prescribed (include dosages if known)? \_\_\_\_\_

Family history of psychiatric treatment:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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On a scale of 1 – 5, how would you rate the following?

NA = the issue does not apply.

1 = Very Distressed – urgent concern

2 = Somewhat Distressed

3 = Neither Distressed nor Satisfied

4 = Somewhat Satisfied

5 = Very Satisfied

	Please Circle One	Comments
Physical Health	NA 1 2 3 4 5	
Loneliness	NA 1 2 3 4 5	
Friendships	NA 1 2 3 4 5	
Social Support	NA 1 2 3 4 5	
Relation with Family of Origin	NA 1 2 3 4 5	
Relationship with Partner/Spouse	NA 1 2 3 4 5	
Intimacy	NA 1 2 3 4 5	
Sex	NA 1 2 3 4 5	
Sexuality	NA 1 2 3 4 5	
Career Path	NA 1 2 3 4 5	
Work Environment	NA 1 2 3 4 5	
Income	NA 1 2 3 4 5	
Financial Issues	NA 1 2 3 4 5	
Thoughts of Harming Myself	NA 1 2 3 4 5	
Spiritual Life	NA 1 2 3 4 5	
Depression	NA 1 2 3 4 5	
Anxiety / Worries	NA 1 2 3 4 5	
Sleep	NA 1 2 3 4 5	
Eating	NA 1 2 3 4 5	
Body Image	NA 1 2 3 4 5	
Exercise	NA 1 2 3 4 5	
Alcohol / Drugs	NA 1 2 3 4 5	
Physical Pain	NA 1 2 3 4 5	
Racism	NA 1 2 3 4 5	
Recent Losses	NA 1 2 3 4 5	
Thoughts of Suicide	NA 1 2 3 4 5	
Life in General	NA 1 2 3 4 5	

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How did you hear of my services? \_\_\_\_\_

If referred by someone, may I thank them? Y / N Initial \_\_\_\_\_

Why do you seek this work/ what are your goals ? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Other information you would like me to know: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client Signature

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Name of Parent or Guardian (if applicable)

\_\_\_\_\_  
Signature of Parent of Guardian (if applicable)

Date \_\_\_\_/\_\_\_\_/\_\_\_\_