


THIS UNIQUE TRUST IS AN ATTORNEY-PREPARED TRUST PROVIDED TO CLIENTS TO ASSIST IN PLANNING FOR CERTAIN FIREARMS AND RELATED ITEMS. THIS TRUST DESIGN INTENTIONALLY PROVIDES ONLY A LIMITED NUMBER OF CUSTOMIZATIONS TO KEEP THE COST DOWN.


Enter Full Legal Name

Mailing Address

Email Address

Phone Number


NFA Trust Name 

Successor Trustee (at least one is mandatory) 

Successor Trustee

Successor Trustee

Successor Trustee

Remainder Beneficiary (one is mandatory) 

Beneficiary

Beneficiary

Beneficiary

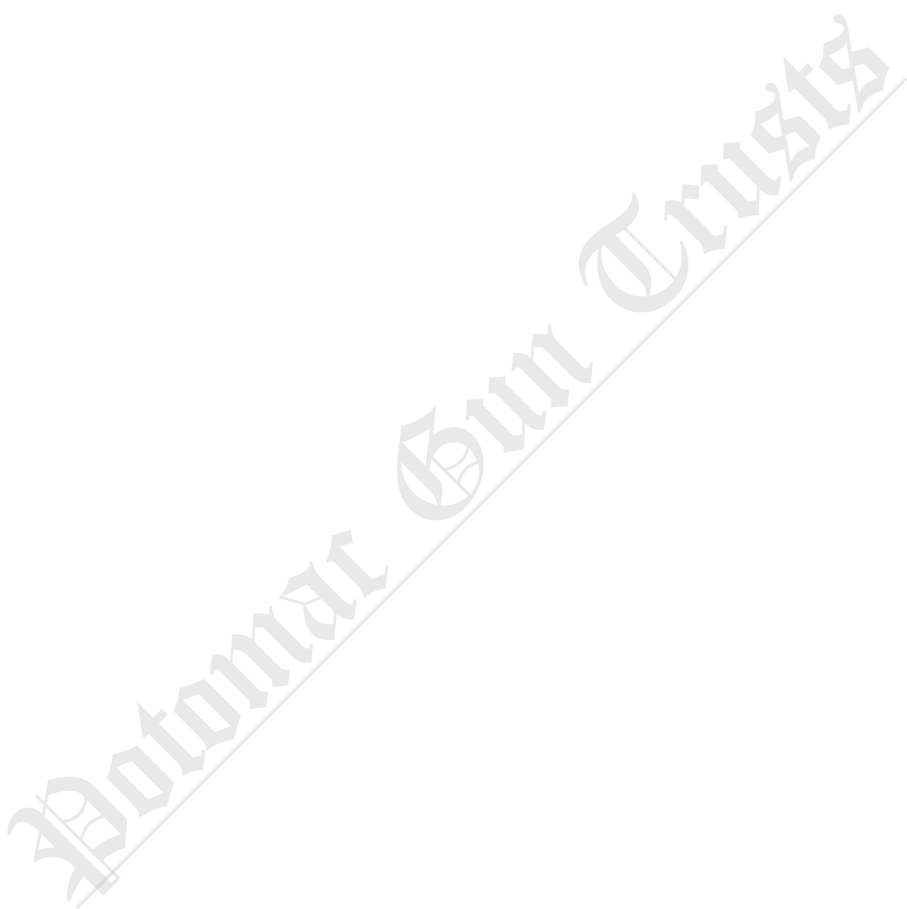
Beneficiary

Create New Trust

OR

Establish New Trust

- 1. Original Trust Date
- 2. Grantor
- 3. Original Trustee
- 4. Current Trustee



VALIDITY OF YOUR TRUST (REQUIRED SCHEDULES)

We provide certain Schedules for your Trust. Referenced Schedules are required to avoid having your trust returned by BATFE as incomplete.

Schedule C identifies Remainder Beneficiaries. You cannot be the sole trust beneficiary. If you do not have an estate plan such as a will, please fill this out in order for your beneficiaries to be ascertainable by the BATFE otherwise the BATFE will return your trust.

Your trust must also be "funded" i.e. own assets to be valid. This can be, for example, one U.S. Dollar. This does not have to be attached to your trust.

Transfers of NFA firearms require a BATFE approved transfer in order for legal title to vest in the trust, but your trust can own the right to receive an approved NFA firearm at the time you pay your gun seller, or to collect a refund. That is why Schedule A should list pending NFA firearms!

If you already own NFA firearms and would like to place them in the trust, you must pay the \$200 tax stamp for the transfer again using the ATF Form 4.

****Please double check your spelling.** People frequently spell names wrong and notify me after they receive the trust resulting in additional fees to make corrections and mail new copies out.**

Payment: Please pay on the website first. Your trust will not be drafted until payment is received. Remember, you must email me this intake document so that I can draft your trust. Thank you!

Contact information:

**Website: www.PotomacGunTrusts.com
Email: attorneys@potomacguntrusts.com**