



**Western Association of Educational Opportunity Personnel
President Report
2021-2022
June 3, 2022 Chapter Meeting**

Name:	Horacio Aceves
Position:	Chapter President
Committees to Oversee:	COE Fair Share Student Development (SLC) Equity, Diversity, and Inclusion Professional Development
Committee Chairs/Co-Chairs:	Ana Prado SLC Chair – Cristina Aguirre Liz Hernández
Position Description: Provide executive leadership and ensure that all programmatic and fiscal operations of the Chapter are functioning properly. Conduct periodic Chapter meetings to facilitate a two-way flow of information between the WESTOP Board and SoCal Chapter.	
Key Responsibilities:	
<ol style="list-style-type: none"> 1. Prepare and submit a revised Chapter budget at the May/June WESTOP Board meeting for approval. Budget must include both projected revenue and expenses for the calendar year. Review the current budget and consult with Chapter Executive Committee as necessary. 2. Provide a Chapter report, to include Chapter activities and financial status at each WESTOP Board meeting and submit annual and other reports as required. 3. Serve on the WESTOP Board of Directors Fiscal Affairs Committee and the WESTOP conference awards/scholarship committee. 4. Ensure that Chapter Board reports are submitted to the WESTOP president seven days prior to each Board meeting. 5. Make arrangements for any WESTOP Board meeting held within the region of the Chapter, to include meeting room space, hotel and/or ground transportation. The Chapter, at its discretion, may provide continental breakfast(s) and/or refreshments during Board meetings and may inform Board members in advance as a courtesy. 6. Ensure that all financial information is forwarded to the WESTOP Chief Financial Officer in a timely manner for tax reporting purposes. 	

Goals & Priorities

2021-2022 Goals and Priorities

- a) Create an advocacy plan for TRIO & equity programs to showcase our work and results on the local, state, and national level
- b) Incorporate “EDI” into Professional Development Academy and Student Leadership Conference
- c) Increase membership from non-TRIO programs, and get more members involved in events
- d) Collaborate with WESTOP professional development to promote events, and opportunities
- e) Follow FAC manual, and work with WESTOP treasurer, to ensure our accounting and bank accounts are in order and in good standing

Updates

Chapter General Updates: COE Policy Seminar very successful, 275 Members of Congress signed onto funding letter support. For FY 23, Biden-Harris administration requested a 14% increase, for an additional \$161M. Assist incoming President Liz Hernández and President-Elect Eddie Paje into their new roles.

Fair Share: Reaching out to institutions and organizations to renew their COE membership. Some are expired and about to expire.

Student Development: SLC 2022 will be virtual on Friday, July 17th and hosted by Barrio Logan College Institute.

Technology: SoCal website will be transitioned soon.

Membership and Elections: As of May 2022, SoCal has 235 members.

Chapter Meetings: 2022-2023 Chapter Meeting Dates:

To be determined

Budget: Accounts balance as of May 27, 2022:

Wells Fargo Checking: \$100

Wells Fargo Savings: \$800.12

Chase Checking: \$5,443.34

Total Combined Balance: \$6,343.46

WESTOP Update:

- Participated in WESTOP Board & SC May meeting in San Francisco, CA.
- WESTOP Strategic Plan for 2022-25 approved.
- WESTOP and chapter budgets approved.

Recommendations

- Continue advocacy efforts over summer programming.
- Participate in Student Leadership conference this summer.

Action Items

- Approve 2022-23 chapter budget

Respectfully submitted,

Horacio Aceves