

# Leather Industry

## Overview & Export Performance



# Overview

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The Leather industry in India is bestowed with 10% of the world raw material, as India is endowed with 21% of world cattle & buffalo and 11% of world goat & sheep population.

India is the 3<sup>rd</sup> largest producer of leather in the world. (Source:Central Leather Research Institute)

Exports of Indian leather sector scaled new heights and touched an all time high value of USD 6 billion in 2013-14.

The export of leather and leather products recorded a cumulative annual growth rate of about 8.22% from 2007-08 to 2011-12.



# Highlights of Leather Product Segments

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**Tanning Sector:** Annual production 2 billion Sq.ft. Accounts for 10% of world leather requirement.

**Footwear Sector:** 2nd largest footwear producer in the world. Annual Production 2065 million pairs. Footwear export accounts for 45.05% share in India's total leather & leather products export. The Footwear product mix is as following, Gents 52%, Ladies 39% and Children 9%.

**Leather Garments Sector:** 2nd largest producer with annual production capacity of 16 million pieces. 3rd largest global exporter. Accounts for 10.43% share of India's total leather export.

**Leather Goods & Accessories Sector** (including Saddlery & Harness): Fifth largest global exporter. Annual production capacity of 63 million pieces of leather articles, 52 million pairs of Industrial gloves & 12.50 million pieces of Harness & Saddlery items. Accounts for 23.44% share of India's total export.

# % Share of Leather Products Exported from India(2011-12)

