

CYBERLUX CORP

FORM RW

(Withdrawal of Registration Statement)

Filed 01/17/07

Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Industry	Electronic Instr. & Controls
Sector	Technology
Fiscal Year	12/31

Cyberlux Corporation

4625 Creekstone Drive
Suite 100
Research Triangle Park
Durham, NC 27703
(919) 474-9700

January 16, 2007

VIA ELECTRONIC SUBMISSION

Division of Corporation Finance

Securities and Exchange Commission

100 F Street, N.E.
Washington, D.C. 20549

Re: Cyberlux Corporation (the "Company")
Registration Statement on Form SB-2
Initially Filed September 19, 2006
File No. 333-137443

Ladies and Gentlemen:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 filed with the Commission on September 19, 2006 (File No. 333-137443) (the "Registration Statement"). No securities were offered or sold pursuant to this Registration Statement. Please apply the Company's filing fee to its account with the SEC. If you have any questions concerning this matter, please contact Gregory Sichenzia at (212) 930-9700.

Thank you for your assistance in this matter.

CYBERLUX CORPORATION

By: /s/MARK D. SCHMIDT

Mark D. Schmidt
President