

# Dr.Copay & Associates ™

Health Insurance Specialists www.DrCopay.com

### PREFERRED PROCEDURES FOR ENROLLMENT IN THE ACA PLANS

#### **1** INDIVIDUALS WITH 2015 PLANS WANTING TO ENROLL IN 2016 PLANS

Our proprietary software allows the personal information entered in 2015 to be automatically entered into the 2016 application greatly reducing the time necessary to enroll in the new plan. Any changes in residence, family household members or income can be made at that time. Call your agent below to simplify your 2016 enrollment.

#### 2 INDIVIDUALS WANTING TO ENROLL FOR THE FIRST TIME

1st Option 2nd Option		Meet with a Dr.Copay Associate to complete an in-person application Call an Associate and complete an application over the phone/internet		
3rd Option		Complete the Enrollment Data Form following the instructions below.		
1. Click OR	<u>HERE</u>	if you are new to the Dr.Copay website		
-	e currently	working with a Dr.Copay ass	ociate, click QUOTE beside their name	
	Associate	Click	Phone (if needed)	
	Jerry Hill	<u>QUOTE</u>	803-413-3290	
	JB Beckett	<u>QUOTE</u>	803-521-0735	
	Brandon H	III <u>QUOTE</u>	803-730-4059	
	Ron Burrel	QUOTE	803-319-9922	

- 3. Enter the personal information of all individuals applying for insurance. Click "Next"
- 4. Choose plan type and if you want to see if you can qualify for a subsidy. Click "Next"

5. Enter the estimated total household income (include Social Security and disability income) for 2016 and the total number of individuals in the household. Include household members who are not applying for insurance. Click "Calculate" to see subsidy. Then click "Next".

- 6. Review all the plans available in your zip code, sort by company and metal tier if needed.
- 7. Review plan details, participating Medical providers and Rx drug formularies
- 8. Found a plan you like? Click "Select Plan".
- 9. Review the plan summary then click "Next".
- 10. Click "Intake Form" and complete the enrollment data form, sign and hit "Submit".

Your information will be forwarded to Dr.Copay & Associates who will enter your information into the Healthcare.gov/Federal Health Insurance Marketplace system Once entered, you will receive an email confirming the status of your application. You will receive instructions on how to pay your first month's premium for your plan.

## PAY YOUR 1ST PREMIUM AS SOON AS YOU RECEIVE YOUR CONFIRMATION FROM DR.COPAY. PAYMENT MUST BE RECEIVED BEFORE THE EFFECTIVE DATE OR THE PLAN WILL BE CANCELLED.