



PRESS RELEASE

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PD-Rx Pharmaceuticals, Inc. Reports Earnings for 2011

OKLAHOMA CITY, OK, December 28th, 2011 - PD-Rx Pharmaceuticals, Inc., a publicly held corporation, (Symbol: PDRX.PK) today announced earning for the fiscal year ending June 30th, 2011. PD-Rx reported net sales of \$23.8 million over last year's sales figures of \$19.3 million, a net increase in sales of \$4.5 million. Net earnings increased by 466% in 2011 to \$1,131,019 up from \$242,472 in 2010. Total assets in 2011 increased by 29.7% to \$8,171,709 up from \$6,297,271 in 2010. While total liabilities in 2011 increased to \$1,759,088 from \$1,014,556 in 2010.

Stockholders equity increased to \$6,412,621 in 2011 up from \$5,282,715 in 2010. Earnings per share for fiscal year 2011 was \$0.64 per common share (basic) and \$0.64 per common share fully diluted compared to \$0.14 and \$.14 per share respectively in 2010.

ABOUT THE COMPANY:

PD-Rx offers pharmaceutical and management strategies to the healthcare industry. Our management strategies focus on new products, solid business partners, and the specialized segment of the pharmaceutical industry. As a licensed FDA manufacturer and packager, PD-Rx offers a full spectrum of medications and specialized services. Our goal is to develop a matrix of cost containment tools and products that we can merge into any healthcare network to enhance patient care and improve managed care organizations bottom line. We provide proprietary products and prepackaged medications that are viewed by patient, insurance payers and healthcare providers as a progressive and responsive practice.

This press release contains "forward-looking" statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks and uncertainties or other factors, which may cause actual results, performance or achievements expressed or implied by such forward-looking statements to vary from those forecast or implied in this release. Factors that might cause such a difference include, without limitation, decline in demand for the company's products or services, and the effect of general economic conditions and factors affecting the industry.