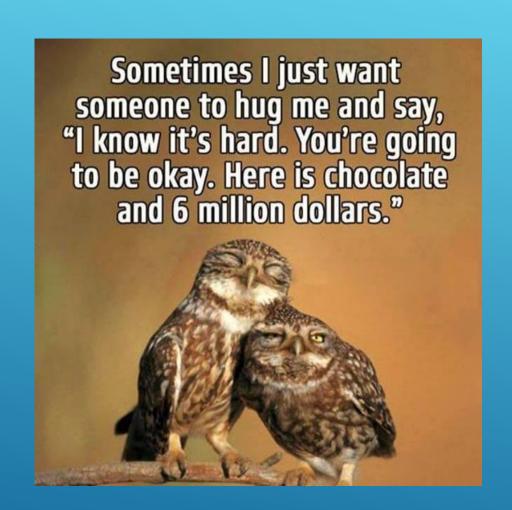
# SELF-DIRECTION: KEEPING IT REAL

2015 Self-Determination Conference



# We are members of the Save IRIS Steering Committee & the team leading Save IRIS: Wisconsin's Self-Direction Advocates



## Goals for today:

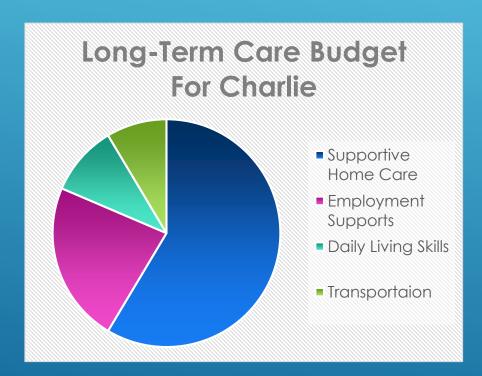
- Understand what self-direction currently looks like in long-term care (LTC) in Wisconsin.
- Learn about "Family Care/IRIS 2.0"- what we know
   & what we don't know.
- Define what we want self-direction to look like in the new system & advocacy steps we can take.
- Learn practical steps on how to live a self-directed life.

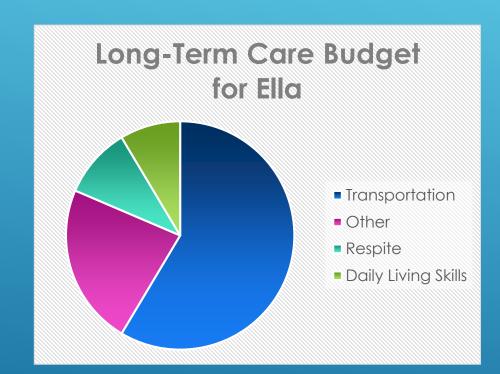
## Key Ideas for Full Self-Direction in Long-Term Care



## **BUDGET AUTHORITY**

Decision-making authority over how the Medicaid funding in your individual budget is spent





## EMPLOYER AUTHORITY

Decision-making authority regarding who provides your services & how the services are provided. You get to recruit, hire, train, supervise, & fire the people who provide your services, including parents, spouses, & relatives.



## SUPPORT

- Participants who self-direct need to have access to ongoing support when they need it.
- Currently IRIS consultants and fiscal agents provide this support.



## Family Care

- Partial Budget Authority over some services on the plan & over funds within those service areas.
- A team of a Care Manager & an RN oversee the participant's support plan & authorize services.
- Restricted list of providers in the Managed Care Organization's provider network.
- ▶ Partial Self-Direction

#### IRIS

- Full Budget Authority over whole LTC plan & all funds allocated.
- An IRIS Consultant provides support,
   but the participant authorizes the
   services on the plan.
- The participant can hire who she wants.
- > Self-Directs ALL services.

SELF-DIRECTION IS DIFFERENT IN FAMILY CARE & IRIS

## What do we want DHS to include in the Family Care/IRIS 2.0 waiver?



WE MUST CONTINUE
TO ADVOCATE FOR
WHAT WORKS WELL IN
LONG-TERM CARE



## The "Family Care/IRIS 2.0" Time Line

Fall 2015: DHS held public hearings & they accepted comments until October 30<sup>th</sup>.

January- March 2016: DHS drafts their concept plan.

April 1, 2016: DHS submits their concept plan to the Legislature.

**Upon Legislative Approval:** DHS drafts waiver request.

July 1, 2016: DHS releases waiver for public comment.

**September 30, 2016:** DHS submits waiver to the federal government (CMS).

**January 2017 or at a later date set by DHS:** Implement Family Care/IRIS 2.0 statewide. (Waiver has to be approved by CMS prior to implementation.)



Wisconsin will be moving toward a model using IHA's (Integrated Health Agencies).

Self-Direction will no longer have a separate program.

We need to stay engaged, collaborate, & advocate.

## HOW DO WE STAY INVOLVED IN ADVOCACY?



## Vote



Stay informed



Know your legislators

## Helpful links:

https://www.facebook.com/save.iris.wi/

http://legis.wisconsin.gov/

http://www.incontrolwisconsin.org/resources/changes-to-wi-long-term-care/

http://www.saveiris.org/

http://www.wilongtermcarecoalition.org/

#### Save IRIS: Wisconsin's Self-Direction Advocates will...

- ❖ Educate long-term care participants about the status of self-direction in the new long-term care model, support them with advocacy efforts, & provide guidance regarding communicating effectively with insurance companies.
- Advocate for a strong self-direction option in the new Medicaid waiver that will closely mirror IRIS.
- Serve on decision-making groups with IHA representatives, DHS, legislators, & other disability advocates to shape the development of the new waiver & voice concerns as they arise.



# Self-Direction as a Way of Life

I choose the direction of my life, myself, or with the help of someone I trust!



Everyone deserves to live a life of value and meaning.

I am in the driver's seat of my life.

# Self-Direction as a Way of Life

I am Empowered

My Goals

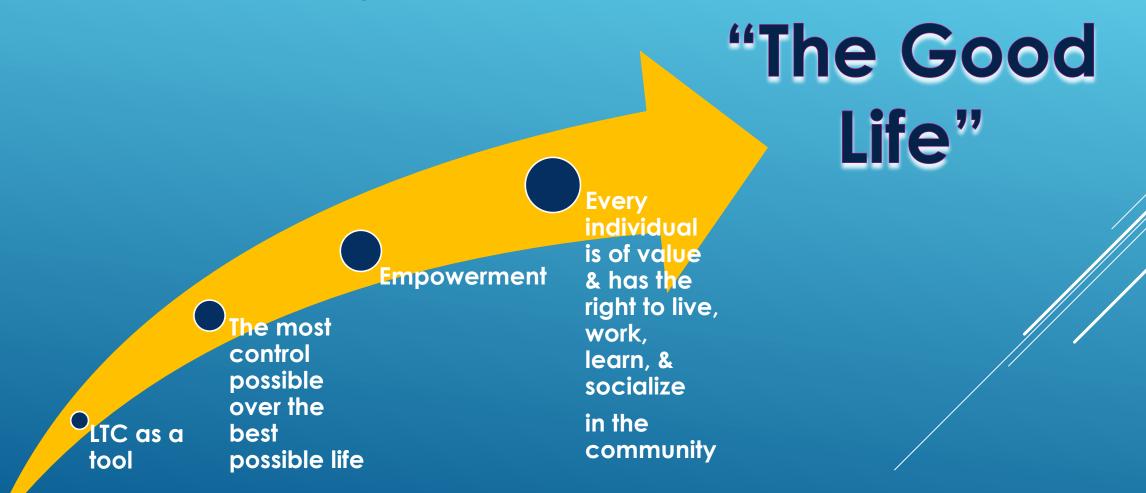
My Hopes

My Dreams

My Values

## **HOW DOES IT WORK?**

> Self-Direction as a Way of Life





SEEING POSSIBILITIES

## What supports do I need...

To get ready for my day

To access my community, my job, & my appointments

To meet my life responsibilities

To be safe and healthy

To do my job

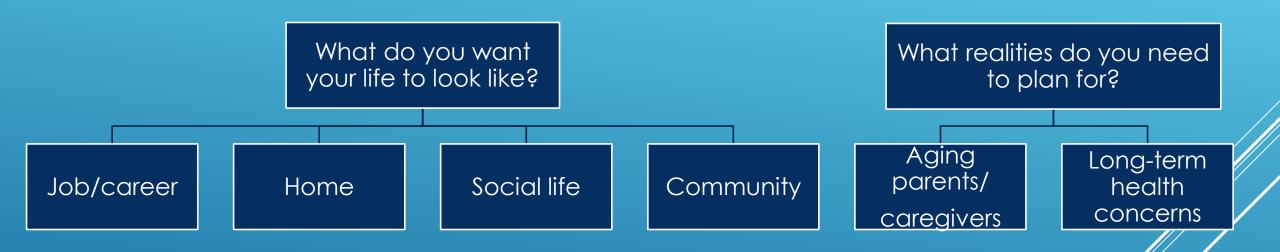
SELF-DIRECTING YOUR LIFE TODAY

What are my GOALS for the future?

What is my
PLAN to
achieve
these goals?

SELF-DIRECTING YOUR FUTURE

### **GOALS**



SELF-DIRECTING YOUR FUTURE

## How do you get there?

#### **PLAN**

#### Create a Roadmap:

- Break your plan down into small pieces
- Set timeframes for achieving goals
- Find the resources to help you get there

#### Use a Person-centered planning process:

- PATH
- MAPS
- Personal Futures Planning

#### **Build a Team:**

- Circle
- Supported Decision-making Team
- Family-Governed Supports

## SELF-DIRECTING YOUR FUTURE

## The Purpose of a Plan

To provide a roadmap to help Kathryn achieve ALL of her community, employment and independent living goals. In addition, this plan establishes a roadmap to ensure that Kathryn can MAINTAIN her amazing life and self-directed supports infrastructure after the time her parents/primary caregivers can no longer participate.



## Kathryn's Strategic 10 Year Plan

2015	Personal Care/Eating Healthy/Exercising
2016	Daily Planning/Social/Community/Dating
2017	Employment/Career
2018	Transportation
2019	Life Safety
2020	Homemaking
2021	Housing
2022	Benefits Eligibility Retention to Standby Guardian or Team
2023	Medical/Health Critical Decision Making to Standby Guardian or Team
2024	Financial Critical Decision Making to Standby Guardian or Team

Example: 2019 Life Safety

#### 2015

- Uses social media safely
- Knows not to let strangers into her home when alone
- Learns to safely cross unmarked intersections and walk in parking lots

#### 2016

- Demonstrates that she understands "circles of intimacy" (talk, trust and touch)
- Will understand
   "appropriate and
   inappropriate"
   relationships at
   work and within
   the community
- Will develop the confidence to trust her intuition if something/one feels unsafe
- Will be able to safely stay at home alone for one overnight

#### 2017

- Knows what to do in the case of a fire, tornado warning or other emergency
- Know what to do and who to contact if something in her home is not working

#### 2018

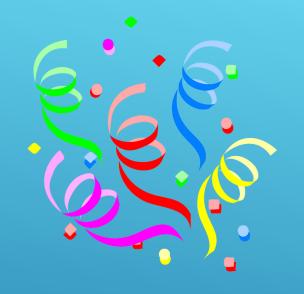
- Knows what to do in the case of an attempted robbery, assault or abduction
- Knows what to do if she spots someone on the sex offender list
- Knows how to stay safe on dates

#### 2019

- Is able to SAFELY stay home alone for one week while parents are on vacation
- Will be ready to move out and live independently







CREATING THE GOOD LIFE WHAT CAN WE DO RIGHT NOW?

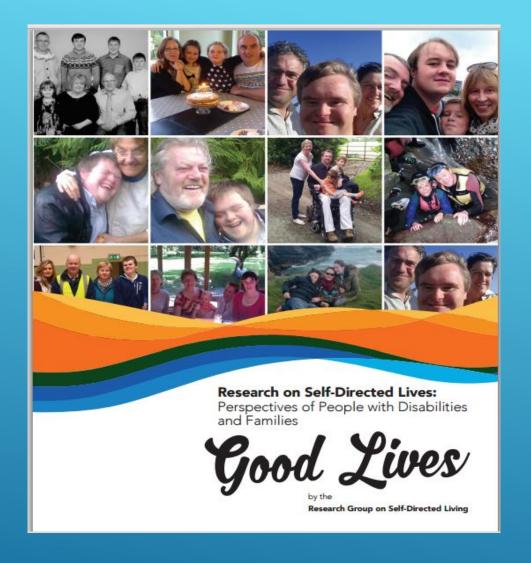




WHAT ARE YOUR DREAMS?

"Self-directed living is about stepping into your own power and setting the direction of your own lives by taking back some control and ownership."

Rachel Cassen,
 Member of Self-Directed Living Research Group



HTTP://WWW.LEAPIRELAND.COM/

# 1. What we can do ourselves?

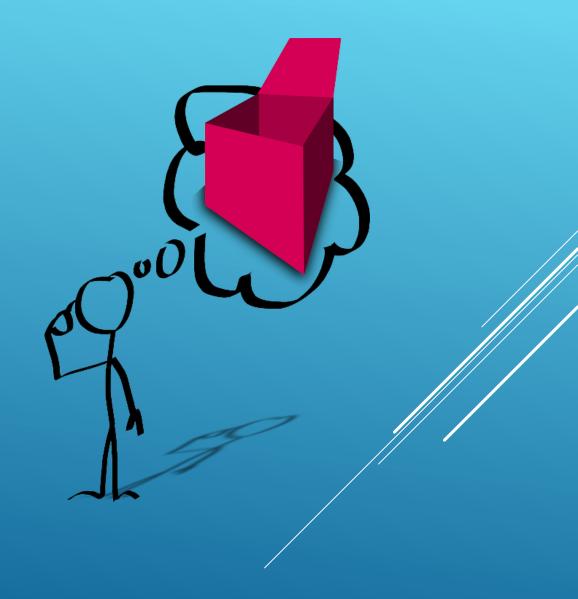
2. What do we need support with?

3. What can we create in partnership with others?

## **Get Creative**

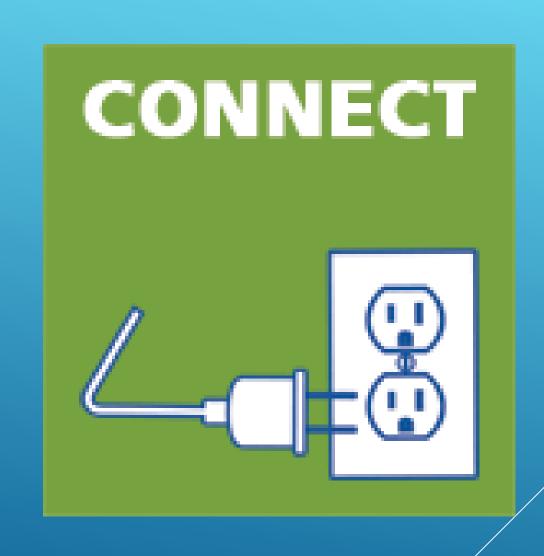
- ▶ Technology
- Low-tech
- ➤ Who is already in my life?
- ► Who can help?
- ➤ What is meaningful to me?

## Think outside the box!



## **GET CONNECTED:**

- Family groups
- >Advocacy groups
- Social groups
- >Online forums
- > Facebook
- >Twitter



## **Build Bridges**

"Be aware that relationships, friendships, lifestyle interests, work opportunities and living arrangements will not happen automatically. Begin to practice the 'art of asking' and of 'letting people in' to assist and guide you in supporting you and your family member." -LEAP-Ireland



## **DEVELOP RELATIONSHIPS**

- □ Family
- Friendships
- Workplace
- Volunteering
- ■Common Interests
- Social Groups
- Online Forums
- Facebook



## **EMBRACE YOUR VALUED ROLES**

Infinite possibilities

What are your valued

roles?



"In the end, self-direction isn't a program, it's a way of life!"
-Lynn Breedlove

"Planning for the future changes the present!"