



**Western Association of Educational Opportunity Personnel
President Report
2021-2022
December 10, 2021 Chapter Meeting**

Name:	Horacio Aceves
Position:	Chapter President
Committees to Oversee:	COE Fair Share Professional Development Equity, Diversity, and Inclusion National TRIO Day
Committee Chairs/Co-Chairs:	Ana Prado PDS Tri-Chairs – Sergio Galvez, Katherine Peña, Lidia Alfaro Gabriela Perez Angie Alvarez, Liz Hernández
<p>Position Description: Provide executive leadership and ensure that all programmatic and fiscal operations of the Chapter are functioning properly. Conduct periodic Chapter meetings to facilitate a two-way flow of information between the WESTOP Board and SoCal Chapter.</p> <p>Key Responsibilities:</p> <ol style="list-style-type: none"> 1. Prepare and submit a revised Chapter budget at the May/June WESTOP Board meeting for approval. Budget must include both projected revenue and expenses for the calendar year. Review the current budget and consult with Chapter Executive Committee as necessary. 2. Provide a Chapter report, to include Chapter activities and financial status at each WESTOP Board meeting and submit annual and other reports as required. 3. Serve on the WESTOP Board of Directors Fiscal Affairs Committee and the WESTOP conference awards/scholarship committee. 4. Ensure that Chapter Board reports are submitted to the WESTOP president seven days prior to each Board meeting. 5. Make arrangements for any WESTOP Board meeting held within the region of the Chapter, to include meeting room space, hotel and/or ground transportation. The Chapter, at its discretion, may provide continental breakfast(s) and/or refreshments during Board meetings and may inform Board members in advance as a courtesy. 6. Ensure that all financial information is forwarded to the WESTOP Chief Financial Officer in a timely manner for tax reporting purposes. 	

Goals & Priorities
<p>2021-2022 Goals and Priorities</p> <ol style="list-style-type: none"> a) Create an advocacy plan for TRIO & equity programs to showcase our work and results on the local, state, and national level b) Incorporate “EDI” into our programming, events, and host workshops for our membership, including professional development c) Increase membership from non-TRIO programs, and get more members involved in events d) Collaborate with WESTOP professional development to support, and guide membership throughout the year e) Follow FAC manual, and work with WESTOP treasurer, to ensure our accounting and bank accounts are in order and in good standing

Updates

Chapter General Updates: Professional Development Academy application, for Spring 2022, coming out soon. PDS award and scholarship winners from Victor Valley College, TELACU, Volunteers of America, Pasadena City College, and Barrio Logan College Institute. PDS “tri-chairs” and PDS committee hosted a very successful PDS, including pre-conference.

Chapter Board and Service Council: Kevin Baker, our new Parliamentarian.

Fair Share: As of November 2021, SoCal’s 3 actual vs 25 goal for 10-for-10 campaign. If we meet our goal by February, we will earn a free policy seminar registration. More details provided by our Fair Share chair, Ana Prado.

Student Development: SLC 2022 will begin planning soon and continue through next year, possibly taking place in San Diego and being hosted by Barrio Logan College Institute. Everyone is welcome to join the committee, and support this event. We are also looking for members to lead MLK Day of Service, and National TRIO Day.

Technology: Leslie and Amel have been updating our website, with chapter information and most recently PDS updates and Cvent information.

Membership and Elections: As of November 2021, SoCal has 211 members. More details will be provided by the Membership and Elections Chair, Victoria Garcia.

Chapter Meetings: 2021-2022 Chapter Meeting Dates:

Monday, March 7th @ WESTOP Conference

Friday, June 3rd (TBD)

Budget: Accounts balance as of October 2, 2021:

Wells Fargo Checking: \$225.00

Wells Fargo Savings: 675.09

Chase Checking: \$7,961.34

Total Combined Balance: \$8,861.43

WESTOP Update:

- Participated in the virtual WESTOP Board & SC meeting in November. Our next meeting will be in January in Phoenix, AZ, and visit hotels for WESTOP 2025.
- Policy Seminar work will begin in January, look out for announcements and updates.
- Professional development and EDI events will continue in spring semester. Please participate and provide feedback.
- Upward Bound RFP “tentative” release January 2022 (TBD). In addition, COE proposal writing workshops will only be open to institutional members.
- PSLF webinars hosted by COE in January and February, <https://bit.ly/3Dgz9GE>.
- SSS APR opens January 10th, Veterans UB APR opens January 17th, Talent Search and EOC APR opens February 1st.
- WESTOP 44th Annual Conference is scheduled for March 6-9, 2022 at the Hilton Waikoloa Village in Kona, HI. Registration has to be approved first before making hotel arrangements. If you’ve been approved, make your hotel reservation ASAP. Submit a workshops proposal, <https://bit.ly/3rzHTFu>.
- WESTOP & SoCal elections taking place during the WESTOP conference.
- WESTOP Strategic Planning monthly meetings will continue throughout next semester.

Recommendations

- Host MLK Day of Service (January)
- National TRIO Day (February)
- Attend PDA on April 26th thru 28th, at Harrah’s SoCal in San Diego county.

Action Items
<ul style="list-style-type: none">• Student Leadership Conference dates

Respectfully submitted,

Horacio Aceves