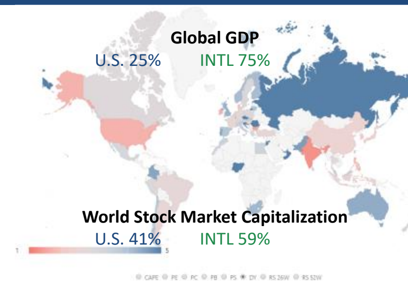
TOP 5 REASONS to invest in MERIT's Global Blue Chip Dividend Strategy

1 GO GLOBAL TO INCREASE INTERNATIONAL EXPOSURE

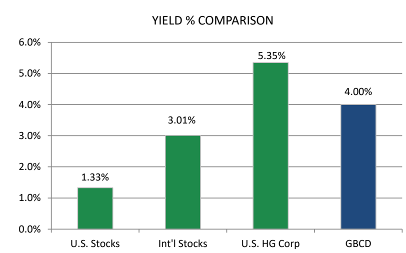


- MERIT's GBCD strategy invests from an extensive global investment universe
- Investing in global market leaders across regions increases diversification
- A global view expands the universe of companies trading at attactive valuations

2 INVEST IN HIGH QUALITY COMPANIES TO LOWER RISK

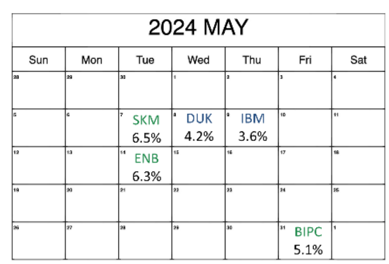
- MERIT's GBCD strategy invests in global market leading companies
- Broad sector & geographic diversification significantly improves risk metrics
- Lower drawdowns in market downturns leads to better long term performance

3 GENERATE DIVIDEND INCOME TO INCREASE TOTAL RETURN [1]



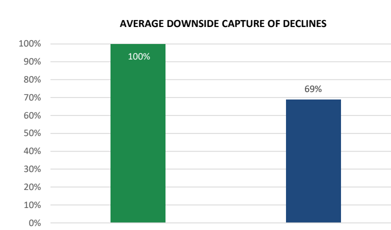
- MERIT's GBCD strategy has a higher yield than stock and corporate bond indexes
- Higher yields available in international markets increases dividend income
- Higher dividend income improves total returns; notably in low growth periods

4 EMPLOY A CONTINUOUS CYCLE OF INVESTMENT



- MERIT's GBCD strategy provides a continual schedule of dividend income
- Dividend income is allocated to attractive existing or new portfolio positions
- A continuous cycle of reinvestment & efficient capital allocation drives returns

5 SEEK THE HIGHEST RISK-ADJUSTED RETURNS IN EQUITY MARKETS [2]



- High quality portfolio and dividend yield reduces losses in turbulent markets
- Lower drawdowns enable a quicker portfolio rebound back to breakeven
- Positive returns compund to deliver higher returns over a full market cycle

[1] Index Yields: U.S. Stocks = MSCI USA Index (USA). Int'l stocks = MSCI All-Country World Index ex US (ACWX). U.S. HG Corp = iShares iBoxx $ Investment Grade Corp Bond ETF (LQD).
[2] GBCD Outperformance chart displays illustrative historical MERIT GBCD performance of an equally weighted portfolio of current MERIT GBCD positions as of June 30, 2024.
Note: Performance data shown represents past performance and is no guarantee of future results. Investors should consider a strategy's investment goals, risks, charges, and expenses before investing. It should not be assumed that future investments will be profitable or will equal the historical performance of the strategy.

MERIT INVESTMENT MANAGEMENT 2 WEST MARKET STREET SUITE 100 WEST CHESTER, PA 19382 484.473.8413