■ BUYER ■ CHECKLIST







SPECIAL CIRCUMSTANCES

Advise our Office of any special closing concerns (i.e. Power of Attorney, Mail away, Adding a Spouse)



3 WIRING INSTRUCTIONS

Confirm wire with our Office (via encrypted email) and plan order with your Bank at least one (1) business day before Closing to account for potential delays.



4 INSURANCE

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Obtain a Homeowner's Insurance policy, also known as Hazard Insurance. We suggest getting at least two (2) quotes.



5 SCHEDULE CLOSING

Confirm closing date, time, and location with our Office. We are located at 8950 Fontana Del Sol, Suite 101, Naples, FL 34109.



6 REVIEW CLOSING STATEMENT

Review your closing statement and/or Closing Disclosure prior to closing. Please inform our Office of any discrepancies, spelling errors, or other issues prior to closing so to avoid delays.



7 SETUP UTILITIES

Arrange for utilities to be transferred or turned on the day of Closing. Our FREE concierge service seamlessly shops all of your utilities & services for your home or business with one easy phone call.





FOR CLOSING

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(a) Wire all necessary funds, (b) bring two (2) forms of ID, and (c) bring a personal check to cover for any changes up to \$1,000.



