

# CYBERLUX CORP

## **FORM 8-K** (Current report filing)

Filed 12/14/04 for the Period Ending 12/13/04

Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Industry	Electronic Instr. & Controls
Sector	Technology
Fiscal Year	12/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): December 13, 2004

**CYBERLUX CORPORATION**

(Exact name of registrant as specified in its charter)

Nevada	000-33415	91-2048178
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(State or other jurisdiction of Incorporation)	Commission File Number	(IRS Employer Identification No.)

4625 Creekstone Drive, Suite 100, Research Triangle Park, Durham, NC 27703  
(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code (646) 352-0260

Copies to:  
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure**

On December 13, 2004, the Company mailed a letter to its record shareholders. The letter disclosed the Company's progress in furthering its business plan and status of projects not previously disclosed. In accordance with Regulation FD, this current report is being filed to publicly disclose all information that was provided to the record shareholders of Cyberlux Corporation in its December 13th letter. This report under Item 7.01 is not deemed an admission as to the materiality of any information in this report that is required to be disclosed solely by Regulation FD.

**ITEM 9.01 Financial Statements and Exhibits.**

Exhibits. The following document is filed as an exhibit to this report:

99.1 Letter to record shareholders dated December 10, 2004

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### **CYBERLUX CORPORATION**

*/s/ MARK D. SCHMIDT*

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*Mark D. Schmidt, President*

**[CYBERLUX LETTERHEAD]**

December 10, 2004

Dear Cyberlux Security Holder:

We are pleased to advise you that the Company has concluded a \$1.5 million financing agreement with NIR Partners whereby funding for the manufacturing tools for the Cyberlux Reliabright product series has been secured. In connection with the financing, and SB-2 Registration Statement and a Schedule 14C which documented an increase in capitalization from 100 million common shares authorized to 300 million common shares authorized were filed with the U. S. Securities and Exchange Commission (SEC) on October 14, 2004 with the Registration Statement declared effective by the SEC on November 12, 2004.

The Company has continued to move forward in development of its distribution channels for commercial, retail, security and military sales in anticipation of scheduled product inventory increases during early 2005. The success of the Reliabright ELS and ELU series as emergency lighting solutions led to the development of the Cyberlux Cyclone Power Light Plant (see attached information sheet). The Cyclone PLP is a rugged portable system that provides both power and light when electrical service has been disrupted or is otherwise unavailable. The flexible lens head of the device offers alternatives as a spot light, a rigidly positionable work light or, when rotated a full 180 degrees, a pleasant table lamp with up to 60 hours of light life from each charge. The Cyberlux custom sealed Constacharge(TM) battery, which provides extra power to recharge cell phones or other DC devices, remains fully charged by its compact cable AC connection to a wall outlet or may be recharged by its compact DC cable connection to a vehicle's charging port.

We will announce the retail location availability of the Cyclone PLP in our next letter to shareholders as well as the new cabinet/closet modular fixture currently in development. We look forward to a very exciting year for our Company in 2005 and express our sincere best wishes to you and your loved ones for a safe and health filled holiday season.

Cordially,  
Cyberlux Corporation

*/s/ MARK D. SCHMIDT*

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*Mark D. Schmidt,*  
*President*

*/s/ DONALD F. EVANS*

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*Donald F. Evans,*  
*Chairman*

**Attachment**