



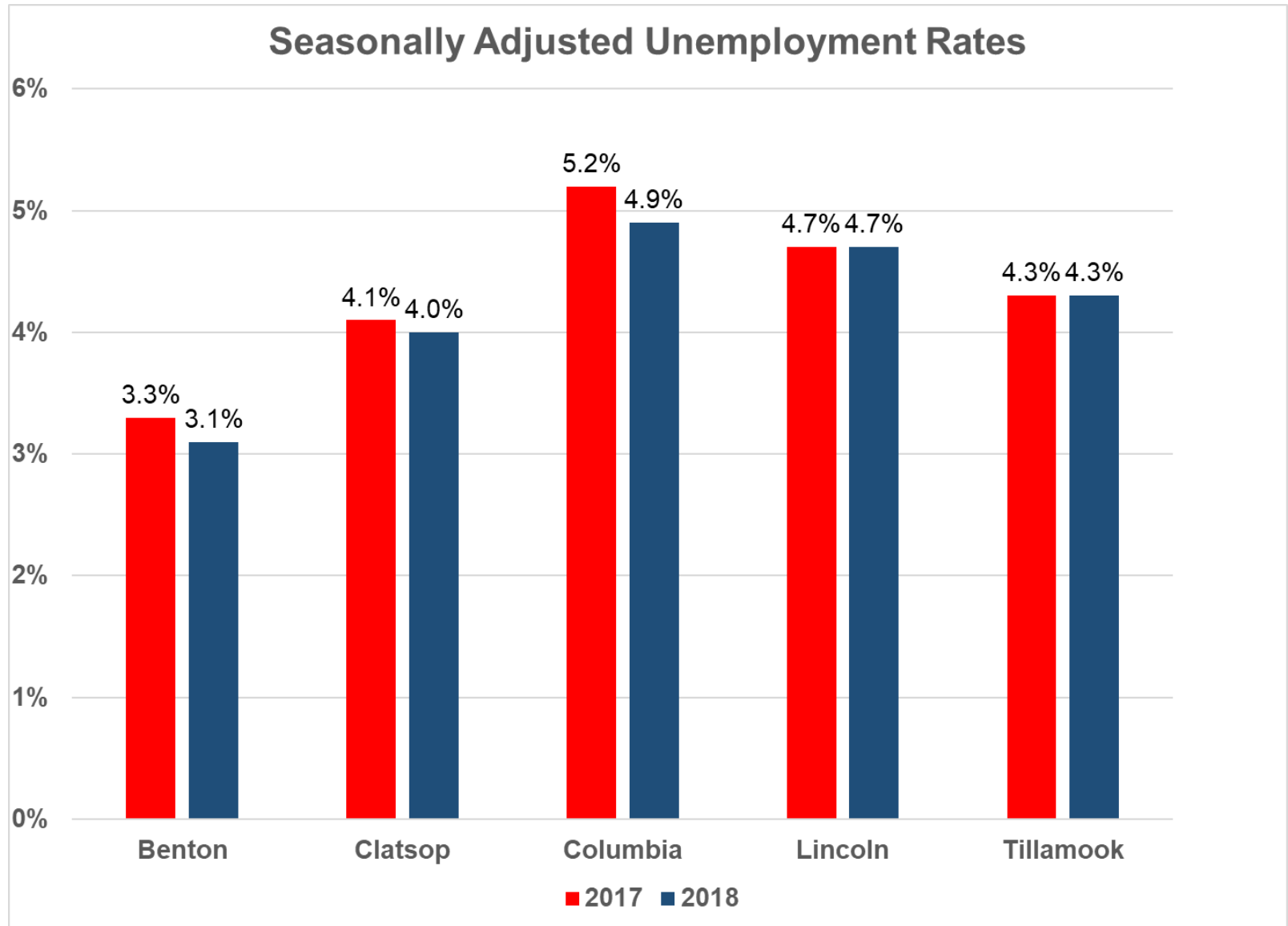
Northwest Oregon Economic Update

Northwest Oregon Works
January 25, 2019

By Erik Knoder and Shawna Sykes
Oregon Employment Department
Workforce and Economic Research Division

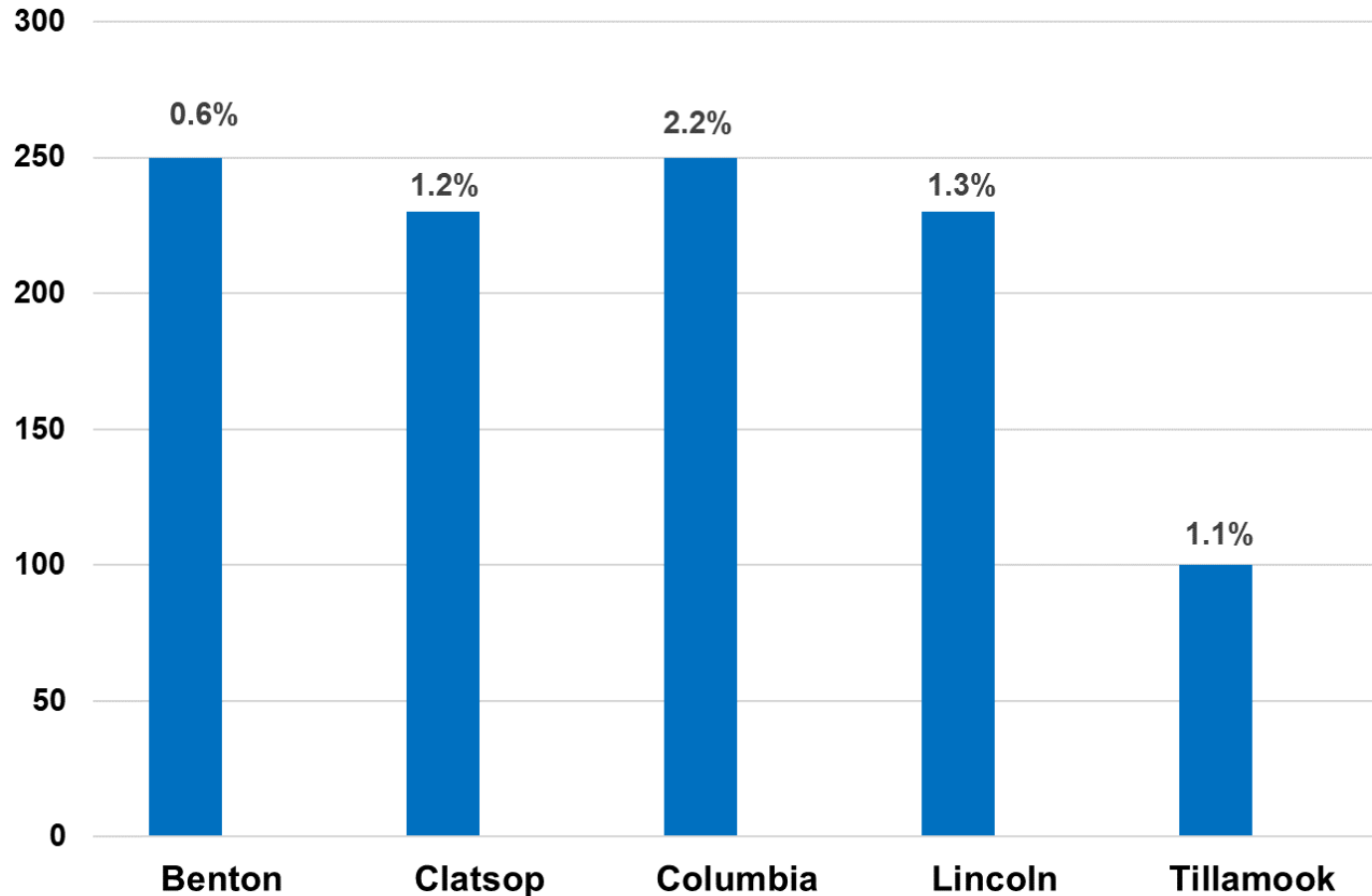


No real change from the previous year.



Growing, but growing slower.

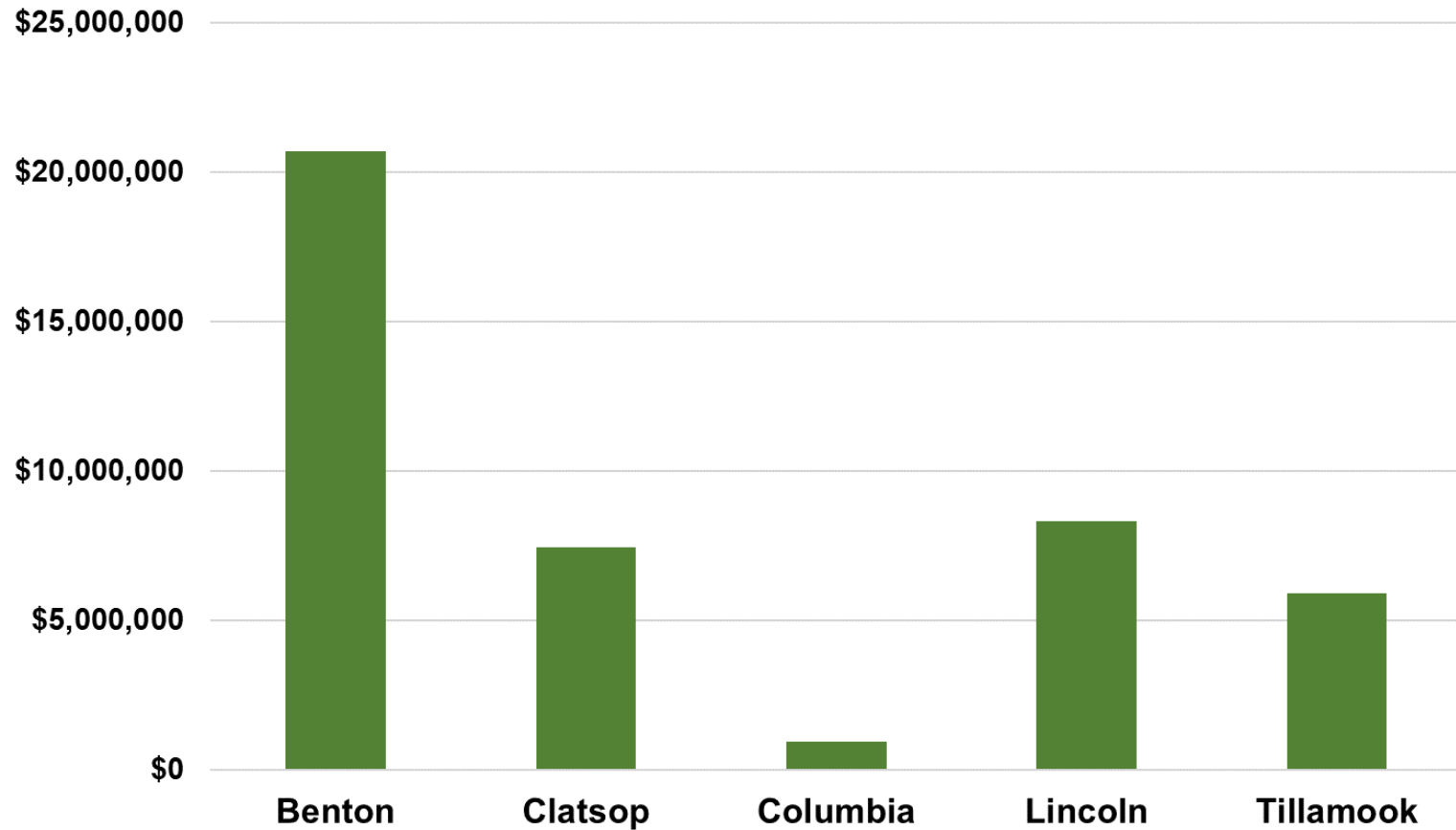
**Change in Annual Average Nonfarm Employment
2017-2018**



Source: Oregon Employment Department

Payroll up 4.3% over the year.

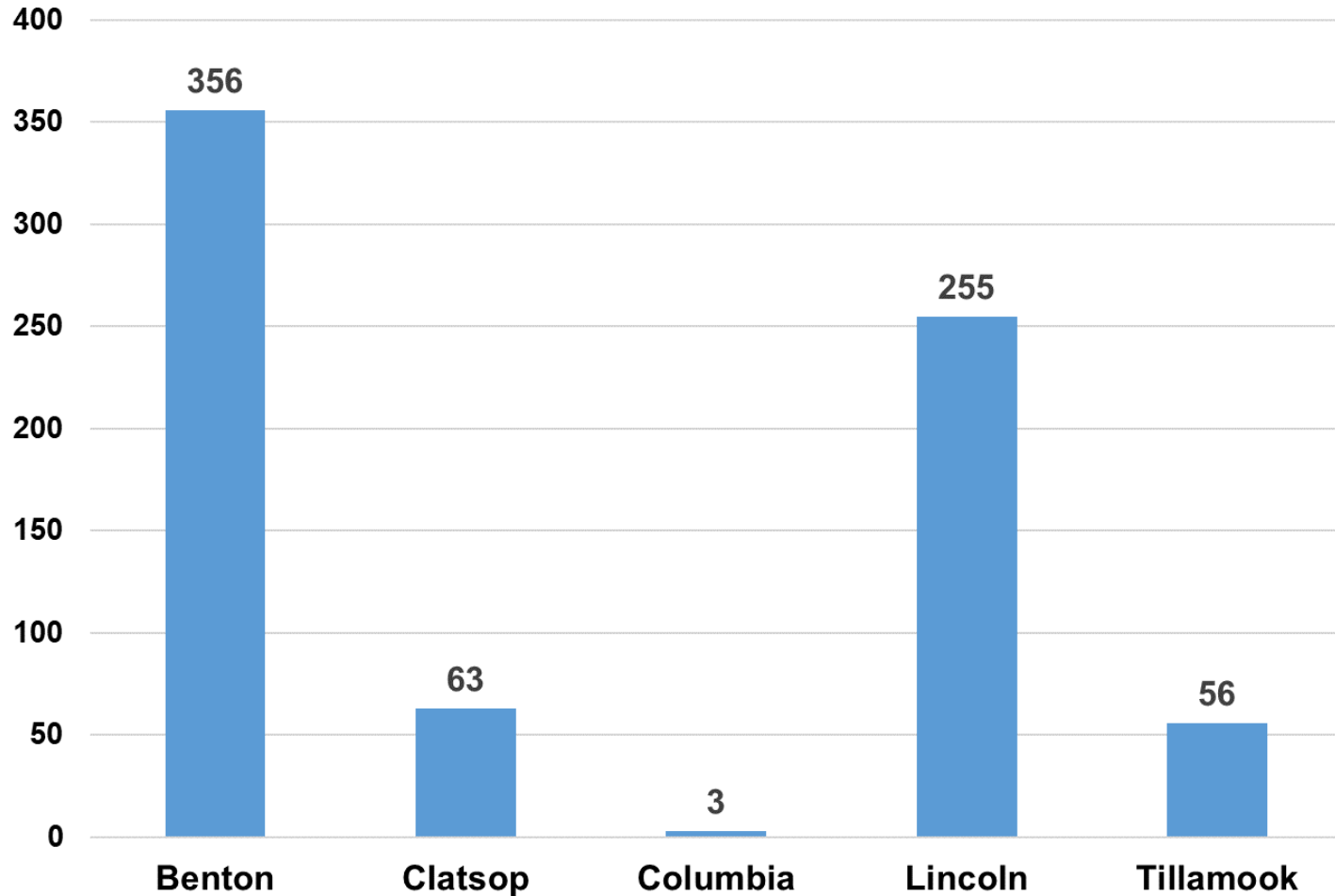
**Change in Payroll
3Q2017-3Q2018**





Agencies are keeping law enforcement and fee-supported workers.

Possible Furloughed Federal Workers



Source: Oregon Employment Department

Where Are Oregon's Job Openings?

Snapshot of Fall 2018 Oregon
Job Vacancy Survey Results



Oregon had over 60,000 job vacancies in the Fall of 2018

Oregon Job Vacancies by Region, Fall 2018

	Vacancies
Oregon Statewide	60,508
Portland Metro	12,906
Clackamas	10,282
Central Oregon/East Cascades	6,980
Lane	6,405
Mid-Valley	6,236
Rogue Valley	6,055
Northwest Oregon	2,657
Eastern Oregon	2,467
Southwestern Oregon	2,193
<i>multi-area or unknown excluded</i>	

Nearly 4 out of 10 vacancies were in the Portland Metro area.

Northwest Oregon made up about 4% of job vacancies statewide with over 2,600 openings.



The average starting wage for job vacancies was \$18.77 per hour.

Oregon Job Vacancies by Hourly Wage Range

Wage (per hour)	Fall 2017	Fall 2018
All Wage Ranges	54,329	60,508
Less than \$15	22,533	25,436
\$15 through \$24.99	13,142	16,292
\$25 and up	8,118	8,528

Job vacancies rose across all three wage categories.

The largest rate of growth occurred in the number of job openings with starting wages between \$15 and \$25 per hour (+24%).

Leisure and Hospitality, Construction, Health Care and Manufacturing Had the Most Vacancies in Fall Statewide

Oregon Job Vacancies by Industry, Fall 2018

Industry	Vacancies
All Industries	60,508
Leisure and hospitality	8,799
Construction	7,513
Health care and social assistance	7,076
Manufacturing	6,543
Wholesale trade	6,319
Retail trade	4,818
Management, administrative, and waste services	3,407
Other services	3,382
Financial activities	3,162
Transportation, warehousing, and utilities	2,438
Information	1,987
Natural resources and mining	1,806
Professional, scientific, and technical services	1,668
Private education services	1,590

Multi-area or unknown excluded

This marked the first quarter that health care did not top the list of industries by total number of vacancies. Leisure and hospitality businesses such as restaurants and ski areas reported strong seasonal hiring needs.

Construction vacancies bounced back after two relatively weak quarters in the vacancy survey data, and had the second-highest vacancy total by industry.



Jobs with the largest number of vacancies reflected holiday hiring trends.

Oregon Job Vacancies by Occupation Group, Fall 2018

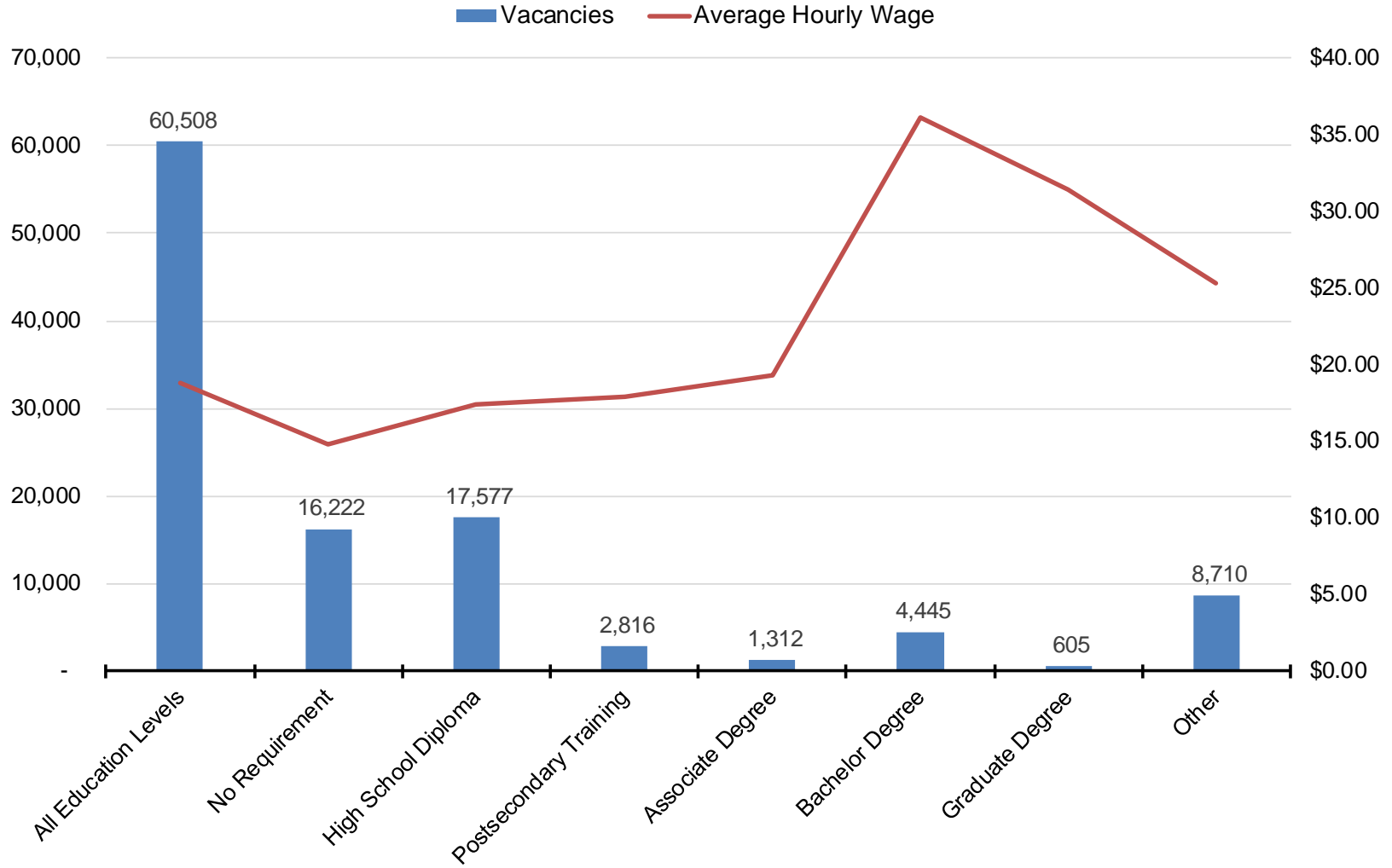
<u>Occupation Group</u>	<u>Vacancies</u>
All Occupations	60,508
Food Preparation and Serving Related	6,161
Transportation and Material Moving	6,126
Office and Administrative Support	5,724
Business and Financial Operations	5,559
Production	4,922
Sales and Related	4,768
Construction and Extraction	4,747
Installation, Maintenance, and Repair	3,963
Personal Care and Service	3,093
Management	2,857
Education, Training, and Library	1,709
Building and Grounds Cleaning and Maintenance	1,531
Farming, Fishing, and Forestry	1,528
Community and Social Service	1,476
Health Care Practitioners and Technical	1,430
Computer and Mathematical	1,299
Protective Service	1,218
Health Care Support	1,155
Arts, Design, Entertainment, Sports, and Media	668
Architecture and Engineering	298
Life, Physical, and Social Science	225
Legal	51

The occupations with the largest number of vacancies included:

- Truck drivers
- Retail salespersons
- Personal care aides
- Combined food and prep workers
- Cashiers
- Wholesale and retail buyers



Generally, Oregon Job Openings Requiring More Education Offer Higher Wages

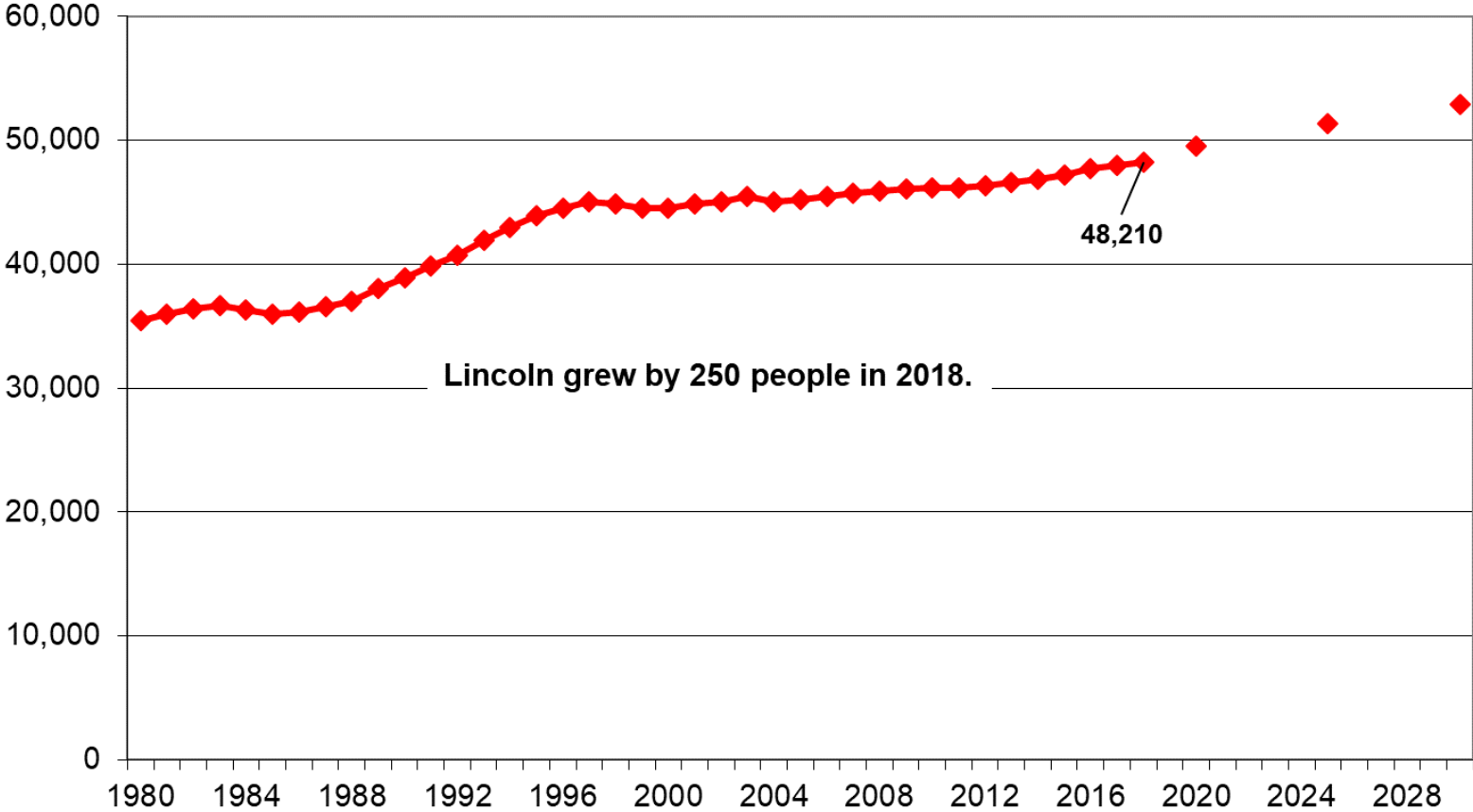


Focus on Lincoln



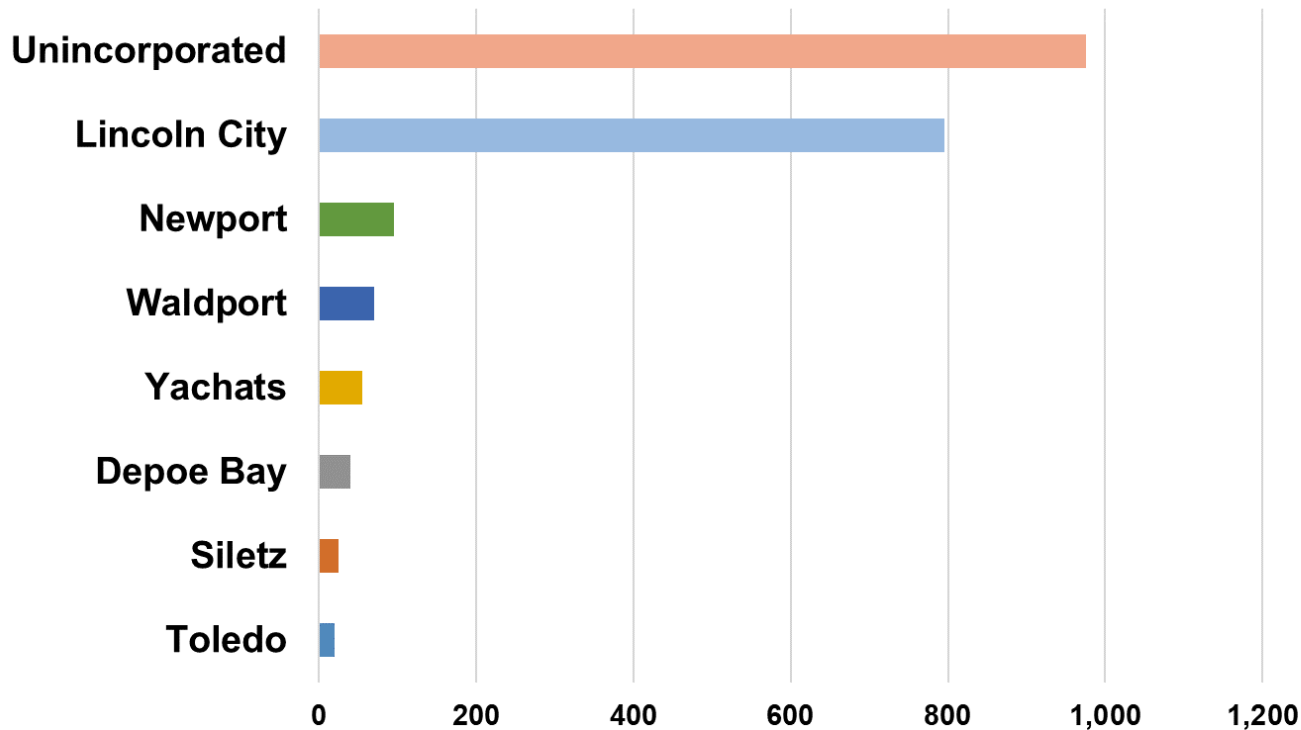
Population has increased by about 0.6% per year since 2010; +250 in 2018.

Lincoln County Population



Source: Portland State University, Population Research Center

Lincoln County Population Change 2010-2018



Source: *Portland State University, Population Research Center*

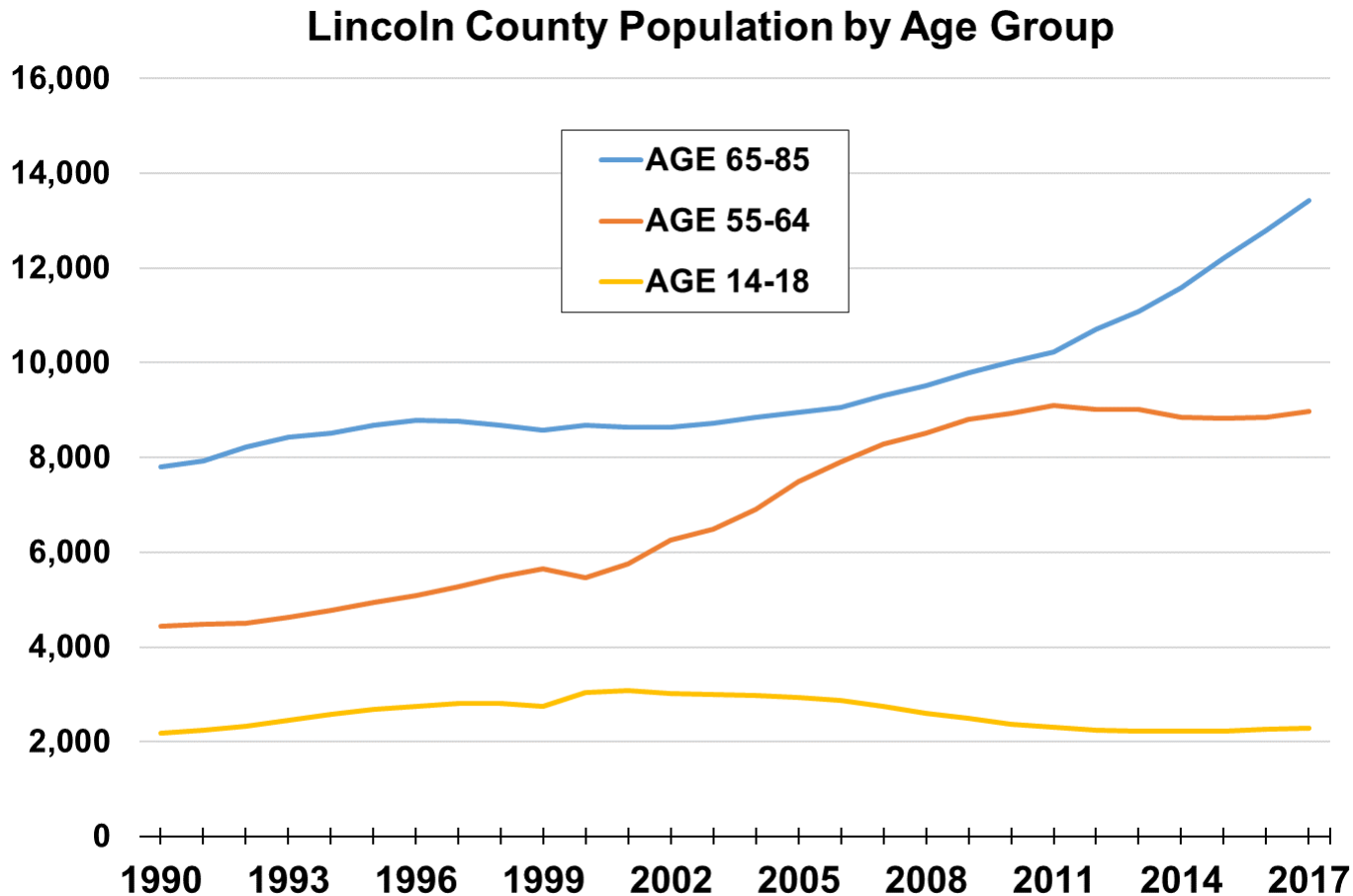
Lincoln City grew by 10% and had 38 percent of the county's growth.

Unincorporated grew by 5%, and had 42 percent of the growth.

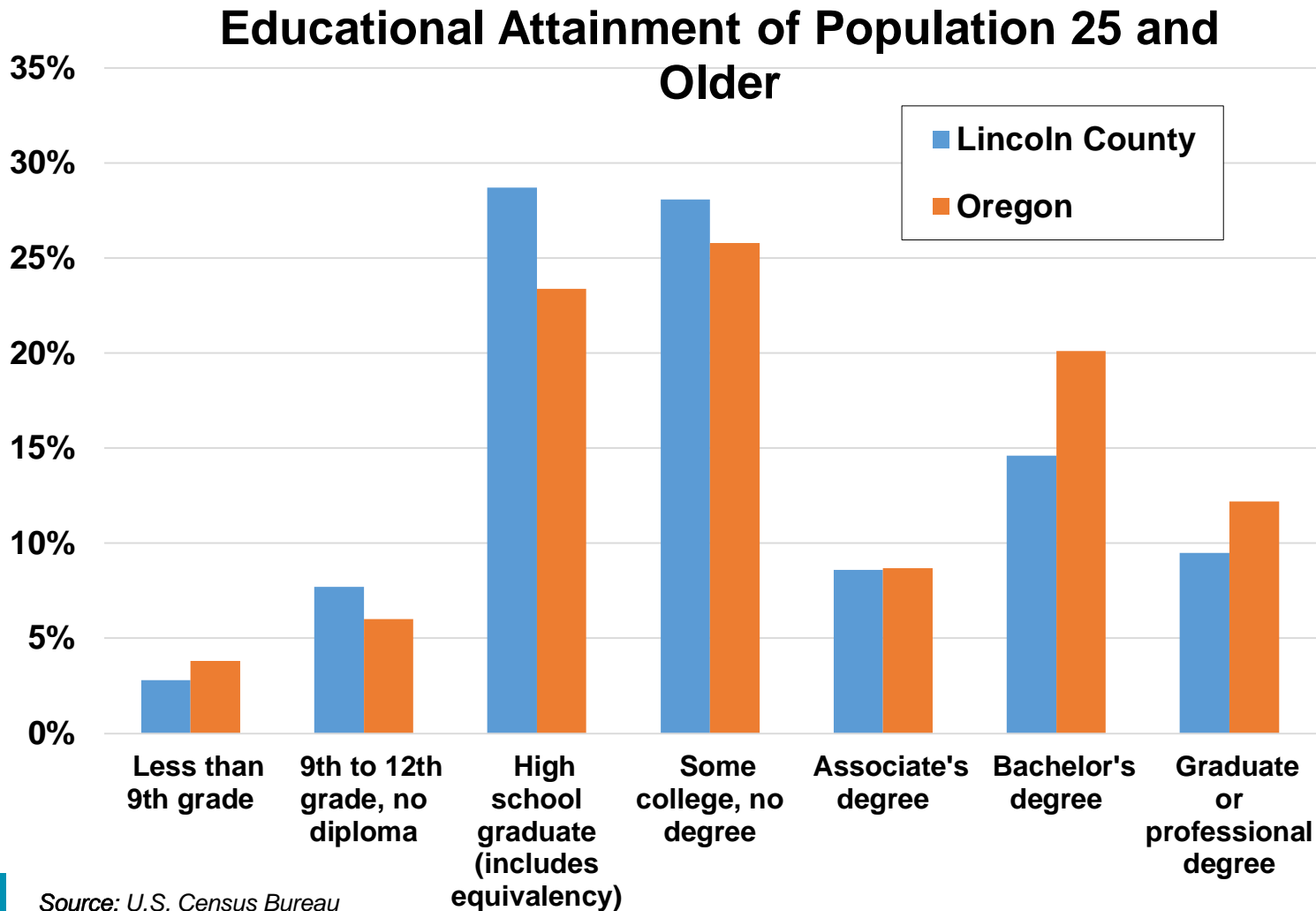
Lincoln County had 198 more deaths than births in **2017**; net migration was 423.



Most growth is in the oldest age group. Some growth in ages 25 to 34 in the past 10 years.



About 14,000 Lincoln residents lack post-secondary education.



Source: U.S. Census Bureau



2/3 of Lincoln County residents work in county

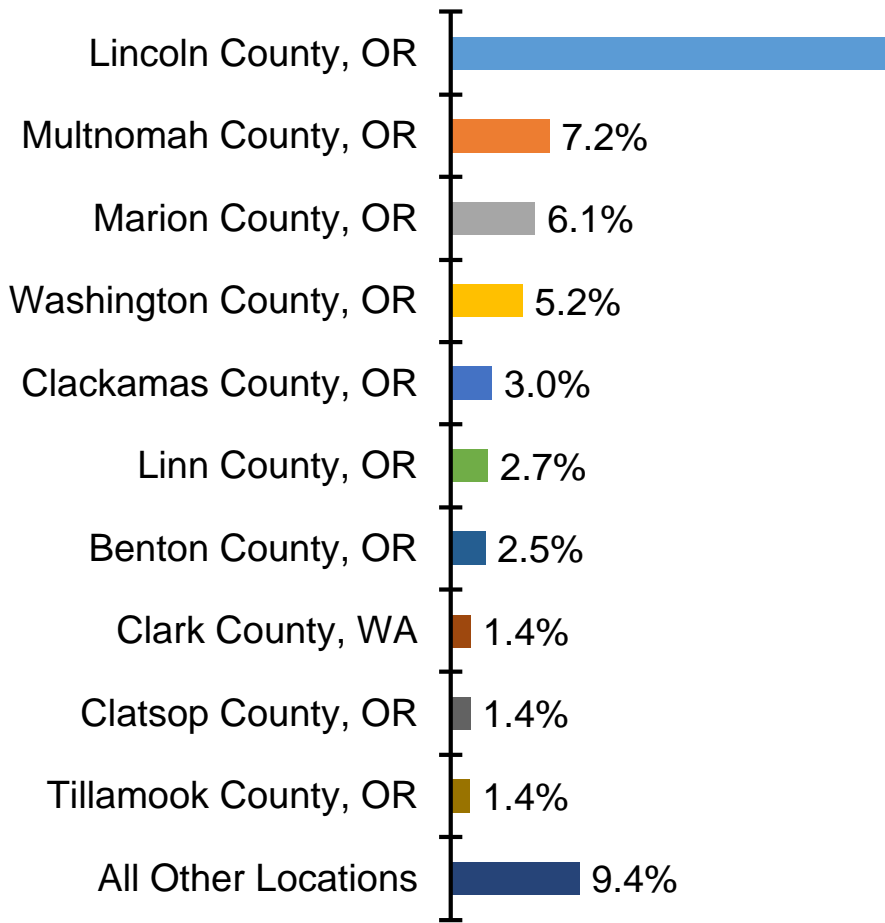
- 67% of county's jobs held by residents
- 33% of jobs held by in-commuters
- 40% of residents commute out of county



Source: U.S. Census Bureau Local Employment Dynamics Program 2015.

In 2005, 75% of residents lived and worked in Lincoln County. By 2015, count dropped to 60%.

Where do Lincoln County Residents Work?



Top Cities of Employment for Lincoln County Residents

	Count	Share
Newport, OR	4,817	25.8%
Lincoln City, OR	3,145	16.8%
Portland, OR	1,143	6.1%
Salem, OR	800	4.3%
Toledo, OR	519	2.8%
Corvallis, OR	349	1.9%
Yachats, OR	307	1.6%
Albany, OR	304	1.6%
Waldport, OR	279	1.5%
Depoe Bay, OR	241	1.3%
All Other Locations	6,800	36.4%

Source: U.S. Census Bureau Local Employment Dynamics Program, 2015. This data does not include the self employed or jobs not covered by unemployment insurance.



Lincoln County lost 1,760 jobs from 2008 to 2012.
Now within 250 of pre-recession level.

Lincoln County Total nonfarm employment

(seasonally adjusted)



Source: Oregon Employment Department QualityInfo.org

Lincoln County's biggest industries by income in 2017

Millions, 2017

Visitor Spending at Destination	\$578.7
Personal current transfer receipts	\$572.7
Dividends, interest, and rent	\$468.2
Government and government enterprises	\$284.8
Proprietors' income	\$187.8
Health care and social assistance	\$137.6

Source: Bureau of Economic Analysis, Dean Runyan

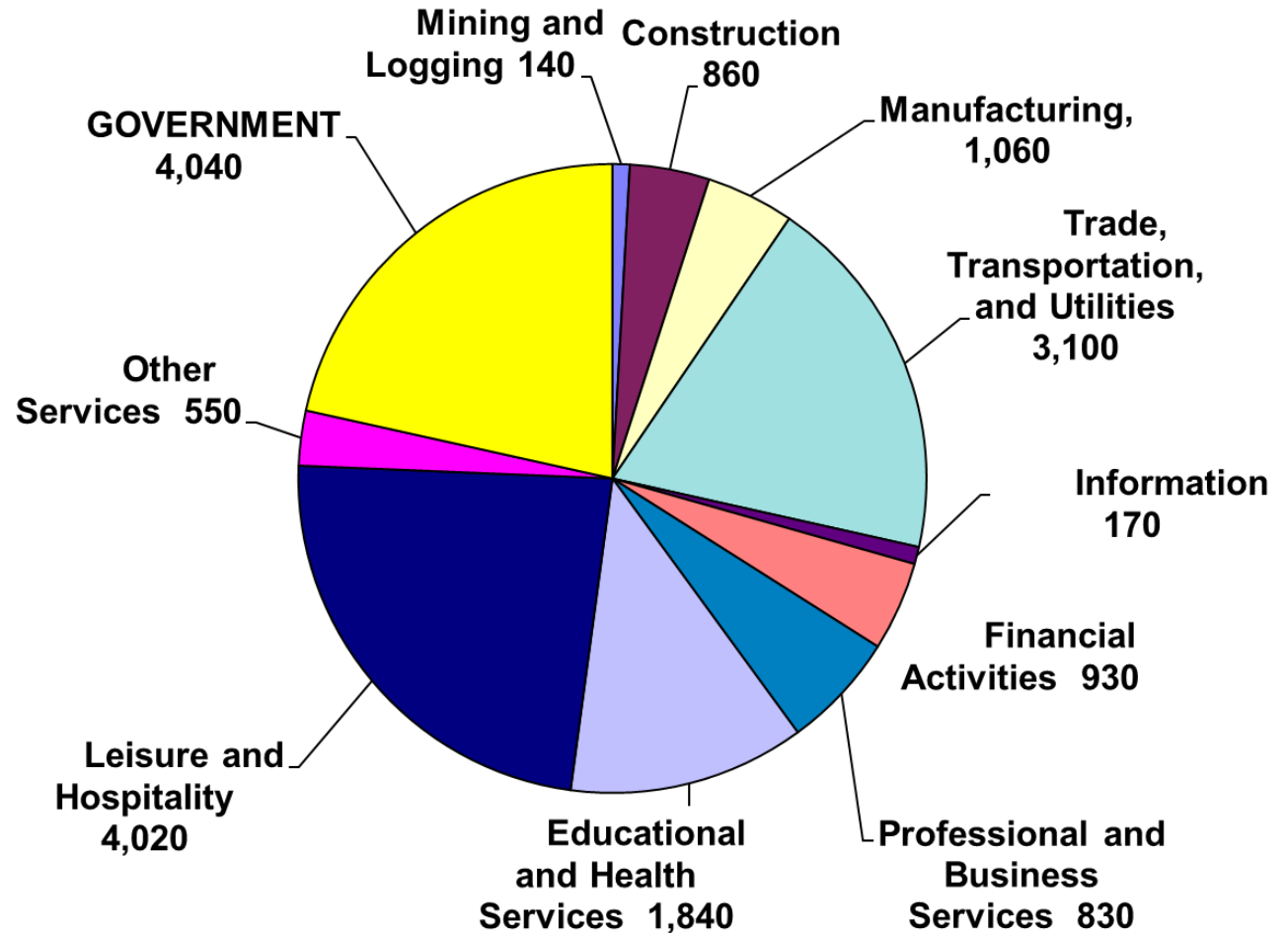


There are 1,900 employers with about 18,500 nonfarm jobs in county.

Total payroll was about \$674 million in 2017. Payroll in 2018 is up 5.4% over three quarters.

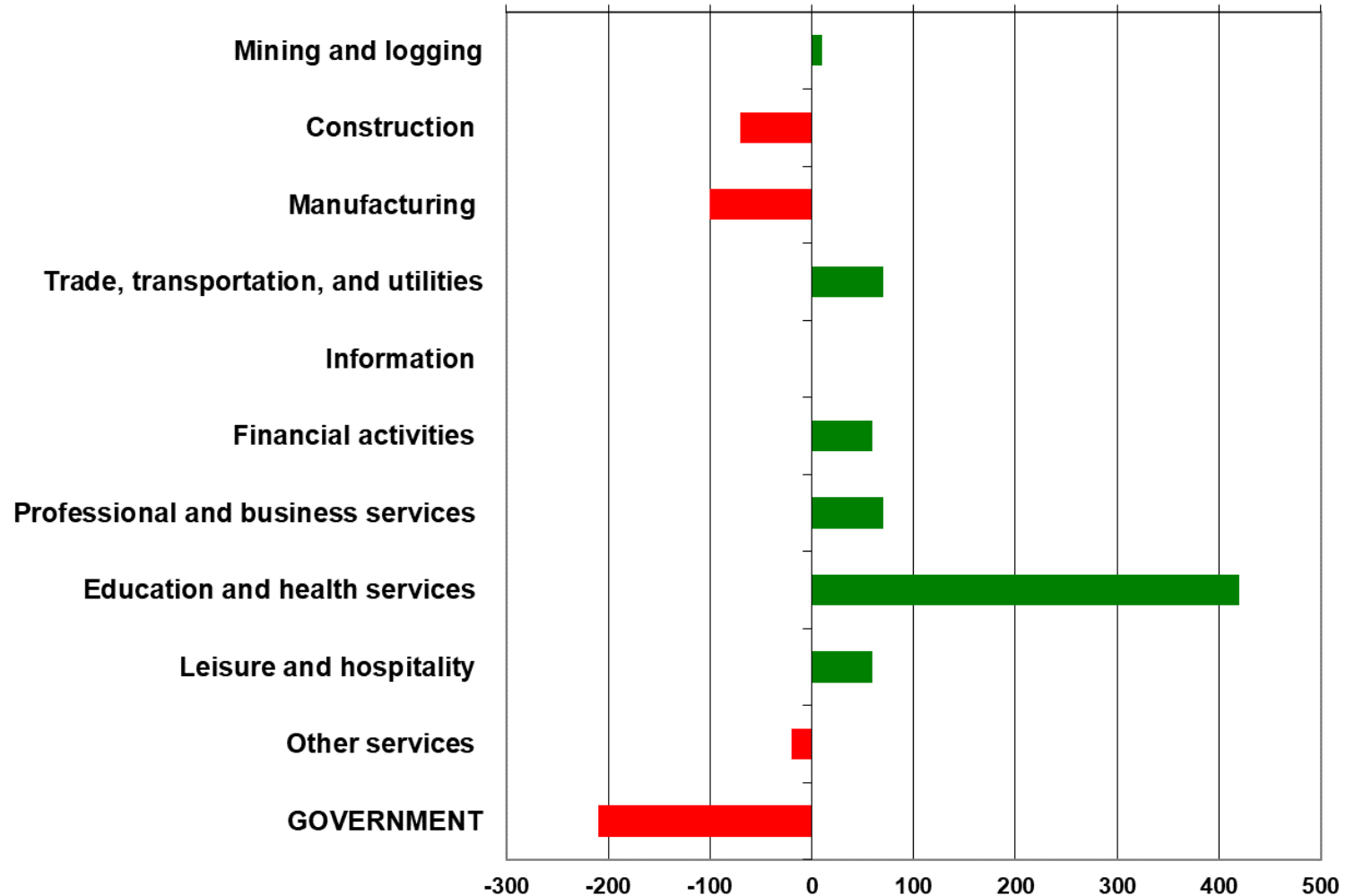
Lincoln County's average wage was \$36,730 in 2017, ninth-lowest in the state.

Lincoln County Nonfarm Employment, December 2018



Preliminary payroll employment up 290 jobs (1.6%) from 2017. Government to health recode of 350 jobs; construction recode 130 jobs. Manufacturing had seasonal dip, mostly up 100 jobs.

**Lincoln County: Year-to-Year Employment Change
December 2017 to December 2018**



Up 80 jobs over two years, thanks to vacation rentals and financial advisors.

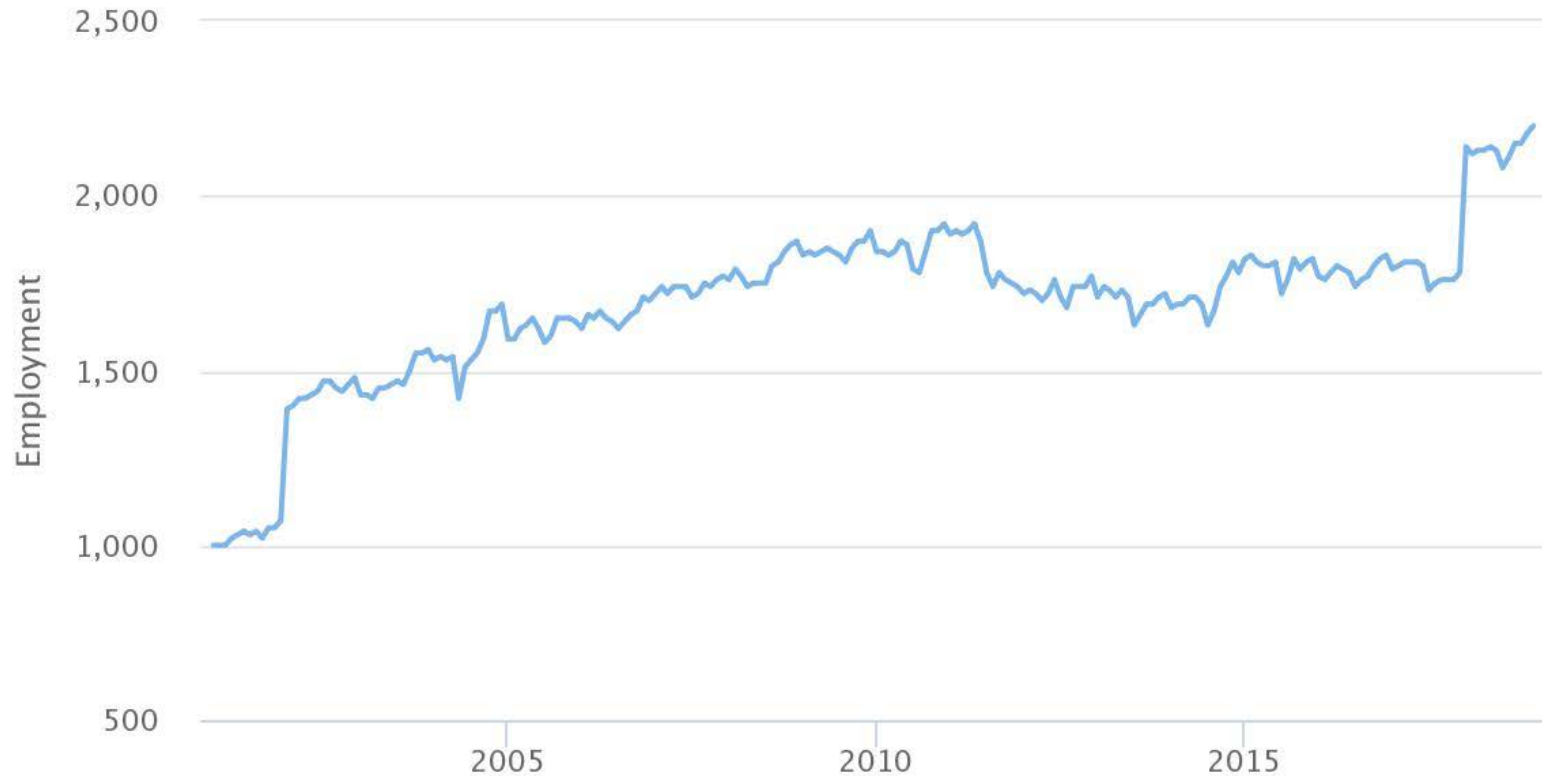
Lincoln County
Financial activities
(not seasonally adjusted)



Some organic growth plus a big recode from state government.

Lincoln County Education and health services

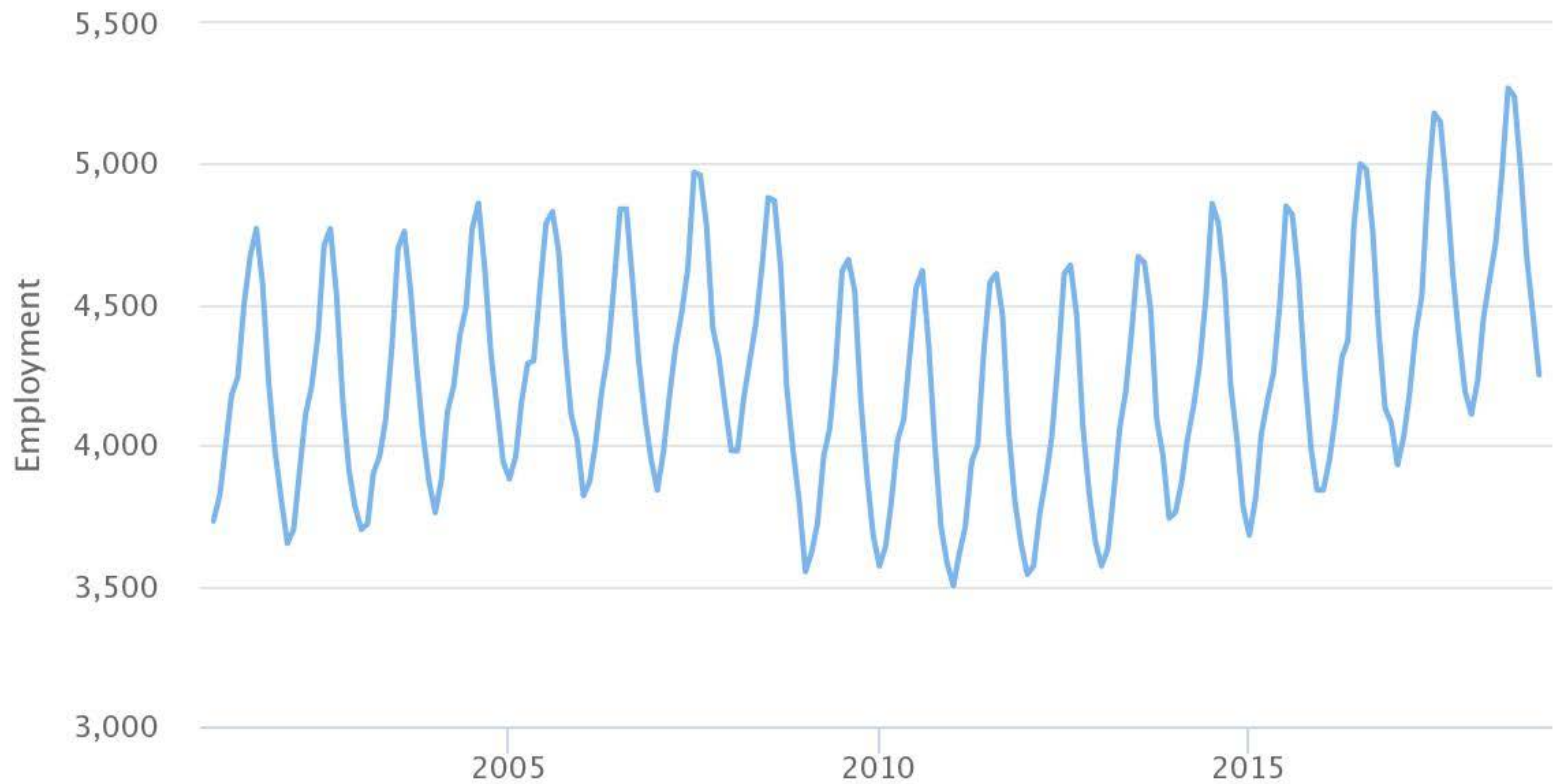
(not seasonally adjusted)



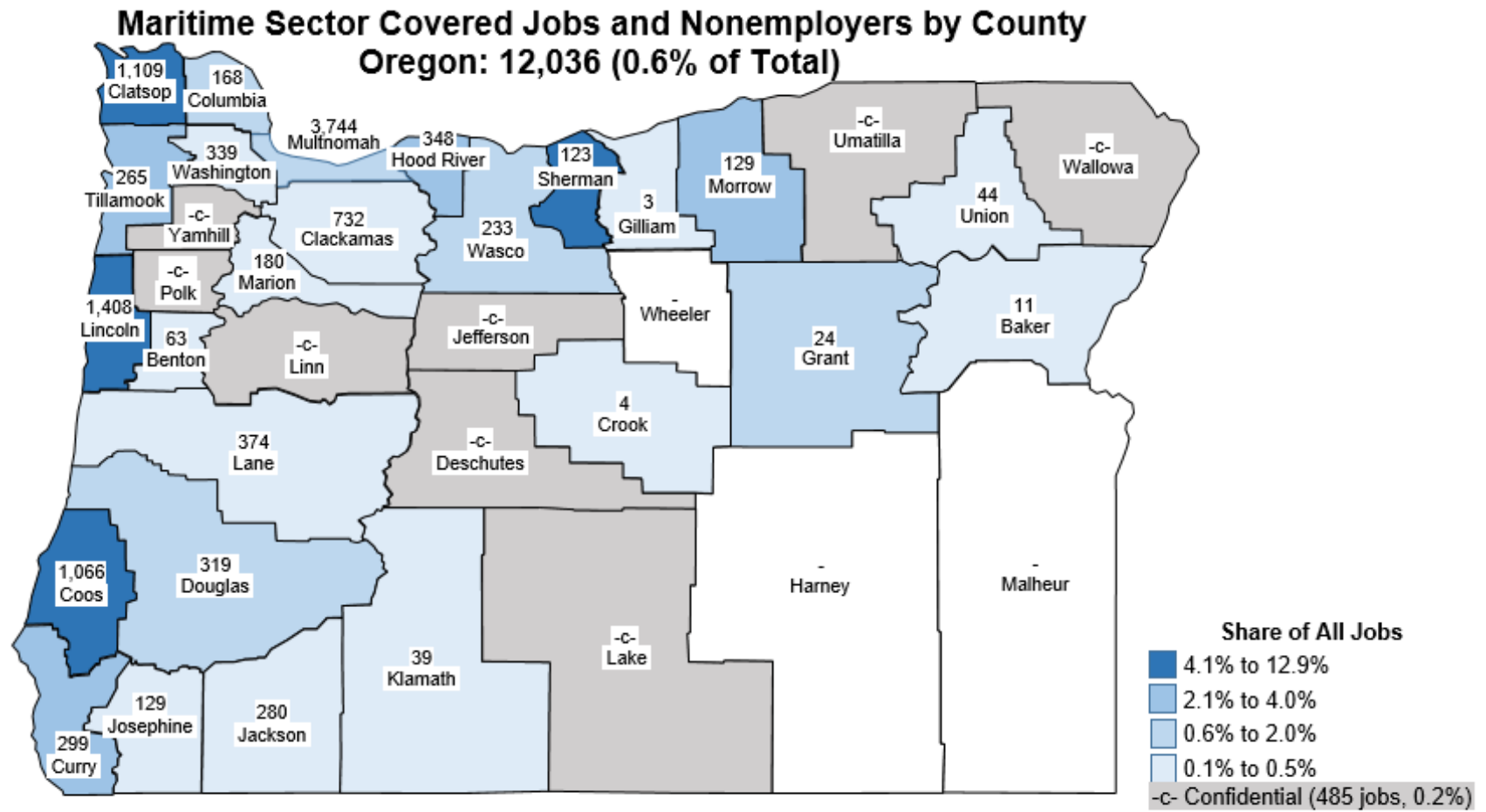
Leisure added 120 jobs last year.

Lincoln County Leisure and hospitality

(not seasonally adjusted)



Special Report Now Available About Oregon's Maritime Industry on our web site. Go to link [here](#).



Source: Oregon Employment Department (2017) and U.S. Census Bureau, Nonemployer Statistics (2016)



Other Information Now Available

Employer-Provided Benefits: Offerings, Enrollment, and Rising Costs

BENEFITS

January 2019

State of Oregon
Employment Department

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**TRAINING OREGONIANS
FOR THE RIGHT JOBS**
A METHOD TO PRIORITIZE OCCUPATIONAL TRAINING

Northwest Oregon Workforce Area Occupational Prioritization for Training Top High-Wage, High-Demand Occupations

SOC Code	SOC Title	Final Rank	Competitive Education Level
31-9092	Medical Assistants	1	Postsecondary training (non-degree)
29-1141	Registered Nurses	1	Bachelor's degree
53-3032	Truck Drivers, Heavy and Tractor-Trailer	3	Postsecondary training (non-degree)
25-2021	Elementary School Teachers, Except Special Education	6	Master's degree
49-9021	Heating, Air Conditioning, and Refrigeration Mechanics and Installers	6	Postsecondary training (non-degree)
13-2011	Accountants and Auditors	8	Bachelor's degree
49-3023	Automotive Service Technicians and Mechanics	8	Associate's degree
47-2111	Electricians	8	Postsecondary training (non-degree)
13-1071	Human Resources Specialists	8	Bachelor's degree
13-1199	Business Operations Specialists, All Other	17	Bachelor's degree
47-2031	Carpenters	17	Postsecondary training (non-degree)
31-9091	Dental Assistants	17	Postsecondary training (non-degree)
11-3031	Financial Managers	17	Bachelor's degree
11-1021	General and Operations Managers	17	Bachelor's degree
25-1071	Health Specialties Teachers, Postsecondary	17	Doctoral or professional degree
11-3121	Human Resources Managers	17	Bachelor's degree
11-9199	Managers, All Other	17	Bachelor's degree
11-2021	Marketing Managers	17	Bachelor's degree
43-6013	Medical Secretaries	17	Postsecondary training (non-degree)
29-1123	Physical Therapists	17	Doctoral or professional degree
29-1089	Physicians and Surgeons, All Other	17	Doctoral or professional degree
47-2152	Plumbers, Pipefitters, and Steamfitters	17	Postsecondary training (non-degree)
15-1132	Software Developers, Applications	17	Bachelor's degree

Note: Ranks reflect where an occupation's final score falls in the overall list of 458 occupations that require education beyond high school to be competitive in the workforce. SOC = Standard Occupational Classification. To qualify as high wage, the occupation's median hourly wage in 2018 had to be greater than the region's median wage (\$17.35 per hour). To qualify as high demand, the projected number of job openings in the region for the occupation had to be greater than the median number of job openings in the region (47).

For more economic information, call:

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