



CAPITALE ANALYTICS

ASSET VALUATION
& ADVISORY SERVICES

Business Valuation Division

Capitale Analytics provides independent and unbiased business valuations to satisfy due diligence requirements that consistently withstand the scrutiny of the Small Business Administration (SBA), Internal Revenue Service (IRS), Department of Labor (DOL) and other outside experts.

Our firm is comprised of professionals with extensive valuation experience across a wide range of industries and are capable of applying fundamental analysis with industry experience and sound judgment.

The business valuation professionals at Capitale Analytics hold the following credentials:

- Accredited in Business Valuations (ABV) by the American Institute of Certified Public Accountants (AICPA)
- Certified Valuation Analyst (CVA) by the National Association of Certified Valuation Analysts (NACVA)

Capitale Analytics offers valuation and financial opinions associated with:

- Succession and Family Wealth Planning
- SBA Financing
- Allocation of Purchase Price (ASC 805)
- Transaction Advisory and Support
- Corporate Finance Transactions
- Employee Stock Ownership Plans (ESOPs)
- Complex/High Asset Marriage Dissolutions
- Estate Tax Planning and Compliance
- Gift Tax Planning and Compliance
- Buy-Sell Agreement Consulting
- C-Corp to S-Corp Conversion

Machinery & Equipment Appraisal Division

Our appraisal services range from full facilities to select pieces, providing solutions for your machinery and equipment needs.

Capitale Analytics' appraisers utilize sound methodologies consistent with The Uniform Standards of Professional Appraisal Practice (USPAP). We pride ourselves on our data-driven analytics, attention to detail, turnaround time, and client communication.

Our machinery and equipment appraisers carry credentials including:

- Accredited Member (AM) – MTS by the American Society of Appraisers (ASA)
- Certified Equipment Appraiser (CEA) by the Association of Machinery & Equipment Appraisers (AMEA)
- Master Personal Property Appraiser (MPPA) by the National Auctioneers Association (NAA)

From computerized numerical control (CNC) machinery to agricultural combines, we have appraised equipment in various lifecycle stages and conditions. Capitale Analytics treats all machinery and equipment individually, ensuring engagements are approached accurately.



Capitale Analytics is an independent valuation firm specializing in business valuations and machinery & equipment appraisals. We meet the ever-increasing needs that exist in today's complex financial landscape by assisting financial institutions, CPA firms, private equity firms, attorneys, municipalities and manufacturers across the nation with their varying valuation needs.

Industry experience includes:

Agricultural	Metalworking & Fabrication
Construction	Packaging
Defense Manufacturing	Plastics Industry
Engineering	Power and Energy
Fleet Vehicles	Printing & Graphics
Food & Beverage	Restaurants
Health Care	Retail
Manufacturing	Textile
Materials Handling	Woodworking

Along with many other industries.

Capitale Analytics.

Your qualified source for business valuations and machinery & equipment appraisals.

317-591-9386 phone | 317-755-1584 fax

8425 Woodfield Crossing Blvd | Suite 520 West

Indianapolis, IN 46240