

Taken from *Becoming a Sustainable Organization: A Project and Portfolio Management Approach*, by Kristina Kohl, MBA, PMP. © 2016 CRC Press.

Table 11.2 Framework for Sustainable Culture Change Management

Cycle	Process	Best Practice
Plan	<p>Define strategic sustainability vision. Identify material issues. Demonstrate alignment with core business mission. Create organizational framework. Identify stakeholders and plan engagement. Select impactful programs & projects. Select a place to begin.</p>	<p>Engage the C-suite. Engage stakeholders in the planning process. Develop long-term goals. Incorporate sustainability goals into core business goals. Create a cross-functional steering committee. Identify sustainability projects. Develop a sustainability project plan. Select pilot programs.</p>
Do	<p>Engage leadership & employees. Communicate the sustainability program. Align corporate incentives. Encourage sustainable thinking. Encourage discussion with stakeholders. Align internal & external messaging.</p>	<p>Reorganize to support sustainability change. Host senior management roundtables. Communicate impacts on products, processes, & employees. Create & empower teams. Utilize champions to act as influencers on managers & employees. Use targeted & frequent communications. Incorporate sustainability goals into performance scorecard. Align compensation & incentives. Create contests, awards, & recognition programs. Encourage personal sustainability plans. Create affinity groups to build employee morale, collaboration, & communication.</p>
Check	<p>Establish a baseline. Engage in internal stakeholder dialogue. Measure & report on metrics and key performance indicators. Conduct tollgate reviews.</p>	<p>Make sustainability progress reports & data available to all stakeholders. Establish steering committee review of program & projects. Conduct employee survey on sustainability culture. Hold cross-functional stakeholder roundtables. Encourage employee feedback through your intranet via chat forum & electronic suggestion box.</p>
Act	<p>Gather feedback to improve program & project performance. Scale change. Identify barriers. Assess need for organizational change. Determine development requirements for knowledge and skills.</p>	<p>Encourage feedback through surveys, suggestion boxes, & intranet polling. Monitor chat forums—Twitter, Facebook, Yammer. Debrief cross-functional teams for lessons learned. Gather lessons learned. Steering committee review for portfolio standards.</p>
Repeat	<p>Share lessons learned & best practices. Modify portfolio component plans. Expand scope & scale.</p>	<p>Scale pilot programs. Restructure organization. Develop education & training programs. Engage more leaders, employees, & other stakeholders. Communicate best practices.</p>