



Gallery 96 Community Workshop

ANNUAL REPORT

2017



SHOREVIEW COMMUNITY
FOUNDATION

The Shoreview Community Foundation's mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

The Shoreview Community Foundation

is one of 17 community affiliates of The Saint Paul Foundation and the Minnesota Community Foundation through Minnesota Philanthropy Partners (MPP). We operate as a separate fund under the non-profit charitable organizational status of The Saint Paul Foundation. The independent, volunteer board of Shoreview residents and friends selects grant recipients based on established criteria and is responsible for leadership and fundraising.

The endowment funds of the Shoreview Community Foundation are invested with The Saint Paul Foundation in a balanced fund. There is a small operating fund. Besides investment through The Saint Paul Foundation, we receive management support and advice from experienced staff of The Saint Paul Foundation.

Advisory Board

Jim Chalmers

John Conlin

Nancy Hite (*Chair*)

Lisa Jore

Sue Knudson

Steve Krueger

Sandy Martin

Helen Nelson (*Secretary*)

Charlie Oltman (*Treasurer*)

Shelley Renner

Debra De Young Schultheis

Gwen Simonson

Jen Sprain (*Vice-Chair*)

Peggy Strom

EMERITUS MEMBERS:

Mark Casci

Mary Hifiker

Emy Johnson

George Lang

Janine Olmscheid

Phyllis Ostergren

Kent Peterson

Marsha Soucheray

Cynthia Stange

Ben Withhart

2017 GRANTS AWARDED



Shoreview Historical Society

A grant from the Shoreview Community Foundation was used to facilitate the framing of historical photos taken in Shoreview, Minnesota. Photos are on display at the Ramsey County Public Library located in Shoreview, Minnesota.

Gallery 96

Grant for guest speakers and workshops at the library.

Shoreview Historical Society

Grant used to frame historical photos at the library.

Slice of Shoreview

Grant to help provide food and entertainment for Shoreview's 60th birthday party at the Slice of Shoreview on July 22, 2017.

Career Life Transition Program

Grant money provided the program with a Zero Food Recycler and treadmill. This program serves special needs students (ages 18-21) of which 93% are from Shoreview. Students prepare for jobs, operate thrift store, and learn cooking skills.

Mounds View Community Theatre

Grant utilized for "Pay What You Can" tickets for HMS Pinafore July 19 & 26.



Career Life Transition Program

"The Shoreview Grant has benefited the CLT program by providing items that enhance both our health and environmental science curriculum to make it applicable for all learners."

2017 FINANCIALS

Shoreview Community Foundation of the Saint Paul Foundation

Endowment Fund Activity

January 1, 2017 - December 31, 2017

Beginning Balance on January 1, 2017	\$ 313,635
Contributions	124,049
Interest & Dividends	6,281
Investment Gain/(Loss)	51,432
Administrative Fees	(3,349)
Grants Paid	(8,470)
Investment Expenses	(1,583)
Other Income(Expense)	(186)
Ending Balance on December 31, 2017	\$ 481,810
Amount Available to Grant for 2018	\$ 22,257

Operating Fund Activity

January 1, 2017 - December 31, 2017

Beginning Balance on January 1, 2017	\$ 5,325
Contributions	16,454
Interest & Dividends	50
Administrative Fees	(418)
Investment Expenses	(1)
Other Income(Expense)	(14,045)
Ending Balance on December 31, 2017	\$ 7,365

Sandy Martin Fund for

Shoreview Parks and Recreation

January 1, 2017 - December 31, 2017

Beginning Balance on January 1, 2017	\$ 25,488
Contributions	1,150
Interest & Dividends	441
Investment Gain/(Loss)	3,739
Administrative Fees	(254)
Investment Expenses	(112)
Ending Balance on December 31, 2017	\$ 30,452
Amount Available to Grant for 2018	\$ 2,074

The Mr. Eric & Dr. Tracy Aanenson

Shoreview Community Fund

January 1, 2017 - December 31, 2017

Beginning Balance on January 1, 2017	\$
Contributions	25,000
Interest & Dividends	128
Investment Gain/(Loss)	834
Administrative Fees	(63)
Investment Expenses	(29)
Ending Balance on December 31, 2017	\$ 25,871

LETTER FROM THE CHAIR

Thanks to our wonderful supporters, the Shoreview Community Foundation endowment grew by over 60% in 2017!! As our endowment expands, we are able to award more grant money to projects that enhance and enrich our quality of life in Shoreview. We are pleased to announce that five grants were awarded in 2017, the most ever.

Donations in 2017 also exceeded prior years, totaling over \$150,000. We are pleased to announce our second named fund: the Mr. Eric and Dr. Tracy Aanenson Fund. This is a multi-year pledge that will be added to for the next several years.

Our endowment grows by expanding the base of residents, friends, and businesses who support the foundation, including donors who have committed to planned giving and multi-year pledges. We also

benefitted this past year from a significant return on our investments, as you will see in the financial statements.

Many donors have stepped forward with multi-year pledges to insure our continued growth. You can create your legacy in Shoreview by joining your neighbors in making a planned gift through your will or estate plan, or through a gift of stock, cash or property. As an all-volunteer organization, all of your donation goes directly to the endowment fund for future distribution to projects that need our support in Shoreview.

Please contact us if you wish to create your legacy and act on your passion for the Shoreview community.

Nancy Hite

2017 GIVING BY DONORS

Foundation Builder (\$10,000-29,999)

Dr. Tracy and Mr.
Eric Aanenson
Caroline Amplatz
Dennis Boom
Sue and Mark Knudson
Shafer Contracting Company

Foundation Supporter (\$1,000-9,999)

Mark and Mary Ann Casci
John and Nancy Conlin
Craighead Family Fund of the
MN Philanthropy Partners:
Tom & Janine Olmscheid/Don
& Sandy Craighead
Eagle Ridge Partners
Greco Properties, LLC
Nancy Hite
Land O'Lakes, Inc.
Perry and Helen Nelson
Northview Dental
Charlie and Sue Oltman
Kent and Diane Peterson
Perry Plank
Rick and Shelley Renner
Matt and Gina Santori
Scandia Shores
John and Marsha Soucheray
Peggy and Donald Strom
Zawadski Homes

Foundation Partner (\$250-999)

Walker and Jan Angell
Anonymous
Jim and Laurie Chalmers
Jim and Shelley Diffley
R.K. Einan Edina Realty
Kim and Mike Esch
Lance Fellman - Edina Realty
Javeen and Shabana Hadi
Rick and Peggy Hansen
Albert and Janet Hoff
Lisa Jore and Allan Rife

Lisa Kelly
Sandra Kensity
Bethany and Matt Kostolnik
Kowalski's Markets
Steve and Tina Krueger
George and Carol Lang
MAC Contracting Services, Inc.
Michael Marinovich
Sandy Martin
Andrew and Carol Mills
Karlind and Susan Moller
Douglas and Belinda Hay
Nachtsheim
Jeffrey and Robin Norsted
North American Banking
Company
Michele (Shelley) O'Leary
Tom and Janine Olmsheid
Doug and Phyl Ostergren
Curt Proud
Tammy Roach Edina Realty
The Saint Paul Foundation
Dr. Warren Schubert and
Naomi Quillopa
Otis and Deb Schultheis
Murt and Rollie Seltz
Thomas and Gwen Simonson
James and Lucena Slaten
Mike and Cindy Spellman
Jason and Jennifer Sprain
Mark and Cynthia Stange
Tom and Patty Stuart
Vanneste Group Edina Realty
Alana Wilson
Rong Yang (Kate)
Ben Withhart and Laures Young

Friends of the Foundation (<\$250)

Alexandru and Pasha Bortnova
Sally Brown
Shelley and John Butler
Duane and Sandy Cady
Cathy Carlson and Gerry
O'Sullivan

Dale and Kari Carlson
Regina and Robert Cavanna
Jane Conlin
Patrick Conlin
Jo Anna Craighead
Jim Demay
Sue Denkinger
John and Erin Doan
Randy and Helen Edinger
Jerry and Katie Felicelli
Tom and Jan Hardel
Tom and Cathy Healy
Mary Hilfiker
Frances and Kenneth Hola
Jerry Hromatka
The K Foundation
Todd and Cheri Kennedy
Gary and Nancy Ketchel
Bill and Jean Kiehnbaum
Mike and Patty Kirchner
Bob Kjelden and Laurie Gouette
Mike and Jacci Krebsbach
Mohan Krishnan and Nicole De
Galan Krishnan
Jon and Shirley Krueger
Michael Kurkowski
Jeff and Jenni Lapsley
Virginia and Howard Lundgren
Robert Minton
M. Fredrick and Paula Mitchell
Kevin and Kelly Moller
George and Judy Murakami
Bob and Shelly Myrland
Eugene Nichols
James Alexander and Joan
Ostergren
Louise Ostergren
Sara and Kevin Ousdigian
Ron and Miriam Peterson
Press Publications
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William and Marilyn Radmer
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Marlin and Heather Rudebusch
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Terry and Elizabeth Schwerm
Marlene Selvog
Kathy Vinge
John and Maryl Wahlstrand
Peggy Wald
Russ and Peggy Weaver
Barbara Wegleitner
Ady Wickstrom
Julie Williams
You Dirty Dog LLC
David and Ann Young

In-Kind

Tom Olmscheid
Press Publications
Shoreview Community Center
Trust Marketing Solutions

Gifts in Memory of:

Ilias Bailey
Dennis Boom
Gloria Buetow
Audrey Casci
Marlene Elert
Marg Farrow
Virginia Groomer
Mark Husnik
Lorraine & Louis Picard
Colleen Renner
Angie Stone
Paul Tarnowski

Gifts in Celebration of:

Dominic Micheal Santori
Phyl & Doug Ostergren
George Lang

**GRANT APPLICATIONS have been reviewed and 2018 grants will be announced soon.
Application process for 2019 grants will be announced in the fall.**

For more information, go to ShoreviewCommunityFoundation.org