



May 10, 2017

International Consortium Groups, LLC

Leased SBLC Project Financing Program

ICG's new and unique Leased SBLC Project Financing Program is a 180 degree turn from the traditional 5-10 year long-term loan programs with annual interest and lump balloon payment, or asset-based loans secured and guaranteed by blocked cash, CDs or other bankable assets accepted by the Lender. This Program allows for ICG Clients to **fund** their own projects.



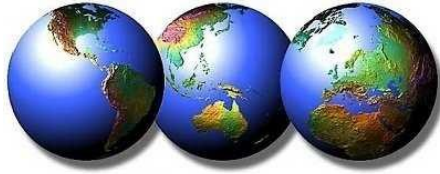
Management Consulting Group

Utilizing the same "hybrid" financial tools that ICG structures for private investors and uses to finance its own global projects or private equity acquisitions is **now available** for ICG Global Asset Management clients or ICG Global Management Consulting clients with approved business plans as the base SBLC Project using Investors, Private Placements or their own raised funds.



ICG Global Hedge Fund

ICG has developed a "closed-loop" financing program that incorporates the use of a SBLC instrument Provider Partner, an SBLC Monetizer Partner, and an SBLC Investment/Beneficiary Partner. ICG creates a 50/50 Asset Management Agreement with the Beneficiary Partner for all proceeds received from the Monetizer Partner from the SBLC. The Monetizer uses the Leased SBLC instrument against large projects or Oil & Gas deals for 366 days in return for a Non-Recourse Loan to ICG and the SBLC Beneficiary for 20% of the face value of the SBLC instrument.



Global Asset Management Group



Borg Global Holdings

This is how this rather unique Project Financing Program works:



A leased Prime Bank SBLC instrument between 250M and 350M Euro is utilized as a Credit Enhancement Vehicle delivered bank to bank via MT799 & MT760 Messages by our **Provider Partner** to trigger a large Line of Credit provided by our Monetizer Partner receiving bank. Our **Monetizer Partner** takes out a Full Recourse loan to pay our Provider Partner **25%** directly for the SBLC Lease in 3-5 days, then pays a **1%** Proceeds Advance in 3-5 days and the Final Proceeds of **19%** in a Non-Recourse Loan to **ICG** and its **Beneficiary Partner** in 15 days with proceeds shared 50/50.

If more than 10% of the SBLC face amount is required for your project, ICG Asset Management could leverage part of your proceeds into global Gold and Diamond Buy/Sell contracts, managed trading programs or into another SBLC instrument.

World Headquarters

2180 Satellite Boulevard, Suite 400
Duluth, Georgia 30097 USA

Offshore Hedge Fund

Grand Cayman Islands, BVI

Onshore Management Group

Duluth, Georgia USA

Phone: +01 678-754-3818

Website: www.BorgGlobal.com

The Beneficiary Partner Participation Program Fees are:

\$150,000.00 USD

250M Euro Leased SBLC Instrument

\$200,000.00 USD

300M Euro Leased SBLC Instrument

\$250,000.00 USD

350M Euro Leased SBLC Instrument

Contact R. Toby Bailey, PhD, MBA for Immediate Consideration