Shopping Sheet:

How IT, Marketing, and FA Worked Together

Tammy Lyon – Director of Financial Aid Mary Towner – Systems Administrator

Tuesday, July 22, 2014

Shopping Sheet Overview

- * Developed by the Department of Education
- * Designed to simplify financial information given to students
- * Students can compare institutions and make informed decisions

Setup steps – FA Admin

- FIDF FA Institutional Defaults
- * FSSP FA Shopping Sheet Parameters
- * FAWP FA Institution Web Parameters
- FOWP FA Office Web Parameters
- * FSGU FA Shopping Sheet Award/Budget Grouping Utility
- * SSRT Shopping Sheet Rule Table
- * FSSB FA Shopping Sheet Batch PDF

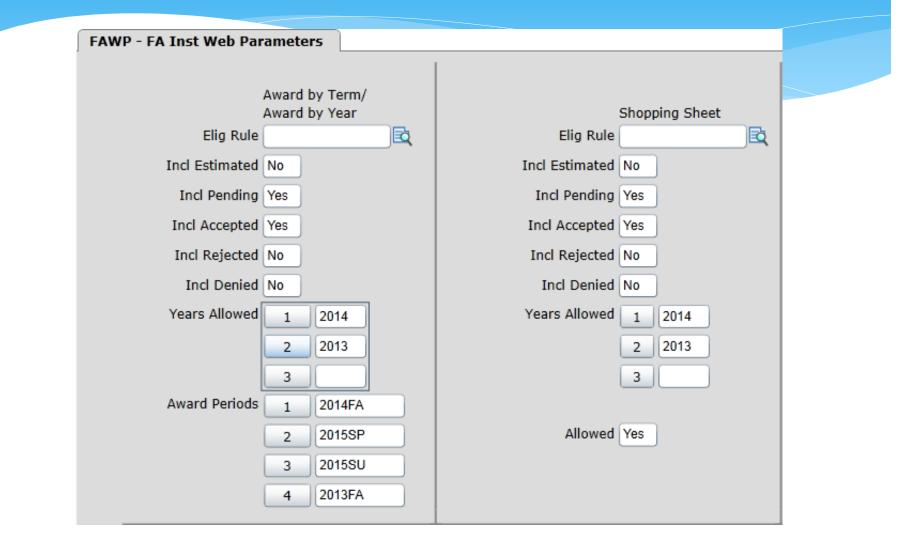
FIDF – FA Institutional Defaults

FIDF - FA Institutional Defaults		
College Name	Coastal Carolina Community College	
College Address	1 444 Western Blvd.	
College CSZ	2 Jacksonville, NC 28546	
FA Director	Tammy Lyon	
Phone Number	(910) 455-1221	
E-Mail Address	lyont@coastalcarolina.edu	
Fax Number	(910) 455-2767	
FA Office ID	MAIN Financial Aid Office	
Title IV School Code	005316	Loan Defaults 🗙 🗟
OPE ID	00531600	COD Defaults 🗙 🔁
Destination Point	TG53256	Verif Tolerance Yes
Shopping She	et Institution Type 2	
Health Prof Prog Typ	e 💽 👻	
Naturpth Med Prog Typ	e •	
Teacher Cert Prog Typ	e	
Skip Parer	nt FAFSA Forms for Ind Stu	

FSSP – FA Shopping Sheet Parameters

SSP - FA Shopping Sheet Parameters	FA Year : 2014	OPE ID: 00531600	
Custom Message Rule	Table 2014RT		
eustoin nessage kuit			
Logo Fil	ename CCCC.png		
-			
	Institution Type 2		
Institution	al Graduation Rate 25.0	Median Borrow	ving Amount
Institutional	Loan Default Rate 0.0	Median Monthly Payn	nent Amount
National	Loan Default Rate 9.1		
	When Using PROF Always Use		
Use	PROF IM until ISIR is Federally F	Flagged	

FAWP – FA Inst Web Parameters



FOWP – FA Office Web Parameters

STWP - Student System Web Params	FAWP - FA Inst Web Parameters	FOWP - FA Office Web Paramet	ers
06	· · · · · · · · · · · · · · · · · · ·		
Shopping Sheet Elig Rule Incl Estimated • Incl Pending • Incl Accepted • Incl Rejected • Incl Denied •	€	Award by Term/ Award by Year Elig Rule Incl Estimated No Incl Pending Yes Incl Accepted Yes Incl Rejected No Incl Denied No	ζ
Allowed			

FSGU –

FA Shopping Sheet Awared/Budget Grouping Utility

					FA Y	ear: 2014	
Attendance							
Tuition	Housi	-		Books and	_		
and Fees	and N			Supplies	Transporation		Edu Costs
	1 AWA		1	BOOKS	1 TRANS	1 DMISC	
	2 HOM	E	2		2	2 IMISC	
3	3		3		3	3	
					4	4	
			4			Pay Net Costs	
	Pell	Stat		Other	Options to F Work Study		Perkins Loans
and Scholarships		Stat	te	Other Grants	Options to F Work		
and Scholarships School	Pell	Gra	te		Options to F Work Study		Loans
and Scholarships School Grants	Pell Grants	Gra 1 NC	te	Grants	Options to F Work Study 1 FWS		Loans
and Scholarships School Grants FOUND	Pell Grants 1 FPELL	Gra 1 NC 2 NC	te ints :ccg	Grants 1 FSEOG	Options to F Work Study 1 FWS 2		Loans
and Scholarships School Grants FOUND	Pell Grants 1 FPELL 2 3	Gra 1 NC 2 NC 3 WA	te ints icccg	Grants 1 FSEOG 2 3	Options to F Work Study 1 FWS 2 3 DL Sub		Loans 1 2 3 DL Unsub
Grants FOUND	Pell Grants 1 FPELL 2	Gra 1 NC 2 NC	te ints icccg	Grants 1 FSEOG 2	Options to F Work Study 1 FWS 2 3 DL Sub Loans		Loans 1 2 3 DL Unsub Loans
and Scholarships School Grants FOUND	Pell Grants 1 FPELL 2 3	Gra 1 NC 2 NC 3 WA	te ints icccg	Grants 1 FSEOG 2 3	Options to F Work Study 1 FWS 2 3 DL Sub		Loans 1 2 3 DL Unsub

SSRT – Shopping Sheet Rule Table

GRT - Shopping Sheet Rule Table	
	Year: 2014
Rule Table ID : 2014RT	
Description 2014 Shopping Sheet	
Comments	
1)R
2	E.
Default Text Please direct questions to your Financial Aid Office	Always show Yes

	Rule		Shopping Sheet Text	
1	FARSMSI Missing Signature(s)	q	Missing signature on file	<u>b</u>
2][]	٩]₫
3)[]	q		<u>R</u>
4)[]	q]₫
5][]	à		<u>R</u>
6][]	Q]₫
7][]	à		B.
8)[]	Q]₫
				_
	Text Subroutine			

FSSB – FA Shopping Sheet Batch PDF

FSSB - Financial Aid Shopping Sheet Batch PDF		
Year 2013		
Tear 2013		
OPE ID 00531600	Include Estimated No	
	Include Pending Yes	
CM Code	Include Accepted Yes	
CM Date	Include Rejected No	
	Include Denied No	
Savedlist		
Savedist		
Student IDs 1		
2		
3		
4		
5		
Additional Selection Criteria	No	

Setup steps - SysAdmin

* CODP

- Institution logo (.png file)
- WebAdvisor setup
- Deploy PDF template to WebAdvisor and the Portal (optional)

CODP – COD Parameter Definition

CODP - COD Parameter Definition	
SAIG Login TG53256	DL Origination Parameters 🗙 🗟
SAIG Password *********	
SAIG Pswd Date 05/05/14	
Source Entity ID 56868906	
	G Nbr
Export Message Class COMRECIN	<u>1900</u>
Import Message Class COMRECOP -	
Full JRE Path	
/opt/java170/jdk1.7.0_45/bin/	
COD Schema Version 4.0A CommonRecord 4.0a	•

Institution Logo

- * Needs to be 100 x 100 pixels square
- Created as a .png file
- * Must use a non-indexed color model (RGB or grayscale)
- * Upload the file to /datatel/coll18/production/apphome/FA.JCLASSES.DIR

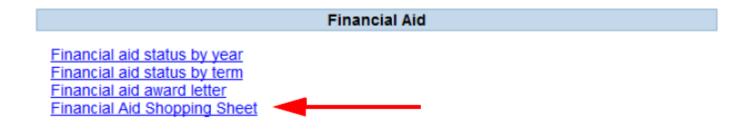


WebAdvisor Setup

- * Must add the WA mnemonics to a security class
 - * WFASS
 - * WFASS01
 - * WFASSY
 - * WFASS201400531600 (will change each year)

WebAdvisor Setup

- * Move PDF template to the WA deployment directory
 - * .../custom/sylesheets
- * Redeploy the WAR file



WebAdvisor Setup

Financial Aid Shopping Sheet

Financial Aid Year

View FA Shopping Sheet PDF	2013
View FA Shopping Sheet PDF	2012

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Questions

