



**Western Association of Educational Opportunity Personnel
President Report
2021-2022
March 7, 2022 Chapter Meeting**

Name:	Horacio Aceves
Position:	Chapter President
Committees to Oversee:	COE Fair Share Student Development (SLC) Equity, Diversity, and Inclusion Professional Development
Committee Chairs/Co-Chairs:	Ana Prado SLC Chairs – Cristina Aguirre, Tomasa Mauricio, Cecilia Carbajal Angie Alvarez, Liz Hernández
<p>Position Description: Provide executive leadership and ensure that all programmatic and fiscal operations of the Chapter are functioning properly. Conduct periodic Chapter meetings to facilitate a two-way flow of information between the WESTOP Board and SoCal Chapter.</p> <p>Key Responsibilities:</p> <ol style="list-style-type: none"> 1. Prepare and submit a revised Chapter budget at the May/June WESTOP Board meeting for approval. Budget must include both projected revenue and expenses for the calendar year. Review the current budget and consult with Chapter Executive Committee as necessary. 2. Provide a Chapter report, to include Chapter activities and financial status at each WESTOP Board meeting and submit annual and other reports as required. 3. Serve on the WESTOP Board of Directors Fiscal Affairs Committee and the WESTOP conference awards/scholarship committee. 4. Ensure that Chapter Board reports are submitted to the WESTOP president seven days prior to each Board meeting. 5. Make arrangements for any WESTOP Board meeting held within the region of the Chapter, to include meeting room space, hotel and/or ground transportation. The Chapter, at its discretion, may provide continental breakfast(s) and/or refreshments during Board meetings and may inform Board members in advance as a courtesy. 6. Ensure that all financial information is forwarded to the WESTOP Chief Financial Officer in a timely manner for tax reporting purposes. 	

Goals & Priorities

2021-2022 Goals and Priorities

- a) Create an advocacy plan for TRIO & equity programs to showcase our work and results on the local, state, and national level
- b) Incorporate “EDI” into Professional Development Academy and Student Leadership Conference
- c) Increase membership from non-TRIO programs, and get more members involved in events
- d) Collaborate with WESTOP professional development to promote events, and opportunities
- e) Follow FAC manual, and work with WESTOP treasurer, to ensure our accounting and bank accounts are in order and in good standing

Updates

Chapter General Updates: COE's Policy Seminar, still need team leaders and attendees to join congressional meetings. Also, volunteers to make appointments. Professional Development Academy happening in April 26th and April 27th at Harrah's San Diego, CA. Student Leadership Conference June 2022, a virtual event.

Chapter Board and Service Council: EDI position vacant

Fair Share: We won the \$10-for-10 chapter challenge! Earned two free policy seminar registrations this year. Shout out to Ana!

Student Development: SLC 2022 will be virtual on Friday, June 3rd and hosted by Barrio Logan College Institute. Thank you to Cristina Aguirre, Tomasa Mauricio, and Cecilia Carbajal.

Technology: Leslie supporting with website updates, posting events, and SoCal events

Membership and Elections: As of January 2022, SoCal has 230 members. Hosted two events this semester

Chapter Meetings: 2021-2022 Chapter Meeting Dates:

Friday, June 3rd (TBD)

Budget: Accounts balance as of March 4, 2022:

Wells Fargo Checking: \$150.00

Wells Fargo Savings: \$750.10

Chase Checking: \$6,632.87

Total Combined Balance: \$7,532.97

WESTOP Update:

- Participated in WESTOP Board & SC meeting January in Phoenix, AZ. Attended site visits for Phoenix conference in 2025
- UBMS draft now open for comment, and closes Wednesday, March 9th.
- Veterans UB draft now open for comment, and closes Wednesday, March 30th.
- Talent Search & EOC APR's due Tuesday, March 1st.
- WESTOP & SoCal elections taking place during the WESTOP conference, including by-law amendment.
- WESTOP Strategic Planning monthly meetings will continue throughout next semester.

Recommendations

- Participate in Policy Seminar efforts, and any meetings if possible
- Consider sending staff to Professional Development Academy
- Participate, and volunteer, for the Student Leadership Conference

Action Items

- None at this time

Respectfully submitted,

Horacio Aceves