



1524 East 1110 North • Orem, UT 84097 • Phone: 801-226-8106 • Fax: 801-226-0986

Commercial Quote Sheet

Business Name: _____ DBA: _____

Contact Name: _____ Phone: _____ Email: _____

Address: _____

City: _____ State: _____ Zipcode: _____

Mailing Address: _____

City: _____ State: _____ Zipcode: _____

Individual Partnership LLC Association Corporation

Detailed Description of Business Operations: _____

Years in Business: _____ Years of Experience: _____ FEIN/SSN: _____

Full Time Employees: _____ Part Time Employees: _____ Ann. Payroll: _____ Ann. Sales: _____

Property Info

Construction Type: _____ Year Built: _____ Alarm: Yes/No If Yes, Central Station: Yes/No

Sq Ft of Building: _____ Sq Ft Leased: _____ Sq Ft Open to Public _____ # of Stories: _____

Distance to Fire Station: _____ Distance to Fire Hydrant: _____ % Sprinklered: _____

Have building upgrades been done? Yes/No If so, year completed: Wiring _____ Plumbing _____ Roof _____

Coverage Info

Requested Liability Limits: _____

Do you currently have Cyber: Yes/No If yes, Limits: _____ Retro Date: _____

Do you currently have EPLI: Yes/No If yes, limits: _____ Retro Date: _____

Worker's Compensation: Yes/No If yes, Limits: _____ EMOD: _____

Current Carrier: _____ Can you provide a copy of current policy? Yes/No Retro Date: _____

Do you need Professional Liability? _____ If yes, Limits: _____

Have you had any claims in the last 3 years? Yes/No If yes, please list: _____

Additional Insureds: Yes/No (If adding additional insured include a copy of your contract so that we can address any special requirements. If leasing please include a copy of your lease.)

If yes, please list: _____