



RECOMMENDED LANGUAGE for Designating Estate Plan Gifts to the **MONTEREY PUBLIC LIBRARY**

If you want to be sure that the Monterey Public Library receives a gift:

I bequeath ____ (describe the dollar amount, property to be given, or proportion of your residuary estate) to the Community Foundation for Monterey County, 2354 Garden Road, Monterey CA 93940, to be added to the Monterey Public Library Fund, a component fund of the Community Foundation for Monterey County, and I direct that this bequest become part of this Fund.

If you would like the Monterey Public Library to receive a gift (from the remaining portion of your estate) after you've made other gifts:

I bequeath the rest, residue and remainder (or a % of the rest, residue and remainder) of my estate to the Community Foundation for Monterey County, 2354 Garden Road, Monterey CA 93940, to be added to the Monterey Public Library Fund, a component fund of the Community Foundation for Monterey County, and I direct that this bequest become part of this Fund.

If you would like the Monterey Public Library to have a gift only if your other designated beneficiaries do not survive you:

"If ____ (named beneficiaries) do not survive me, I give ____ % of my estate; the rest, residue and remainder of my estate; or % of the rest, residue and remainder of my estate) to the Community Foundation for Monterey County, 2354 Garden Road, Monterey CA 93940, to be added to the Monterey Public Library Fund, a component fund of the Community Foundation for Monterey County, and I direct that this bequest become part of this Fund.

For Further Information

Please consult your attorney to request the recommended language for your gift designation or contact Inga Waite, Library Director at waite@monterey.org or (831)646-5602.

The Community Foundation for Monterey County (for the Monterey Public Library Fund) Tax ID is 94-1615897.

This information is not intended as legal, tax or investment advice. For such advice please consult your attorney, tax or investment professional.