



Intake Form

Identifying Information

1 **Child's Name:** **Age:** **Date of Birth:**

2 **Address (City, State and Zip):**

3 **Insurance Name:**

4 **Insurance Number:**

5 **Parent Name (1):**

6 **Address (if different):**

7 **Phone:** (*home*) (*work*) (*cell*)

8 **Parent Name (2):**

9 **Address (if different):**

10 **Phone:** (*home*) (*work*) (*cell*)

11 **Step Parent/ Guardian**

12 **Address (if different):**

13 **Phone:** (*home*) (*work*) (*cell*)

Referral Information

14 **Who referred you?:**

15 **Connection to Child:**

16 **Agency name:** **Tel:**



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Issue of Concern

17 Please describe your main concern or question:

.....

.....

.....

18 What have you been told by doctors, teachers or others about your concern?

.....

.....

.....

19 Has your child been given a diagnosis? Yes No

20 When were they last evaluated/ diagnosed?

21 By whom?

22 What was the diagnosis?

Family Information

Name	Relationship to child	Occupation or School grade & age	Living with child?	
23 1	Yes	No
24 2	Yes	No
25 3	Yes	No
26 4	Yes	No
27 5	Yes	No



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Marital Status: *Married* *Seperated* *Divorced* *Single* *Unmarried/ living together*

If separated or divorced, with whom is your child living? What is the custody arrangement?

Who has legal custody?

How does each parent discipline?

What is the child's residence? Apartment Single home Other: _____

Has your child experienced a separation, divorce or death? Yes No

If yes, when/ who?

Age of your child at the time?

Child's reaction?

Family Medical History

Please identify any of your child's biological relatives (i.e. brother, sister, parent, uncle, aunt, cousin, grandparent) who have had any of the following conditions:

	Condition	Relationship to child	Additional Detail
1	Attention Problems/ Hyperactivity	_____	_____
2	School Difficulties/ Learning Difficulties	_____	_____
	Condition	Relationship to child	Additional Detail



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Emotional/ Psychiatric
Issues

3

.....

Autism/ PDD/
Asperger's Syndrome

4

.....

Communication/
Language Issues

5

.....

Social Difficulties

6

.....

Alcoholism/ Substance
Abuse

7

.....

Mental Retardation

8

.....

Seizure Disorder

9

.....

Other

10

.....

Does your child remind you of any of the above noted relatives? Please provide detail.

.....

.....



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Pregnancy and Birth History

During Pregnancy, did mother: *(please circle yes/no)*

50 Drink alcohol? No Yes If yes, how frequent?

51 Smoke cigarettes? No Yes If yes, how frequent?

52 Take any drugs? No Yes If yes, which ones/
how frequent?

53 Take any medications? No Yes If yes, which ones/
how frequent?

54 Birth was: Vaginal Cesarean Breech Multiple Births

55 Birth weight:

56 Full Term? Yes No If premature, how many weeks early?

57 Were there any complications? No Yes If yes, please explain

Early Developmental History

58 Were there any problems in the first year of life? Yes No

59 If yes, please specify?

60 During the first 12 months, was your child: *(please circle yes or no)*

61 Difficult to feed? Yes No

62 Difficult to get to sleep? Yes No

63 Difficult to put on a schedule Yes No

64 Easy to comfort? Yes No

65 Alert Yes No

66 Cheerful Yes No

67 Colicky Yes No



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68 Affectionate Yes No
69 Overactive/ In constant motion Yes No
70 Sociable Yes No

71 How old was your child when they: Age If not sure of age, please estimate if:
(Circle one)

72 Walked Early Average Late

73 Said first words Early Average Late

74 Began using sentences Early Average Late

75 Toilet trained Early Average Late

76 Had they ever had: (please circle yes or no)

77 Chronic ear infections Yes No

78 Seizures Yes No

79 Lead poisoning Yes No

80 Head injury or concussion Yes No

81 Had they ever had any serious illness or hospitalization Yes No

82 If yes, please explain:

Behavior/ Mental Health

Does your child currently receive any mental health
services (therapy, counseling, etc..)?

Yes No

84 If yes, with which agency?

85 Therapist

86 Telephone #

87 Reason



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88 Has your child seen a therapist in the past?

89 If yes, please explain

90 Therapist

91 Telephone #

92 Reason

93 Is there any current DSS involvement?

Yes

No

94 If yes, please explain.

95 Has there been any DSS involvement in the past?

Yes

No

96 If yes, please explain.

Social History

97 Does your child have friends in school?

Yes

No

98 Does your child have friends outside of school
99 (i.e. neighborhood, afterschool activities, camp)

Yes

No

100 Does your child have difficulty making friends?

Yes

No

101 If yes, why?

102 Does your child have difficulty keeping friends?

Yes

No

103 If yes, why?

104 Does your child prefer to play alone?

Yes

No

Does your child prefer to play with younger
105 children? Prefers to be with adults?

Yes

No

Are you concerned with the behavior/habits of
your child's friends (i.e. smoking, school tardiness, staying
106 out late, substance use, risky behavior)?

Yes

No

107 What activities does your child enjoy (or do well)?

Has your child's interest in these activities declined
108 recently?

Yes

No

109 If yes, please explain?



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Educational Information

Name of Current School: Grade:

Tele: Address:

Teacher or school contact:

Has (s)he ever repeated a grade: Yes No

If yes, which grade?

Is there an I.E.P.? No Yes If yes, date of last meeting

Is there a 504 plan? No Yes

Is the child receiving any extra help or accommodations at school? Yes No

If yes, please explain:

Has the child received extra/ special help in the past? Yes No

If yes, please explain:

If child does (or has) received services, please specify:

Reading

Resource Room Aide

In-Class help Occupational Therapy

Separate Class Physical Therapy

Counseling Speech/Language Therapy

Other (*please explain*)

Has the child ever had a developmental, psychological, neuropsychological or educational (CORE) evaluation?

If yes, please when?

Where? With Whom?



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Have you requested, or is your child scheduled to be tested through the school in the near future (i.e. CORE evaluation)?

If yes, please when?

Please describe your child's academic abilities in the following subjects; is (s)he at, above or below grade level? Please describe:

	<u>Above</u> Grade Level	<u>At</u> grade Level	<u>Below</u> Grade Level
Math:
Reading:
Writing:
Spelling:

Approximately how many school days has your child missed this year?

Last year?

Does your child's current functioning interfere with their participation in school?

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IMPORTANT: PLEASE SEND COPIES OF MOST RECENT EVALUATIONS, REPORTS AND EDUCATION PLANS (IEPs, 504 Plans) WITH THIS FORM



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Fine Motor Skills:

Does your child have fine motor problems (i.e. writing, drawing, pencil grasp)?

If yes, please specify:

Has (s)he ever had an Occupational Therapy (OT) evaluation?

If yes, when?

Results?

Has (s)he received OT services? Currently In the past

If yes, where?

Please elaborate on any problems/concerns in this area:

Gross Motor Skills:

Does your child have any gross motor problems (i.e. walking, running, bike riding)?

If yes, please specify:

Does your child use any special equipment (i.e. wheel chair, braces)?

If yes, please specify:

Has (s)he ever had a Physical Therapy (PT) evaluation?

If yes, when?

Results?

Has (s)he received PT services? Currently In the past

If yes, where?

Please elaborate on any problems/concerns in this area:



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Vision

Does your child have:

Trouble seeing at a distance? yes no

Trouble seeing up close? yes no

Ever been to an eye doctor? yes no

When?

Wear glasses for distance? yes no

Wear glasses for reading? yes no

If yes, since when?

Survey of Symptoms/ Problems

Do you feel your child has/had any of the following symptoms/problems more than is typical for his/her age? If not, please leave question blank.

Currently In the past

Often defies adult rules:

Often angry/resentful:

Often argues with adults:

Often loses temper:

Blames others for mistakes:

Refuses to go to school:

Frequent nightmares:

Excessive preoccupation with ideas
of objects:

Uses alcohol/drugs:

Often bullies/threatens:

Initiates physical fights:

Often truant from school:

Cruel to animals:

Destroys property:

Deliberately sets fires:

Difficulty keeping friends:



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	Currently	In the past
185 Self-injurious behaviors:
186 Can't stop thinking about things:
187 Overreacts to noise or touch:
188 Poor social interactions:
189 Extreme mood swings:
190 Often irritable:
191 Depressed mood:
192 Often sad/cries easily:
193 Sleep Problems:
194 Repeats certain actions:
195 Gets upset by changes in routine:
196 Excessive anxiety:
197 Lies often:
198 Thinks about death:
199 Panic attacks/ Unusual Fears
200 Steals:
201 Thinks about or talks about suicide:
202 Somatic complaints (headaches, stomach aches):
203 Strange or bizarre ideas:
204 Motor or vocal tics

Please place a check mark in the column that best describes your child:

	Not at all	Just a little	Pretty much	Very Much
205 1. Often fails to give close attention to details or makes careless mistakes in schoolwork, work or other activities
206 2. Often has difficulties sustaining attention in tasks or play activities
207 3. Often does not seem to listen when spoken to
208 4. Often does not follow through on instructions and fails to finish schoolwork or chores (not due to oppositional behavior or failure to understand instructions)



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		Not at all	Just a little	Pretty much	Very Much
209	5. Often has difficulty organizing tasks and activities
210	6. Often avoids, dislikes or is reluctant to engage in tasks that require sustained mental effort (i.e. homework)	.....	.....	.....	.....
211	7. Often loses things necessary for tasks or activities (i.e. toys, school assignments, pencils, books or tools)	.....	.....	.....	.....
212	8. Is often easily distracted by extraneous stimuli	.....	.....	.....	.....
213	9. Is often forgetful in daily activities	.....	.....	.....	.....
214	10. Often fidgets with hands or feet, or squirms in seat	.....	.....	.....	.....
215	11. Often leaves seat in classroom or other situations in which remaining seated is expected (i.e. dinner table)	.....	.....	.....	.....
216	12. Often runs about or climbs excessively in situations where it is inappropriate (in adolescents or adults, may be limited to subjective feelings of restlessness)	.....	.....	.....	.....
217	13. Often has excessive difficulty playing or engaging in leisure activities quietly	.....	.....	.....	.....
218	14. Is often "on the go" or acts as if "driven by a motor"	.....	.....	.....	.....
219	15. Often talks excessively	.....	.....	.....	.....
220	16. Often blurts out answers before questions have been completed	.....	.....	.....	.....
221	17. Often has difficulty waiting their turn	.....	.....	.....	.....
222	18. Often interrupts or intrudes on others (i.e. butts into conversation or games)	.....	.....	.....	.....

223 In your own words, please describe your concerns. Please add any additional information that you feel is important and may be helpful in our assessment:





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What **specific** questions do you have that you hope an evaluation will answer?

Signature of person completing this form:

Relationship to child:

Date: _____

Important: If your child is taking medication for attention problems (ADHD), please contact NAGB prior to the testing appointment to discuss whether (s)he should take the medication the day of the appointment.