



COMMUNITY FOUNDATION ANNUAL REPORT

2020



SHOREVIEW COMMUNITY
FOUNDATION

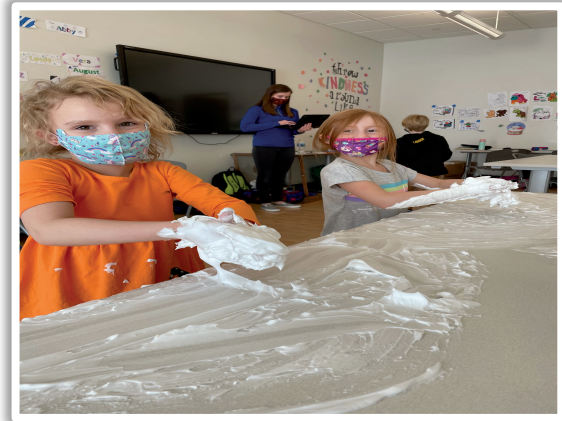
The Shoreview Community Foundation's mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people who appreciate Shoreview with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

The Shoreview Community Foundation is a community affiliate of the Saint Paul and Minnesota Foundation which operates as a separate fund under its nonprofit charitable organization status. The Shoreview Community Foundation invests in a balanced fund with the Saint Paul and Minnesota Foundation and receives management support and advice from its experienced staff.

GRANTS AWARDED



Shoreview Parks and Rec was able to distribute 400 Rec-on-the-go boxes to children in Shoreview to keep them active during the COVID19 pandemic. These boxes provided children with constructive play and were instrumental in maintaining healthy learning and growth during a time of reduced opportunity for stimulating activities.



The **YMCA** provided childcare for essential workers, meals for youth, adults, and families, and support and connection for seniors during the COVID pandemic.



Northeast Youth and Family Services created an Art Therapy Studio, through which stressed out children and adults, aided by "trauma-informed" facilitators, are now able to express their feelings constructively. This approach helps clients of all ages achieve relief from tensions and anxieties and progress toward optimal mental health outcomes. Art therapy is also more appealing to some clients than traditional talk therapy.

In a time of dramatically increasing food insecurity, **The Ralph Reeder Food Shelf** used emergency funds from the Foundation to serve more struggling families. The addition of staff, inventory, and needed infrastructure enabled the implementation of safer and more efficient contactless food distribution.

The Suburban Ramsey Family Collaborative, in partnership with the Mounds View Schools Relief Team, provided services for families affected by the COVID19 pandemic. The Relief Team supported students by providing "HotSpot" connectivity essential for distance learning, and by supporting the Empower U Program, a personalized online social-emotional learning program.

Applications for 2022 grants will be announced in the Fall.

The independent volunteer Board selects grant recipients based on established criteria and is responsible for leadership and fundraising.

Advisory Board

Jim Chalmers
Sandra Kensi
Sue Knudson
Bethany Kostolnik
Sandy Martin
Gaye Melton (Chair)

Carol Brown Mills (Secretary)
Ashley Patel
Curt Proud
Alex Rykken
Max Segler
Gwen Simonson (Vice Chair)

Mike Spellman
Peggy Strom (Treasurer)
Will Conlin (Youth Member)
Aunika Zheng (Youth Member)

2020 Financials

Endowment Fund

| | |
|---|------------------|
| Beginning Balance on January 1, 2020 | \$702,353 |
| Contributions | 67,876 |
| Interest and Dividends | 10,727 |
| Investment Gain/(Loss) | 51,751 |
| Administrative Fees | (6,475) |
| Grants Paid | (29,610) |
| Investment Expenses | (2,560) |
| Other Income (Expense) | (160) |
| Ending Balance of December 31, 2020 | \$793,902 |

Operating Fund

| | |
|---|-----------------|
| Beginning Balance on January 1, 2020 | \$16,192 |
| Contributions | 6,100 |
| Interest and Dividends | 65 |
| Investment Gain/(Loss) | 51,751 |
| Administrative Fees | (890) |
| Investment Expenses | (2) |
| Other Income (Expense) | (9,886) |
| Ending Balance of December 31, 2020 | \$11,579 |

Sandy Martin Fund for Shoreview Parks and Recreation

| | |
|---|-----------------|
| Beginning Balance on January 1, 2020 | \$36,947 |
| Contributions | 6,308 |
| Interest and Dividends | 570 |
| Investment Gain/(Loss) | 2,760 |
| Administrative Fees | (345) |
| Investment Expenses | (144) |
| Ending Balance of December 31, 2020 | \$46,096 |

Mr. Eric and Dr. Tracy Aanenson Fund

| | |
|---|------------------|
| Beginning Balance on January 1, 2020 | \$105,351 |
| Interest and Dividends | 1,563 |
| Investment Gain/(Loss) | 7,167 |
| Administrative Fees | (971) |
| Grants Paid | (3,450) |
| Investment Expenses | (379) |
| Ending Balance of December 31, 2020 | \$109,281 |

LETTER FROM THE CHAIR

Phew. While filled with challenges and joys altogether, 2020 certainly was an unprecedented year. Thank you to all who donated time and funds to support our community in 2020. You continue to make a difference.

In 2020, the Shoreview Community Foundation was presented with numerous challenges and we met them head-on. With your help, and on your behalf, we served our community by giving grants to local organizations focused on assisting individuals and families with changing needs due to these unprecedented times. We brought hope.

Board and emeritus board members from our Foundation played a significant leadership role bringing together a larger coalition of organizations with a geographic focus in northern Ramsey County to help address larger needs created by the pandemic. This coalition raised and granted funds to non-profits meeting immediate needs in our communities.

Our Foundation was able to pivot and fund organizations and programs within our focus areas that also were transitioning to meet immediate needs related to the pandemic.

While our traditional community events and gatherings were postponed in 2020, and we missed connecting in-person with our community, the Foundation continued to spread the word of our work, grow the endowment, make effective grants and grow as an organization. We continue to build upon the work of those who have gone before us, to enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community.

Bravely into 2021 we go. We are bolstered by generous donors, unwavering local non-profits and the knowledge that thanks to your continued support, we can, we have, and we will continue to make a difference – no matter the challenges.

Gaye Melton

2020 GIVING BY DONORS

Foundation Builder (\$10,000-29,999)

Eureka Construction, Inc. and
Redstone Construction LLC

Foundation Supporter (\$1,000-9,999)

Mark and Mary Ann Casci
Craighead Family Fund of the MN
Philanthropy Partners: Tom &
Janine Olmscheid/Don &
Sandy Craighead
Edina Realty - Shoreview
Kevin Miller, Manager
Bethany Kostolnik
Barb Larsen
Belinda Nachtsheim
Perry and Helen Nelson
Shelly O'Leary and Connie
Feil

Greco Properties - Loden
Apartments

Stephen Gryzan and Thomas
Reynen

Nancy Hite

Sue and Mark Knudson

Sandy Martin

Perry and Helen Nelson

Charlie and Sue Oltman

Doug and Phyl Ostergren

Kent and Diane Peterson

Perry Plank

Allison and Alex Rykken

The Saint Paul and Minnesota
Foundation

Lakeview Terrace Apartments

Midland Terrace Apartments

Michael and Cynthia Spellman

Peggy and Don Strom

Barb Wegleitner

Zawadski Homes

Foundation Partner (\$250-999)

Walker and Jan Angell

Steve and Terri Benson

Sally Brown

John and Nancy Conlin

Channing Riggs and Jim DeMay

Bob Freed and Miriam Zachary

Faith Loggers-Jamnik and Joel
Jamnik

Bethany and Matt Kostolnik

Kowalski's Markets "Groceries for
Good Causes"

George and Carol Lang
Sandy Lundgren-Kensy and Jim
Kensy

Gaye Melton and Nate Lundeen

Andrew and Carol Mills

Karlind and Susan Moller

Beth and Brent Nelson

Northview Dental

Don and Erin Phillips

Mark Schultz and Leanne Phinney

Rob and Lee Polance

Rick and Shelley Renner

Muriel and Rolland Seltz

Tom and Gwen Simonson

Lee and Bea Sinna

John and Marsha Soucheray

Mark and Cynthia Stange

Tom and Patty Stuart

John and Lori Suzukida

Ady Wickstrom

Friends of the Foundation (<\$250)

Sam and Mattie Abdullai

Al and Joyce Anderson

Steven and Diana Berndt

Bill and Connie Bush

Gretchen Butler

Pat and Jeanette Cleary

Pat and Patti Conlin

Desaree and Richard Crane

Ann and Arthur Dehn

Rich and Betty Delano

Kathy Diffley

Randy and Helen Edinger

Don and Joyce Ellefson

Jerome and Deborah Filla

Don and Char Follett

Paul and Michele Gardner

Tom and Jan Hardel

Tom and Cathy Healy

Bob and Marce Hemming

Mary Hilfiker

Mark and Ellen Hodkinson

Al and Janet Hoff

Ken Hola

Kathryn Keefer

Jon and Shirley Krueger

Virginia Lundgren

Stephanie Mann

Tomi and Dan McLellan

Minnesota Veterinary Hospital –
Jeff Jensen

Bob Minton

George and Judy Murakami

Mahendra and Asha Nath

Ron Olson

James Alexander and Joan Ostergren

Sara and Kevin Ousdigian

Miriam and Ron Peterson

Press Publications - Shoreview Press

Terry and Kay Quigley

Dick Rademacher

Susan Rengstorf

Thomas and Linda Ritchie

Sharon Rome

Terry and Elizabeth Schwerm

Carol Seidenkranz

Jen and Jason Sprain

Cory and Cathy Springhorn

Richard and Jane Trapp

Dr. Robert and Debbie Weber

Julie B. Williams

David and Ann Young

In Kind Contributions

Edina Realty – Shoreview

Helen Nelson

Tom and Janine Olmscheid

Press Publications

Ady Wickstrom

Matching Gifts

Medtronic Foundation Matching
Gift Program

Pfizer Foundation Matching Gifts

State Farm Companies Foundation

Matching Gift Program

Gifts in Honor of

Mattie Abdullai

Sam Abdullai

Steve Vodonik

John and Nancy Conlin

Gifts in Memory of

Donald Craighead

Perry and Helen Nelson

Mark and Cynthia

Stange

Ady Wickstrom

Arnie Hochhalter

Ady Wickstrom

Dr. Douglas Jensen

Minnesota Veterinary Hospital

– Jeff Jensen

Brad Jones

Perry and Helen Nelson

Phillip Martin

Perry and Helen Nelson

Patricia Shrewsbury

Randy and Helen Edinger

Ady Wickstrom