



400 Renaissance Center • Detroit, MI 48243 • EIN# 38-1446628

DUE UPON RECEIPT

JASON S. ALLOY  
**ROBBINS ♦ ROSS ♦ ALLOY ♦ BELINFANTE ♦**  
**LITTLEFIELD LLC**  
999 PEACHTREE STREET, N.E., SUITE 1120  
ATLANTA, GA 30309

APRIL 11, 2016  
CLIENT-MATTER NO. 101964-000007  
INVOICE NO. 3051479

*FOR PROFESSIONAL SERVICES RENDERED*

**RE: SALE OF 49% INTEREST IN MIDWEST MEMORIAL GROUP**

FEES .....	\$	11,629.90
DISBURSEMENTS .....		38.44
<b>TOTAL AMOUNT DUE.....</b>	<b>\$</b>	<b><u>11,668.34</u></b>

MIDWEST MEMORIAL GROUP, LLC  
 APRIL 11, 2016

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**RE: SALE OF 49% INTEREST IN MIDWEST MEMORIAL GROUP**

<b>DATE</b>	<b>ID</b>	<b>DESCRIPTION</b>	<b>HOURS</b>
03/01/16	DFB	REVIEW CORRESPONDENCE FROM THE STATE; PREPARE FOR CLOSING; REVISE FUNDS FLOW MEMORANDUM; REVISE ESTIMATED CLOSING STATEMENT.	2.40
03/01/16	DRM	REVIEWED DRAFT MEMO TO COMMISSIONER; COMMENTS TO MS. MCALLISTER; SEVERAL TELEPHONE CONFERENCES WITH MR. BEHRLE; SEVERAL CORRESPONDENCE WITH MR. BEHRLE AND MR. ALLOY RE FUNDS FLOW; REVIEWED DRAFT FUNDS FLOW MEMORANDUM AND SCHEDULE 2.3(A); CONFERENCE WITH MS. BASS RE CLOSING DOCUMENTS; CONFERENCE WITH MS. MCALLISTER.	2.80
03/01/16	LMSI	DRAFTING MEMO TO THE COMMISSIONER; TELEPHONE WITH WANDA STOKES; TELEPHONE WITH MR. MCDONALD, MR. BEHRLE AND MR. ALLOY RE APPROVAL STATUS AND ADDITIONAL ISSUES; TELEPHONE WITH MR. EGGAN; CONTINUED NEGOTIATIONS WITH THE DEPARTMENT.	2.20
03/02/16	DFB	REVISE FUNDS FLOW MEMORANDUM.	0.20
03/02/16	DRM	REVIEWED CORRESPONDENCE FROM MS. MCALLISTER AND MR. ALLOY RE COMMISSIONER APPROVAL AND MMG AND DMP LITIGATION ISSUES.	0.50
03/02/16	LMSI	FIELDING NUMEROUS CALLS FROM THE COMMISSIONER; EMAILS WITH CLIENTS AND MR. MCDONALD REGARDING CLOSING AND APPROVAL ISSUES; REVISE LETTER TO THE COMMISSIONER.	1.30
03/03/16	DFB	PREPARE DOCUMENTS FOR CLOSING.	0.50
03/03/16	DRM	ATTENTION TO COMMISSIONER LETTER APPROVAL ISSUES; CONFERENCE WITH MS. BASS RE CLOSING MATTERS; REVIEWED CORRESPONDENCE RE SAME.	1.00
03/03/16	LMSI	MULTIPLE CALLS WITH COMMISSIONER, MR. EGGAN; PROVIDE ADDITIONAL DOCUMENTATION TO THE COMMISSIONER; REVIEW REVISED LETTERS REGARDING CHANGE OF CONTROL; TELEPHONE CALLS WITH CLIENTS.	1.30
03/04/16	DFB	REVIEW EMAIL CORRESPONDENCE RE CLOSING DATE AND COMMISSIONER APPROVAL; PREPARE DOCUMENTS FOR CLOSING; COMPILE EXECUTED COMMISSIONER APPROVAL LETTERS.	0.70
03/04/16	DRM	TELEPHONE CONFERENCE WITH MR. CLARK RE CLOSING LOGISTICS AND ISSUES; TELEPHONE WITH MR. BEHRLE RE SAME; CONFERENCE WITH MS. BASS RE CLOSING MATTERS.	1.00
03/04/16	LMSI	WORKING ON OBTAINING REGULATORY APPROVALS.	0.70
03/06/16	DFB	COMPILE EXECUTED COMMISSIONER APPROVAL LETTERS.	0.30

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DATE	ID	DESCRIPTION	HOURS
03/07/16	DFB	UPDATE FUNDS FLOW MEMO; PREPARE SIGNATURE PACKETS; PREPARE EXECUTION VERSIONS; DRAFT JOINT NOTICE OF RELEASE; CIRCULATE SIGNATURE PAGES; COMPILE EXECUTION DOCUMENTS.	5.10
03/07/16	DRM	ATTENTION TO FINAL CLOSING ARRANGEMENTS; CONFERENCE CALL WITH MESSRS. CLARK, ROSS AND MS. BASS RE LOGISTICS; SEVERAL TELEPHONE CONFERENCES WITH MR. CLARK; SEVERAL TELEPHONE CONFERENCES WITH FIDELITY TITLE; SEVERAL TELEPHONE CONFERENCES WITH MR. BEHRLE; CONFERENCES WITH MS. BASS RE DOCUMENT SIGNATURES; ATTENTION TO FUNDS FLOW AND ESTIMATED PURCHASE PRICE STRUCTURE.	6.50
03/07/16	LAW	CONFERENCE WITH MR. MCDONALD RE CLOSING MATTERS.	0.40
03/07/16	LMSI	TELEPHONE WITH MR. BEHRLE RE PHANTOM STOCK ISSUE AND REGARDING CLOSING; REVIEW MATERIALS FROM MR. BEHRLE.	0.60
03/08/16	DFB	COMPILE CLOSING DOCUMENTS; TELEPHONE CONFERENCE WITH ESCROW AGENT RE RELEASE OF FUNDS AND CLOSING; CIRCULATE EXECUTION VERSIONS.	3.40
03/08/16	DRM	ATTENTION TO CLOSING AND WIRE OF PURCHASE PRICE; SEVERAL TELEPHONE CONFERENCES WITH MR. CLARK; SEVERAL TELEPHONE CONFERENCES WITH MR. BEHRLE; CONFERENCE WITH MS. BASS.	1.50
03/08/16	LMSI	CORRESPONDENCE WITH CLIENT REGARDING PHANTOM STOCK PLAN ISSUE AND PRELIMINARY REVIEW OF EMAILS FROM MR. BEHRLE.	0.40
03/09/16	AI	CONFERENCE WITH MR. ABBO.	0.20
03/09/16	DFB	TELEPHONE CONFERENCE WITH ESCROW AGENT RE PREPARING 1099; CONFERENCE WITH MR. ABBO RE 1099.	0.30
03/09/16	JABB	RESEARCH RE 1099 PROCEDURE IN A MEMBERSHIP INTEREST TRANSACTION; CONFERENCE WITH MR. ILARDI AND MR. SHELL RE SAME; CONFERENCE WITH MS. BASS RE SAME	2.00
03/09/16	LMSI	PREPARE FOR CALL WITH CLIENT; CALL WITH CLIENT RE PHANTOM STOCK PLAN ARGUMENTS.	0.90
03/09/16	MDS	CONFERENCE WITH JOHN ABBO RE: 1099 FILING REQUIREMENTS RELATED TO ESCROW AGENT AND CLOSING OF TRANSACTION.	0.40
03/10/16	DFB	DRAFT POST-CLOSING OBLIGATIONS CHECKLIST.	0.30
03/10/16	DRM	TELEPHONE WITH MR. TOMITA RE PURCHASE PRICE DISTRIBUTION; TELEPHONE WITH MR. CLARK RE SAME; CORRESPONDENCE TO MR. BEHRLE AND MR. ALLOY RE SAME.	0.70
03/14/16	DFB	DRAFT POST-CLOSING OBLIGATIONS CHECKLIST.	0.80
03/14/16	DRM	TELEPHONE WITH MR. TOMITA RE PURCHASE PRICE CALCULATION; TELEPHONE WITH MR. CLARK RE SAME; CORRESPONDENCE TO MR. BEHRLE AND MR. ALLOY RE SAME.	0.60
03/14/16	LMSI	TELEPHONE WITH MR. BEHRLE; EMAIL WITH MS. DAVIS RE STRATEGY.	0.10

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DATE	ID	DESCRIPTION	HOURS
03/15/16	DRM	SEVERAL CORRESPONDENCE WITH MR. CLARK RE PAYMENT OF ADDITIONAL PURCHASE PRICE AND LOGISTICS; CORRESPONDENCE TO MESSRS. BEHRLE, ALLOY AND TOMITA RE SAME.	0.50
03/15/16	LMSI	CORRESPONDENCE WITH MS. DAVIS RE PHANTOM STOCK PLAN.	0.20
03/17/16	DFB	EMAIL CORRESPONDENCE RE WIRING INSTRUCTIONS.	0.20
03/17/16	DRM	ATTENTION TO PAYMENT OF FURTHER PURCHASE PRICE; CORRESPONDENCE WITH MR. CLARK RE SAME.	0.30
03/18/16	DRM	ATTENTION TO PAYMENT OF FURTHER PURCHASE PRICE.	0.20
03/18/16	LMSI	CALLS WITH MR. BEHRLE RE STRATEGY; CALLS WITH MS. DAVIS REGARDING VALUATION EXPERT VERUS ARBITRATION.	0.50
03/21/16	DFB	DRAFT POST-CLOSING OBLIGATIONS CHECKLIST; EMAIL TO CLIENT.	0.30
03/23/16	EASE	REVIEW AND ANALYSIS OF CORRESPONDENCE AND APPLICABLE CONTRACTS TO ISOLATE KEY LANGUAGE FOR USE IN NOTICE OF ARBITRATION LETTER.	2.20
03/23/16	EASE	PREPARE NOTICE OF ARBITRATION LETTER DETAILING ARGUMENT REGARDING CONTRACTUAL DISPUTE VERSUS DISPUTE OF REDEMPTION AMOUNT.	3.50
03/23/16	EASE	ANALYSIS OF JAMS RULES AND PROVISIONS TO UPDATE LETTER AND PROVIDE CLIENT WITH ANALYSIS OF ARGUMENT.	0.70
03/23/16	LMSI	TELEPHONE WITH MS. HUNTER REGARDING POTENTIAL VALUATION CANDIDATES.	0.20
03/24/16	LMSI	RESEARCH REGARDING CANDIDATES FOR VALUATION PURPOSES; TELEPHONE WITH MR. BEHRLE; EMAILS TO MR. BEHRLE AND TO MR. ALLOY.	0.70
03/25/16	LMSI	TELEPHONE CONFERENCE WITH MR. BEHRLE AND MR. ALLOY; TELEPHONE WITH MS. DAVIS; MULTIPLE EMAILS WITH MR. DRAGGISH TO NEGOTIATE THE INDEPENDENT DESIGNATION.	1.30
03/25/16	LMSI	RESEARCH ISSUES WITH EXCLUDED DRIVER RESOLUTION; TELEPHONE WITH MS. MASS REGARDING EXCLUSION AND OTHER REGULATORY ISSUES.	1.70
03/28/16	DRM	CONFERENCE WITH MS. MCALLISTER RE RECAPITALIZATION UNDER MICHIGAN LAW; RESEARCH RE SAME.	0.50
03/28/16	LMSI	TELEPHONE WITH EMPLOYEE'S COUNSEL; TELEPHONE WITH MR. BEHRLE RE EMPLOYEE CLAIMS.	0.40
03/29/16	LMSI	CORRESPONDENCE WITH CLIENT AND MR. CLARK; DRAFT CORRESPONDENCE TO MARY JO LARSON.	0.30
03/29/16	LMSI	CORRESPONDENCE WITH MR. DRAGICH; PREPARE COMMUNICATION TO MARY JO LARSON.	0.20
03/30/16	LMSI	CORRESPONDENCE WITH MS. LARSON REGARDING REVIEW PROCEEDING.	0.20



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TOTAL ATTORNEY & PARALEGAL TIME .....	53.20
TOTAL LEGAL FEES .....	\$ 11,629.90



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**DISBURSEMENTS**

PHOTOCOPY EXPENSES	1.04
SCANNING EXPENSES	2.00
PRINTING EXPENSES	75.40
<b>TOTAL DISBURSEMENTS.....</b>	<b>\$ 38.44</b>

***NOTE: INCURRED DISBURSEMENTS NOT APPEARING  
ON THIS INVOICE WILL BE BILLED LATER.***



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**BILLING SUMMARY**

<b>ID</b>	<b>TIMEKEEPER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
DRM	D. RICHARD MCDONALD	16.10	296.45	4,772.85
LMSI	LORI MCALLISTER	13.20	264.60	3,492.72
LAW	LAURA A. WEINGARTNER	0.40	188.65	75.46
DFB	DANIELLE F. BASS	14.50	137.20	1,989.40
EASE	ERIN A. SEDMAK	6.40	139.65	893.76
JABB	JOHN ABBO	2.00	139.65	279.30
MDS	MATTHEW D. SHELL	0.40	154.35	61.74
AI	ANTHONY ILARDI	0.20	323.40	64.68
	<b>TOTAL</b>	<b>53.20</b>		<b>11,629.90</b>

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SALE OF 49% INTEREST IN MIDWEST  
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FEES .....	\$	11,629.90
DISBURSEMENTS .....		38.44
<b>TOTAL AMOUNT DUE.....</b>	<b>\$</b>	<b><u>11,668.34</u></b>

**DYKEMA GOSSETT PLC**

**38 FLOOR, ACCOUNTING DEPARTMENT  
400 RENAISSANCE CENTER  
DETROIT, MI 48243**

**CLIENT CHECK INFORMATION  
PLEASE COMPLETE:**

**CHECK #:** \_\_\_\_\_ **DATE:** \_\_\_\_\_ **AMOUNT:** \_\_\_\_\_

**THIS INVOICE IS PAYABLE UPON RECEIPT.**

***PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE.***

**FOR FIRM USE:  
RECEIVED DATE:** \_\_\_\_\_