



# GREAT PLAINS YOUTH & FAMILY SERVICES, INC.

901 S. BROADWAY  
HOBART, OKLAHOMA 73651

580.726.3383  
FAX: 580.726.3384

WWW.GPYFS.ORG

## CHILD INTAKE ASSESSMENT (Age 4-11)

Date: \_\_\_\_\_

### 1. Identifying Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Carrier: \_\_\_\_\_

Email: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Height: \_\_\_\_\_ ft. \_\_\_\_\_ in. Weight: \_\_\_\_\_ lbs. Eye Color: \_\_\_\_\_ Hair Color: \_\_\_\_\_ Gender:  M  F

Appointment Reminders:  Email  Text Message  Voice Mail  None

### In Case of an Emergency

1. Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ Email: \_\_\_\_\_  Legal Guardian  Emergency Contact

2. Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ Email: \_\_\_\_\_  Legal Guardian  Emergency Contact

### Cultural Orientation

Race/Ethnicity: (Select one only)  White/Caucasian  Black/African American  Native American  Hispanic/Latino  
 Asian  Mixed Race  Hawaiian/Pacific Islander

### Tribal Affiliation

No Tribal Affiliation  Member of: \_\_\_\_\_

### Insurance

Primary:  CARS  CBYS  DMH  EPSDT  IHS  Medicaid  Medicare  BCBS  HealthChoice  TriCare  
 Private Pay  Other: \_\_\_\_\_ Deductible: \_\_\_\_\_ CoPay: \_\_\_\_\_

Primary Policy Holder: \_\_\_\_\_ Policy #: \_\_\_\_\_ Prior Auth Phone: \_\_\_\_\_

Secondary:  CARS  CBYS  DMH  EPSDT  IHS  Medicaid  Medicare  BCBS  HealthChoice  TriCare  
 Private Pay  Other: \_\_\_\_\_ Deductible: \_\_\_\_\_ CoPay: \_\_\_\_\_

Secondary Policy Holder: \_\_\_\_\_ Policy #: \_\_\_\_\_ Prior Auth Phone: \_\_\_\_\_

Tertiary Policy Holder: \_\_\_\_\_ Policy #: \_\_\_\_\_ Prior Auth Phone: \_\_\_\_\_

Client: Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Child

Why are you seeking counseling for the person served? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**2. Health Care**

**Health Care Information/Resources**

Primary Care Physician: \_\_\_\_\_ Designated Hospital: \_\_\_\_\_

**Allergies/Adverse Reactions/Alerts**

No Known Medication Allergies       No Known Food Allergies

<u>Substance</u>	<u>Reaction</u>	<u>Severity</u> <i>(Mild/Moderate/Severe)</i>	<u>Status</u> <i>(Active/Inactive/Unspecified)</i>	<u>Started</u>

**Hearing/Vision**

Hearing Screening Date: \_\_\_\_\_ Vision Screening Date: \_\_\_\_\_

Pass    Fail    Aided                       Pass    Fail    Aided

**Current Medical Conditions/Complications**

Describe Medical Conditions/Current Diagnosis: \_\_\_\_\_  
 \_\_\_\_\_

**History of Medications and Current Medications**

Physician Prescribed	Medications	Type <i>(Circle)</i>	Dosage/ Strength	Frequency of Medication	Start Date	Side Effects	Reason or Benefit	Current/Past Medication <i>(Circle)</i>
1.		Rx OTC						Current Past
2.		Rx OTC						Current Past
3.		Rx OTC						Current Past
4.		Rx OTC						Current Past

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

**Developmental History**

Were developmental age factors, motor development, and functioning accomplished within appropriate time frames?

Yes Unknown No

If NO, explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Prenatal/Mother's condition while pregnant: Normal Unknown

Explain: \_\_\_\_\_  
\_\_\_\_\_

Perinatal (Condition at birth) Normal/Full term Premature \_\_\_\_\_ weeks Unknown

Complications: \_\_\_\_\_  
\_\_\_\_\_

**Handicaps/Disabilities/Limitations/Challenges**

Is person served experiencing any chronic medical, ambulatory, speech, hearing, or visual functioning problems?

None Semi-ambulatory Non-ambulatory Severe Sight Disability Blind  
Organic Based Communication Disability Chronic Health Problems  
Mental Retardation/Developmental Disability Hard of Hearing Deaf Interpreter for the Deaf

Adjustment to disabilities or disorders by person served: \_\_\_\_\_  
\_\_\_\_\_

**3. Mental Health History**

**Treatment**

How many times has the person served been treated for any psychological, emotional problems, or substance abuse?

In hospital or inpatient setting: \_\_\_\_\_ Outpatient/private patient setting: \_\_\_\_\_

Location of Treatment	Type of Treatment (Hospital, Day Treatment, Outpatient, School)	Dates of Treatment	Length of Treatment	Type of Care (Psychological, Emotional, Substance Abuse, Alcohol, DV, Gambling)
1.				
2.				
3.				

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

**History of Suicide Attempts**

How many suicide attempts? \_\_\_\_\_ Date of last attempt: \_\_\_\_\_

Method of suicide attempt: \_\_\_\_\_

\_\_\_\_\_

In the past 90 days, how many incidents of self-harm have occurred? \_\_\_\_\_

Is there a family history of suicide?  Yes  No

Are there firearms in the home?  Yes  No If yes, are they locked up?  Yes  No

**4. Behavioral History**

Does person served have a history of other at-risk behaviors?  Yes  No

If yes, check all that apply:  Eating Disorder  Fire Starting  Exercise  Self-mutilation  
 Any Other Risk-Taking Behaviors: \_\_\_\_\_

If any of the above are checked, please describe its impact on his/her life: \_\_\_\_\_

\_\_\_\_\_

**Family History of Alcohol or Drug Use**

Have any family members of the person being served had a drinking, drug, or psychological problem?

*(Insert name in blank areas)*

Spouse: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Father: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Step-Father: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Mother: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Step-Mother: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Grandparent: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Sibling: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem
Sibling: _____	<input type="checkbox"/> Alcohol Problem	<input type="checkbox"/> Drug Problem	<input type="checkbox"/> Psychological Problem

**5. Trauma History**

**Role in Abuse/Violence**

Have any of these people abused the person served? *(Insert name in blank areas)*  Yes  No

Has person served abused anyone? *(Insert name in blank areas)*  Yes  No

*Indicate from view of client. If person abused client, indicate Perpetrator; If client abused person indicate Victim. If both, check both.*

Spouse: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator
Father: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator
Step-Father: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator
Mother: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator
Step-Mother: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator
Grandparent: _____	<input type="checkbox"/> Emotionally	<input type="checkbox"/> Physically	<input type="checkbox"/> Sexually	<input type="checkbox"/> Victim	<input type="checkbox"/> Perpetrator

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

Sibling: \_\_\_\_\_  Emotionally  Physically  Sexually  Victim  Perpetrator  
 Other/Non-family: \_\_\_\_\_  Emotionally  Physically  Sexually  Victim  Perpetrator  
 Stranger: \_\_\_\_\_  Emotionally  Physically  Sexually  Victim  Perpetrator

Has the person served ever witnessed domestic violence?  Yes  No

Has the person served ever experienced any type of trauma in their life?  Yes  No  
*(i.e., Crime Related Events, General Disaster, Emotional Trauma, Physical or Sexual Experiences)*

If yes, explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Stressful or scary events happen to many people. Below is a list of stressful and scary events that sometimes happen. Mark YES if it happened to the person served. Mark NO if it didn't happen to the person served.

- 1. Serious natural disaster like a flood, tornado, hurricane, earthquake, or fire.  Yes  No
- 2. Serious accident or injury like a car/bike crash, dog bite, or sports injury.  Yes  No
- 3. Robbed by threat, force, or weapon.  Yes  No
- 4. Slapped, punched, or beat up by someone in his/her family.  Yes  No
- 5. Slapped, punched, or beat up by someone not in his/her family.  Yes  No
- 6. Seeing someone in the family of the person served get slapped, punched, or beat up.  Yes  No
- 7. Seeing someone in the community get slapped, punched, or beat up.  Yes  No
- 8. Someone older touching the private parts of the person served when his/her shouldn't.  Yes  No
- 9. Someone forcing or pressuring sex, or when the person served couldn't say no.  Yes  No
- 10. Someone close to the person served dying suddenly or violently.  Yes  No
- 11. Attacked, stabbed, shot at, or hurt badly.  Yes  No
- 12. Seeing someone attacked, stabbed, shot at, hurt badly, or killed.  Yes  No
- 13. Stressful or scary medical procedure.  Yes  No
- 14. Being around war.  Yes  No
- 15. Other stressful or scary event?  Yes  No

Describe: \_\_\_\_\_

Which one is bothering the person served the most now? \_\_\_\_\_

Client: Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Child

If person served marked YES to any stressful or scary events, please answer the next questions about the one that is bothering the person served the most now.

Circle 0, 1, 2, or 3 for how often the following things have bothered person served in the last two weeks:

**0=Never 1=Once in a while 2=Half of the time 3=Almost always**

1. Upsetting thoughts or pictures about what happened that pop into the person served head	0	1	2	3
2. Bad dreams reminding person served of what happened	0	1	2	3
3. Feeling as if what happened is happening all over again	0	1	2	3
4. Feeling very upset when person served is reminded of what happened	0	1	2	3
5. Strong feelings in the body of the person served when the person served is reminded of what happened (sweating, heart beating fast, upset stomach)	0	1	2	3
6. Trying not to think about or talk about what happened or to not have feelings about it	0	1	2	3
7. Staying away from people, places, things, or situations that remind person served of what happened	0	1	2	3
8. Not being able to remember part of what happened	0	1	2	3
9. Negative thoughts about the person served or others. Thoughts like I won't have a good life, no one can be trusted, the whole world is unsafe	0	1	2	3
10. Blaming the person served for what happened, or blaming someone else when it isn't his/her fault	0	1	2	3
11. Bad feelings (afraid, angry, guilty, ashamed) a lot of the time	0	1	2	3
12. Not wanting to do things person served used to do	0	1	2	3
13. Not feeling close to people	0	1	2	3
14. Not being able to have good or happy feelings	0	1	2	3
15. Feeling mad or having fits of anger and taking it out on others	0	1	2	3
16. Doing unsafe things	0	1	2	3
17. Being overly careful or on guard (checking to see who is around the person served)	0	1	2	3
18. Being jumpy	0	1	2	3
19. Problems paying attention	0	1	2	3
20. Trouble falling or staying asleep	0	1	2	3

Please mark YES or NO if the problems person served marked interfered with:

- |                              |                              |                             |                         |                              |                             |
|------------------------------|------------------------------|-----------------------------|-------------------------|------------------------------|-----------------------------|
| 1. Getting along with others | <input type="checkbox"/> Yes | <input type="checkbox"/> No | 4. Family relationships | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Hobbies/Fun               | <input type="checkbox"/> Yes | <input type="checkbox"/> No | 5. General happiness    | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. School or work            | <input type="checkbox"/> Yes | <input type="checkbox"/> No |                         |                              |                             |

**6. Family History**

**Family Relationships (Check all that apply)**

- Structure of family person served lives with? Biological Adoptive Foster Alone Other: \_\_\_\_\_
- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Both parents living | <input type="checkbox"/> Father deceased       | <input type="checkbox"/> Mother deceased  | <input type="checkbox"/> Parents married to each other     |
| <input type="checkbox"/> Parents separated   | <input type="checkbox"/> Parents never married | <input type="checkbox"/> Parents divorced | <input type="checkbox"/> Parents currently living together |
| <input type="checkbox"/> Father remarried    | <input type="checkbox"/> Mother remarried      | <input type="checkbox"/> Mother unknown   | <input type="checkbox"/> Father unknown                    |

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

While growing up, has/did the person served lived under the care of anyone other than their parents? Yes No  
 If yes, with whom? \_\_\_\_\_ How long? \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Who is (or was) the primary disciplinarian in the home? \_\_\_\_\_  
 Is/was it deserved and fair? Yes No  
 If not, why? \_\_\_\_\_

How were person served punished? \_\_\_\_\_  
 \_\_\_\_\_

Siblings: (List last, first, middle initial, age of each, and if he/she live in the home with person served)

Last Name	First Name	MI	Age	In Home?
1.				Y N
2.				Y N
3.				Y N
4.				Y N
5.				Y N
6.				Y N

Other Persons Living in the Home

Name	Age	Relationship
1.		
2.		
3.		
4.		
5.		
6.		

**Living Situation**

Current Living Situation (*Check only one*): Permanent Housing Temporary (Hotel, Friend, Family)  
Residential Care Facility/Group Home Transitional Housing (Half-way, Independent Living)

Homeless: Homeless – Shelter Homeless – Street

Usual Living Arrangement (*past 3 years*) (*Check one only*)

Sexual partner and children Sexual partner only Children alone Parents Family Friends  
Alone Controlled environment No stable arrangement

Are person served satisfied with these arrangements? Yes No Indifferent

**Military**

Relatives with military service: Spouse Mother Father Grandparent Sibling Other: \_\_\_\_\_  
 Which branch of service: Army Navy Air Force Marines Coast Guard National Guard Merchant Marine

Client: Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

7. Social History

Income

- Source of Income (Check all that apply)
- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Employment              | <input type="checkbox"/> Spouse's Employment            | <input type="checkbox"/> (Grand)Parents Employment    |
| <input type="checkbox"/> Mother's Employment     | <input type="checkbox"/> Father's Employment            | <input type="checkbox"/> Children's Employment        |
| <input type="checkbox"/> Title XIX/Medicaid/TANF | <input type="checkbox"/> Title XX/Child Care Assistance | <input type="checkbox"/> Disability/SSDI              |
| <input type="checkbox"/> Pension/Social Security | <input type="checkbox"/> Child Support                  | <input type="checkbox"/> Alimony                      |
| <input type="checkbox"/> SSI                     | <input type="checkbox"/> Food Stamps                    | <input type="checkbox"/> Section 8/Housing Assistance |
| <input type="checkbox"/> Worker's Compensation   | <input type="checkbox"/> Illegal                        | <input type="checkbox"/> Unemployment                 |
| <input type="checkbox"/> Other: _____            |   |   |

Total Annual/Yearly Amount: \$ \_\_\_\_\_

Number of people who contribute to or must live on the total annual income: (1-15) \_\_\_\_\_

Is the person served able to pay monthly bills and meet budgeting and money needs?  Yes  No

Caregiver/Client Resources, Issues, or Concerns about Meeting Basic Needs (food, shelter, health, transportation, etc.)

Does the person served have a valid driver's license (not suspended/revoked)?  Yes  No

Does the person served have an automobile available for use (does not require ownership, only availability)?  Yes  No

Is person served able to care for his/her basic needs such as food preparation and meal planning, obtaining clothing, completing chores, personal care, and life skills?  Yes  No

Is person served able to meet his/her needs for medical, dental, and mental health, including abuse/neglect, violence or domestic violence, and/or substance abuse concerns?  Yes  No

Is the person served able to meet his/her legal demands?  Yes  No

Does the person served have the resources to meet their recovery needs and/or recovery environment?  Yes  No

Are the resources available to the family of the person served adequate in meeting the family's basic needs?  Yes  No

If no on any of the above, describe the limitations: \_\_\_\_\_

Language

- Primary Language:
- |                                  |                                    |                                       |                                    |                                   |
|----------------------------------|------------------------------------|---------------------------------------|------------------------------------|-----------------------------------|
| <input type="checkbox"/> English | <input type="checkbox"/> Spanish   | <input type="checkbox"/> French       | <input type="checkbox"/> Cherokee  | <input type="checkbox"/> Creek    |
| <input type="checkbox"/> Choctaw | <input type="checkbox"/> Chickasaw | <input type="checkbox"/> Kiowa        | <input type="checkbox"/> Cantonese | <input type="checkbox"/> Mandarin |
| <input type="checkbox"/> Farsi   | <input type="checkbox"/> Japanese  | <input type="checkbox"/> Other: _____ |                                    |                                   |

- Secondary Language:
- |                                  |                                    |                                       |                                    |                                   |
|----------------------------------|------------------------------------|---------------------------------------|------------------------------------|-----------------------------------|
| <input type="checkbox"/> English | <input type="checkbox"/> Spanish   | <input type="checkbox"/> French       | <input type="checkbox"/> Cherokee  | <input type="checkbox"/> Creek    |
| <input type="checkbox"/> Choctaw | <input type="checkbox"/> Chickasaw | <input type="checkbox"/> Kiowa        | <input type="checkbox"/> Cantonese | <input type="checkbox"/> Mandarin |
| <input type="checkbox"/> Farsi   | <input type="checkbox"/> Japanese  | <input type="checkbox"/> Other: _____ |                                    |                                   |

Client: Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_



Child

Speak English well? Yes No Read English well? Yes No Write English well? Yes No

If no, please describe: \_\_\_\_\_  
\_\_\_\_\_

**Religion/Spiritual Orientation**

Which religion does the person served identify with? \_\_\_\_\_

Does the person served currently attend church or religious services? Yes No

If yes, what denomination? \_\_\_\_\_

Have the behaviors of the person served impacted their views of spirituality? Yes No

Does the person served see a healer? Yes No

**Recreational/Leisure**

*If girlfriend/boyfriend is considered as family, then refer to them as family throughout this section.*

With whom does the person served spend most of his/her free time? Family Friends Alone

Is person served satisfied with spending his/her free time this way? Yes No

How many close friends does the person served have? (Exclude family members. Reciprocal/mutually supportive relationships.) \_\_\_\_\_

What does person served do in his/her free time or has he/she done for fun or enjoyment? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**8. Educational History**

**Current Educational Functioning**

Current school status: Currently Attending Suspended Expelled Truant  
Online School Homebound/Medical

What is the highest grade in school person served has satisfactorily completed? \_\_\_\_\_

Did person served repeat any grades? Yes No If yes, which grades? \_\_\_\_\_

Why? \_\_\_\_\_

Name of school last attended: \_\_\_\_\_ School district: \_\_\_\_\_

What subject did/does person served like in school? Art Computers/Technology Debate  
Drama English Music Industrial Arts/Vo-Tech  
Language History Science Physical Education  
Public Speaking Mathematics Shop Social Studies

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

What subject did/does person served dislike in school?
 Art  Computers/Technology  Debate
 Drama  English  Music  Industrial Arts/Vo-Tech
 Language  History  Science  Physical Education
 Public Speaking  Mathematics  Shop  Social Studies

Learning Ability/Intellectual Functioning

Would the person served describe him/herself self as a:  slow learner  average learner  quick learner

What is the current school performance (grades or GPA) of the person served? \_\_\_\_\_

Reading Literacy Level: \_\_\_\_\_ Writing Literacy Level: \_\_\_\_\_

Does the person served have a special education classification?  Reading &/or Math Lab  Learning Disabilities
 Developmental Delayed  Other Health Impairment (Physical Therapy, Occupational Therapy, or Speech Therapy)

Is person served currently being served on an IEP?  Yes  No

In the past 90 days of the school year, how many days was the person served absent from school? \_\_\_\_\_

In the past 90 days of the school year, how many days was the person served suspended from school? \_\_\_\_\_

II. Client Rights, Agency Code of Ethics to Customers, Client Grievance Procedures, License Disclosure

Synopsis of Client Rights (per OAC 450:15-3-27), Code of Ethics to Customers, Client Grievance Procedures, and License Disclosure have been provided to the client at the time of intake.

III. Confidentiality and Exceptions to Confidentiality including Data Collection and Research

Great Plains Youth & Family Services, Inc. (GPYFS) shall meet the requirements of all applicable state and federal laws, rules, and regulations. Public law 99-401 amends the federal confidentiality laws to require that cases involving suspected, actual, or imminent harm to children must be reported to child protection agencies and therefore are not covered by confidentiality requirements. This applies only to initial reports of child abuse or neglect and not to requests for additional information or records. Court orders are still required before records may be used to initiate or substantiate any criminal charge or to conduct any investigation of a patient. Client records are considered confidential and will not be released to other individuals or agencies without your expressed written consent, except upon receipt of a legitimate subpoena, in the event of a valid medical emergency, to meet the requirements of state law that child/elderly abuse must be reported, or in the event you present a danger to yourself or to others.

Oklahoma State Law (43A O.S. § 1-109) provides that a consumer of a physician, psychotherapist, mental health facility, a drug or alcohol abuse treatment facility or service, other agency for the purpose of mental health or drug or alcohol abuse care and treatment shall be entitled to personal access to his or her mental health or drug or alcohol abuse treatment information, except the following:

- 1. Information contained in notes recorded in any medium by a mental health professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint or family counseling session, and that is separated from the rest of the patient's medical record;
2. Information compiled in reasonable anticipation of or for use in a civil, criminal, or administrative action or proceeding;
3. Information that is otherwise privileged or prohibited from disclosure by law;
4. Information the person in charge of the care and treatment of the patient determines to be reasonably likely to endanger the life or physical safety of the patient or another person;
5. Information created or obtained as part of research that includes treatment; provided, the patient consented to the temporary suspension of access while the research is ongoing. The patient's right of access shall resume upon completion of the research;
6. Information requested by an inmate that a correctional institution has determined may jeopardize the health, safety, security, custody, or rehabilitation of the inmate or other person; and
7. Information obtained under a promise of confidentiality and the access requested would be reasonably likely to reveal the source of the information.

Client: Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

## Child

Oklahoma State Law (43A O.S. § 1-109) provides that all mental health and drug or alcohol abuse treatment information, whether or not recorded, and all communications between a physician or licensed mental health professional as defined in Section 1-103 of this title, or a licensed alcohol and drug counselor as defined in Section 1871 of Title 59 of the Oklahoma Statutes, and a consumer are both privileged and confidential. In addition, the identity of all persons who have received or are receiving mental health or drug or alcohol abuse treatment services shall be considered confidential and privileged.

Federal regulations (42 CFR Part 2) prohibit making any further disclosure of information unless disclosure is expressly permitted by written consent of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A GENERAL AUTHORIZATION FOR RELEASE OF MEDICAL OR OTHER INFORMATION IS NOT SUFFICIENT FOR THIS PURPOSE. The federal rules restrict any use of the information to criminally investigate or prosecute an alcohol/drug abuse patient.

Since part of the cost of your treatment may be paid by federal, state, or local sources, those sources have the right to review client files to verify that these services have been delivered appropriately. This review is done for accounting or evaluative purposes only, with no files or clinical information removed from this agency. Others having review access to your file are agency staff, consultants, and accountants.

As a result of participation, occasional guest speakers, outings, or field trips may be scheduled. Under these circumstances confidentiality is limited to the extent that community resource workers recognize the client as a participant in the program of GPYFS.

GPYFS collects data on all clients who are served by our program. As a component of its contracts with the State of Oklahoma, GPYFS must enter client names, information, and statistical data into online databases. This system is specifically designed to protect the safety and confidentiality of client data so that no unauthorized participating agency can gain access to confidential client information regarding services that clients and their families receive from or through GPYFS.

GPYFS routinely participates in a variety of research and evaluation projects by providing anonymous data we collect about the clients we serve. At no time will clients be identified by name or implication as part of such anonymous reporting of data.

#### **IV. Consent for Treatment**

Consent extended to Great Plains Youth & Family Services, Inc. (Agency).

I, We (Parent, legal guardian if applicable) authorize the Agency to administer treatment to me/my child and to continue such treatment as deemed necessary.

I/We hereby authorize medical, psychiatric, psychological, diagnosis or treatment by any physician, therapist and/or qualified mental health provider authorized by the Agency. I/We understand that this consent is given before any specific diagnosis or treatment is required, but is given to authorize the Agency to exercise their judgment in providing treatment.

I/We agree to be actively involved in the treatment plan as prescribed by the Agency treatment team while I/We receive treatment. I/We understand that included in this treatment plan would be my/our involvement in regular family, individual, group therapy and case management sessions.

No guarantees have been given by anyone as to the results that may be obtained.

I/We consent to being contacted after discharge for the purpose of obtaining information in efforts to improve the quality of care (e.g., client satisfaction surveys, etc.). At any time, I/We have the right to decline contact after discharge. Treatment does not depend on my/our agreement to participate in contact after discharge.

**THIS CONSENT SHALL REMAIN IN EFFECT COMMENCING ON THE DATE OF ADMISSION UNTIL THE CLIENT HAS BEEN DISCHARGED; AND FOR THE PURPOSES OF FOLLOW UP, UNLESS REVOKED IN WRITING AND DELIVERED TO THE AGENCY.**

#### **V. Acknowledgements and Signatures**

- I/We have provided the information in Section I (Initial Intake Information) and, upon review, find it to be accurate to the best of my/our knowledge.
- I/We have been provided the information in Section II (Synopsis of Client Rights (per OAC 450:15-3-27), Agency Code of Ethics, Client
- Grievance, Licensure Disclosure, Treatment Advocate) and offered a copy of the full Mental Health and Drug or Alcohol Abuse Services Bill of Rights (OAC 450:15-3-6 through 450:15-3-25) indicating my/our rights concerning client rights. If I could not understand the language in the synopsis, I was provided the option of an oral explanation of the synopsis in a

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

language I can understand and given a choice of receiving the full-length version and explanation of the Mental Health and Drug or Alcohol Abuse Services Bill of Rights. By signing below, I am verifying that I/we understand my/our client rights.

- I/We have received, read or had it read to me/us, and have had to opportunity to ask questions regarding, a copy of the Agency Code of Ethics to Customers Form. By signing below, I am verifying that I/we understand the Agency Code of Ethics.
- I/We have received, read or had it read to me/us, and have had to opportunity to ask questions regarding the agency grievance procedures, and if requested I/We received a copy of the Client Grievance Form. By signing below, I am verifying that I/we understand the grievance procedure.
- I/We have received, read, and understand the statement in Section III (Confidentiality and Exceptions to Confidentiality including Data Collection and Research, Notice of Privacy Practices). By signing below, I am verifying that I/we have received and understand the Agency Confidentiality and Exceptions to Confidentiality including Data Collection and Research. By signing below, I am verifying that I/we have received and understand the Agency Notice of Privacy Practices.
- I/We have read Section III (Consent for Treatment), understand all of its contents and sign my/our name(s) freely, voluntarily and without coercion.
- I/We understand that services are provided by GPYFS regardless of ability to pay. If able, I/We agree to pay when services are rendered and charged.
- I/We have been made aware that HIV/STD/AIDS and other communicable disease education, counseling, and testing will be made available to me, my spouse, and significant other(s), if desired. During orientation, I have been made aware of the process by which HIV/STD/AIDS testing and counseling services may obtain.
- I/We have received an orientation packet including Synopsis of Client Rights, Agency Code of Ethics, Grievance Procedures, HIPAA information and Exceptions to Confidentiality, Program Rules and Expectations (if applicable), Program Description (if applicable), Emergency Contact Numbers, Individual Rights and Responsibilities (if applicable). A GPYFS employee explained the orientation materials to me/us and I/we fully understand these materials. \_\_\_\_\_ **Initial**
- I/We agree to give 24 hours notice of cancellation if not participating in planned services and understand that if I/We do not show up for planned services, the treatment plan may be reviewed to determine the appropriateness of continued treatment or, possibly, discharge. \_\_\_\_\_ **Initial**
- I/We understand that GPYFS shall be notified of any changes to my/our phone number or mailing address within 2 business days. \_\_\_\_\_ **Initial**
- I/We have been provided notice of license disclosure for all Licensed Professional Counselors (59 O.S. § 1916.1) and Licensed Behavioral Practitioners (59 O.S. § 1944) that may be involved in my/our treatment. Oklahoma regulations require that you be informed of your counselors’ professional training, orientation/techniques, fees, and credentials. Some counselors may be working towards licensure as a Professional Counselor or Behavioral Practitioner under the auspices of the Oklahoma State Department of Health. He/She is in the process of accruing 3000 hours of supervised experience, which are required for licensure. Until licensed, he/she has a supervising licensee providing supervision. Your counselor will be happy to discuss with you and/or furnish you with printed materials concerning the licensing process. You may contact (without giving your name), the Professional Counselor Licensing Division provided in the attachments. The Professional Counselor Licensing website is [www.health.ok.gov/program/lpc](http://www.health.ok.gov/program/lpc). My counselors have satisfactorily supplied me the information regarding his/her practice, licensure, and professional development.

If the client is under the age of fourteen (14), I/we certify that I/we have legal standing to authorize these professional psychological services; or, that I have legal custody and/or other required legal standing to request and authorize professional psychological services for this child.

\_\_\_\_\_  
Signature of Client (14 or older) or Representative

\_\_\_\_\_  
Date

IF REPRESENTATIVE signature, please indicate relationship to client:

\_\_\_\_\_  
Signature of Parent/Guardian (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Staff/Witness

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

Child

**Client: Last Name:** \_\_\_\_\_ **First:** \_\_\_\_\_ **MI:** \_\_\_\_\_

CARF Intake June 2016