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**OPENCAPE ANNOUNCES ENGAGEMENT
WITH KEEL ASSET MANAGEMENT**
Pursuing Social Impact Bonds

BARNSTABLE—OpenCape announced today that it has engaged Keel Asset Management LLC, a Chicago-based investment advisory and financial investment consulting firm to facilitate efforts to generate additional investment in the OpenCape broadband network and its public benefit mission.

Keel Asset Management is supporting the Board of Directors' current efforts to identify and aggressively pursue private and public funding opportunities in an effort to further OpenCape's mission of increasing access to broadband connectivity on Cape Cod and Southeastern Massachusetts. Access to high speed broadband is imperative to enhancing economic development and supporting workforce growth and retention. Keel's expertise includes advisory and consulting services in "social impact bond" financing.

Social impact bonds are increasingly used by government entities to lower costs and increase the effectiveness of social benefit programs. The government entity offloads risk to private investors by linking the payment of the bond to measured performance criteria while simultaneously advancing innovative solutions to difficult social problems.

Art Gaylord, Chairman of OpenCape's Board of Directors, called the engagement of Keel an important strategic priority for the non-profit organization. "Keel Asset Management brings knowledge of the many varied public and private funding constituencies as well as program partner institutions needed to advance our mission. Reaching the full economic potential of OpenCape's vast network requires build out of laterals and last-mile connections and development of value-added services which can expand our reach and generate funds to support our intended public benefit mission. We believe that Keel is well positioned to help us achieve these goals," said Gaylord.

Mark Watson, CEO and Founder of Keel Asset Management, said, "We are pleased to work with OpenCape as it embarks on its next stage of development. We are meeting with leaders from

business and government and private investors to educate them as to the tremendous opportunities available through OpenCape's state-of-the-art fiber-optic network."

To date, OpenCape and its operating partner CapeNet have completed their original mission of constructing the "backbone" of one of the worlds most advanced fiber-optic networks spanning Southeastern Massachusetts, including Cape Cod, the South Coast, and South Shore with further links to the broader Internet in Providence and Boston. They have continued to expand the network by establishing a fiber-optic link to Boston and connecting to new Community Anchor Institutions as well as many private businesses.

In looking to the future, OpenCape and CapeNet are exploring new ways to use the tremendous capabilities of the network to provide value-added services in areas such as healthcare, municipal water and energy monitoring, and public safety.

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OpenCape is an advanced 400+ mile fiber-optic network with an integrated collocation center that was created and is operated to advance the economic, social, and public safety interests of the communities of Southeastern Massachusetts. The network is the only 100 Gigabit, end-to-end, 100% fiber-optic network to span Southeastern Massachusetts.

Operating partner CapeNet provides high-speed fiber broadband and VoIP over the OpenCape network to more than 100 data-intensive enterprises, municipal buildings and community anchor institutions, including 27 Cape Cod libraries, two colleges, nine high schools, five town networks, Joint Base Cape Cod (former Otis Air Force Base), and six research institutions including Woods Hole Oceanographic Institution. The integrated collocation data center in Barnstable, MA provides diverse power feeds, distribution paths, generator systems, redundant cooling systems, and high capacity diverse paths via the network.

For more information, please visit <http://opencape.org/> or <http://www.capenet.com/>