

# Mental Health Intake Form

Holistic Approach Mental Health  
7452 Baltimore-Annapolis Blvd.  
Glen Burnie, MD 20161

This questionnaire is for the purpose of getting to know you better in order to provide the best possible mental health services. Please complete this form as honestly and completely as possible. All information that you provide us will be confidential as required by the federal law.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

What are the problem(s) for which you are seeking help?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Why are you scheduling appointment?

\_\_\_\_\_  
\_\_\_\_\_

## Current Symptoms

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Depressed mood             | <input type="checkbox"/> Excessive guilt          | <input type="checkbox"/> Excessive energy       |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Fatigue                  | <input type="checkbox"/> Increased irritability |
| <input type="checkbox"/> Sleep pattern disturbance  | <input type="checkbox"/> Decreased libido         | <input type="checkbox"/> Crying spells          |
| <input type="checkbox"/> Loss of interest           | <input type="checkbox"/> Racing thoughts          | <input type="checkbox"/> Excessive worry        |
| <input type="checkbox"/> Concentration/forgiveness  | <input type="checkbox"/> Impulsivity              | <input type="checkbox"/> Anxiety attacks        |
| <input type="checkbox"/> Change in appetite         | <input type="checkbox"/> Increased risky behavior | <input type="checkbox"/> Avoidance              |
|   | <input type="checkbox"/> Decrease need for sleep  | <input type="checkbox"/> Hallucinations         |
|   |   | <input type="checkbox"/> Suspiciousness         |

Other: \_\_\_\_\_

## Relationship History and Current Family:

Marital Status: Single    Married    Separated    Divorced    Remarried  
                         Engaged    Widowed    Cohabiting

If married, how long? \_\_\_\_\_

Partner's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Describe your relationship with your spouse: \_\_\_\_\_

Have you had previous marriages? No    Yes If so, how many? \_\_\_\_\_

If not married, are you currently in a relationship? No    Yes; how long: \_\_\_\_\_

Are you sexually active: Yes    No

Sexual Orientation: Homosexual    Heterosexual    Bisexual    I choose to not answer

**If applicable, please complete the following:**

If you have children, please list their name and ages:

#	Name	Sex	Age	#	Name	Sex	Age
1				4			
2				5			
3				6			

Who currently lives in your residence (Adult and Children):

#	Name	Relation	Sex	Age	#	Name	Relation	Sex	Age
1					4				
2					5				
3					6				

**Educational History**

Highest grade completed: \_\_\_\_\_

Did you attend college:      Yes      No

Degree Obtained: \_\_\_\_\_

**Occupational History**

Are you currently working:    Working      Student      Unemployed    Disabled      Retired

How long in this present position? \_\_\_\_\_

What is/was your occupation: \_\_\_\_\_ Where? \_\_\_\_\_

Have you served in military: Yes    No

How long were you enlisted? \_\_\_\_\_

What type of discharge did you receive? \_\_\_\_\_

**Childhood History**

Were you adopted?    Yes      No

Where did you grow up? \_\_\_\_\_

How many siblings do you have and their ages? \_\_\_\_\_

Did your parents' divorce?    No      Yes; how old were you? \_\_\_\_\_

What was your home environment like?      Stable      Not Stable

**Legal History**

Have you ever been arrested?      Yes      No

If yes, please describe: \_\_\_\_\_

**Family Psychiatric History**

Has anyone in your family been diagnosed with or treated for: Please specify who, if yes.

- |  |   |
|--|---|
| <input type="checkbox"/> Bipolar Disorder: _____ | <input type="checkbox"/> Schizophrenia: _____         |
| <input type="checkbox"/> Depression: _____       | <input type="checkbox"/> Post-traumatic stress: _____ |
| <input type="checkbox"/> Anxiety: _____          | <input type="checkbox"/> Alcohol abuse: _____         |
| <input type="checkbox"/> Anger: _____            | <input type="checkbox"/> Other substance abuse: _____ |
| <input type="checkbox"/> Suicide: _____          | <input type="checkbox"/> Violence: _____              |

Has any family member been treated with a psychiatric medication?      Yes      No

If yes, who was treated, what medications did they take, and how effective was the treatment?

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**Trauma History**

Do you have a history of being emotionally, sexually, physically or by neglect? Yes No

Please describe when, where, and by whom:

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Have you ever been abused?

Verbally

Physically

Emotionally

Sexually

Please describe:

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Have you ever had suicidal thoughts? Yes No

If yes, please fill out the suicidal risk assessment.

**Past Psychiatric History**

Outpatient history Yes No

If yes, please describe why, when, and where you were treated:

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Psychiatric Hospitalizations Yes No

If yes, please describe why, when, and where you were treated:

Hospital	Dates	Reason

**Past Medications and Treatments**

If you have ever taken any **PSYCHIATRICS medications**, please indicate the name, dates, dosage, and how helpful they were:

Medication	Dosage	First/Last time you took it	Effect of Medication

Are you currently taking **NON-PSYCHIATRIC** medications? Yes No

Medication	Dosage	How long have you been taking it?

Do you currently see a therapist of counselor? Yes No

If yes, who: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Medical History**

Are you **CURERNTLY** under treatment for any medical condition?      No      Yes

If yes, please describe:

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List any prior illnesses, operations, and accidents

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Date and place of last physical exam: \_\_\_\_\_

**Substance Abuse History****Alcohol**

Do you drink alcohol?      Yes      No

If yes, age of first use: \_\_\_\_\_

How much do you drink? \_\_\_\_\_

How often do you drink? \_\_\_\_\_

Have you ever passed out from drinking?      No      Yes; how often? \_\_\_\_\_

Have you ever blacked out from drinking?      No      Yes; how often? \_\_\_\_\_

Have you ever had the "shakes"?      No      Yes; how often? \_\_\_\_\_

Have you ever felt you should cut down on your drinking/drug use?      No      Yes

Have people annoyed you by criticizing your drinking/drug use?      No      Yes

Have you ever felt bad or guilty about your drinking/drug use?      No      Yes

Have you ever drank/used drugs in the morning to steady your nerves or relieve a hangover? \_\_\_\_

**Tobacco**

Do you use tobacco?      No      Yes; how often? \_\_\_\_\_

Are you currently smoking cigarettes?      Yes      No

How many years have you been smoking? \_\_\_\_\_

Have you used tobacco in the past?      No      Yes

How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Other drugs**

<b>Drug</b>	<b>Ever Used?</b>	<b>Age at 1<sup>st</sup> Use</b>	<b>Time Since Last Use</b>	<b>Appox. Use in last 30 days</b>
Marijuana				
Cocaine				
Crack				
Heroin				
Methamphetamine				
Ecstasy				
Stimulants (Pills)				
LSD or Hallucinogens				
Pain Killers (Not prescribed)				
Methadone				
Tranquilizer/Sleeping Pills				

## Suicide Risk Assessment

Please complete the following assessment if you have ever had suicidal thoughts.

Have you ever had feelings or thoughts that you did not want to live?      Yes    No

Do you **CURRENTLY** feel that you don't want to live?    Yes    No

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

On a scale of 1 to 10 (10 is the strongest), how strong is the desire to kill yourself currently? \_\_\_\_

Would anything make it better? \_\_\_\_\_

Has anything happened recently to make you feel this way?

\_\_\_\_\_  
\_\_\_\_\_

Have you ever thought about how you would kill yourself?      Yes    No

Is the method you would use readily available?      Yes    No

Have you planned a time for this?    Yes    No

Is there anything that would stop you from killing yourself? \_\_\_\_\_

Do you feel hopeless and/or worthless?      Yes    No

Have you ever tried to kill yourself before?    Yes    No

Do you have access to guns?      No    Yes

If yes, please explain: \_\_\_\_\_

## PHQ-9 PATIENT DEPRESSION QUESTIONNAIRE

### For initial diagnose:

1. Patient completes PHQ-9 Quick Depression Assessment.
2. If there are at least 4 checks in the shaded second (including Questions #1 and #2), consider a depressive disorder. Add score to determine severity.

### Consider Major Depressive Disorder

- If there are at least 5 checks in the shaded section (one of which corresponds to Question #1 and #2)

### Consider Other Depressive Disorder

- If there are 2-4 checks in the shaded section (one of which corresponds to Question #1 and #2)

**Note:** Since the questionnaire relies on patient self-report, all responded should be verified by the clinician, and a definitive diagnosis is made on clinical grounds taking into account how well the patient understood the questionnaire, as well as other relevant information from the patient. Diagnoses of Major Depressive Disorder or Other Depressive Disorder also require impairment of social, occupational, or other important areas of functioning (Question #10) and ruling out normal bereavement, a history of a Manic Episode (Bipolar Disorder), and a physical disorder, medication, or other drug as the biological cause of the depressive symptoms.

### To monitor severity over time for newly diagnosed patients or patients in current treatment for depression:

1. Patients may complete questionnaires at baseline and at regular intervals (eg, every 2 weeks) at home and bring them in at their next appointment for scoring or they may complete the questionnaire during each scheduled appointment.
2. Add up the checks by the column.  
For everything check: Several days = 1; More than half the days = 2; Nearly every day= 3
3. Add together column scores to get a TOTAL score.
4. Results may be included in patient files to assist you in setting up a treatment goal, determining degrees of response, as well as guiding treatment intervention.

### Scoring:

**Several days = 1; More than half the days = 2; Nearly every day= 3**  
**Add up all checked boxed on PHQ-9.**

### Interpretation of Total Score

Total Score	Depression Severity
1-4	Minimal Depression
5-9	Mild Depression
10-14	Moderate Depression
15-19	Moderately Severe Depression
20-27	Severe Depression

## PATIENT HEALTH QUESTIONNAIRE (PHQ-9)

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

Over the last TWO WEEKS, how often have you been bothered by any of these problems?

	Not at all	Several Day	More than half the day	Nearly everyday
Little interest of pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
Feeling tired or having little energy	0	1	2	3
Poor appetite or overeating	0	1	2	3
Feeling bad about yourself- or that you are a failure or have let yourself or your family down	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
Moving or speaking so slowly that other people could have noticed. Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
Thoughts that you would be better off dead, or of hurting yourself	0	1	2	3
<b>TOTAL</b>				

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all: \_\_\_\_\_

Somewhat difficult: \_\_\_\_\_

Very difficult: \_\_\_\_\_

Extremely difficult: \_\_\_\_\_