

### **NEW PATIENT INFORMATION**

| Last Name:  | First Name:   | MI:   |
|---|---|---|
| Address:  | City/State:   | Zip Code:   |
| Home Phone:   | Work Phone:   | Cell Phone:   |
| SSN:  | Date of Birth:  | Male Female   |
| Employer:   | Occupation:E-Mail   | l   |
| Emergency Contact:  | Relationship:   | Phone:  |
| Referring Physician   | Primary Care Physicia   | an:   |
| Marital Status: Married   | _ Divorced Widowed Single   | Separated   |
| Spouse's Name:  | Date  | e of Birth:   |
| Spouse Employer:  | Employer Ph   | none:   |
|   |   |   |
| Primary Insurance Carr  | ier ID#/Po  | olicy Holder/DOB  |
| Secondary Insurance Ca  | rrier ID#/Po  | olicy Holder/DOB  |
| NOTE: We will bill your seconds   | ary insurance as a courtesy. If claims are not paid within 60 days the  | ne balance will be transferred to patient responsibility.   |
|   | f a work related injury?  |   |
|   | ates that I have been given the chance<br>I and agree to their terms:   | to read and review the  |
| *Financial Policy, Cor<br>*Notice of Privacy Pri<br>I agree that the above infor<br>information to obtain finance<br>administer treatment and p<br>further authorize the release<br>request payment of medical<br>insurance does not cover se | ement Form (see page 2)  Insent for Treatment, and Release of Medical actices at my discretion (located at front designation is true and I authorize Modern Pain cial reimbursement. Additionally, I authorize erform procedures as may be deemed necesse of any medical information necessary to play services to be assigned directly to Modern ervices rendered, I agree to be personally and full force unless I revoke the same in write | ck).  Management, PLLC, to use this  Management, PLLC, to use this  Management to  Management to  Management diagnosis. I  Management claim and  Management In the event my  Management for payment. This |
| Patient's Signature:  | Date:   | ·   |
| Reviewed by:  | Date:   | ·   |



#### HIPAA NOTICE OF PRIVACY PRACTICES PATIENT ACKNOWLEDGMENT FORM

I understand that the patient's health information is private and confidential. I understand that Modern Pain Management works very hard to protect the patient's privacy and preserve the confidentiality of the patient's personal health information. Modern Pain Management displays a copy of their "NOTICE OF PRIVACY PRACTICES" in every office location.

I understand that Modern Pain Management may use and disclose the patient's personal health information to help provide health care to the patient, to handle billing and payment, and to take care of other health care operations. In general, there will be no other uses and disclosures of this information unless I permit it. I understand that there may be situations where Modern Pain Management is required by federal, state, or local law to release this information without my permission. One example would be in response to a warrant, summons, court order, subpoena or similar legal process.

Modern Pain Management has a detailed document called the "NOTICE OF PRIVACY PRACTICES". It contains more information about the policies and practices protecting the patient's privacy including other potential disclosures and uses of patient's health information. I understand that I can receive a copy of this document at any time of my choosing. One example would be disclosure of health information for research purposes. I understand that I have the right to read the "NOTICE OF PRIVACY PRACTICES" before signing this Acknowledgment.

Modern Pain Management may update this Acknowledgment and "Notice of Privacy Practices". If I ask, Modern Pain Management will provide me with the most current "Notice of Privacy Practices". Within this Notice of Privacy Practices is contained a complete description of my privacy/ confidentiality rights. These rights include, but are not limited to, access to my medical records; restrictions on certain uses; receiving an accounting of disclosures as required by law; and requesting communication be by specified methods of communications or alternative locations.

Modern Pain Management has established procedures that help them meet their obligations to patients. These procedures may include other signature requirements, written acknowledgments, and authorizations; reasonable time frames for requesting information; charges for copies and non-routine information needs; etc. I will assist Modern Pain Management by following these procedures if I choose to exercise any of my rights described in the "Notice of Privacy Practices".

| Patient's Name:      |       |
|----------------------|-------|
| Patient's Signature: | Date: |
| Witness:             | Date: |



### Financial Policy, Consent for Treatment, Release of Medical Information

Thank you for choosing Modern Pain Management!!

#### \*PLEASE READ CAREFULLY\*

You and your insurance carrier are responsible for your bill. Knowing your insurance benefits plan is your responsibility.

If you have medical insurance, we are committed to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance and your understanding of our financial policy.

- Insurance information must be presented/updated at the time of making your appointment not at the time of service. Most insurance companies have requirements for authorization of services and/or referrals from the Primary Care Provider prior to the services. If you present for your appointment and you have not provided your correct insurance to ensure verification, authorization of services and all required referrals we will not be able to see you and your appointment will need to be rescheduled.
- Payment in Full for non insurance services is expected at the time of service. Co-payments for services are required at the time of registration. Please be advised that we are contractually obligated by your insurance carrier to collect your co-payment at the time of service. If you arrive without the ability to pay for your services or your co-pay we will not be able to see you and your visit will be rescheduled.
- If you have insurance, as a courtesy to you, we will file your primary and secondary insurance claim for services at no cost to you. However, we are unable to wait more than 45 days for the insurance to pay. After 45 days it is your responsibility to contact your insurance company and follow up on why your claim has not been paid. You must take the necessary action required to get your claim paid and communicate your actions to our office. Failure to assist our office in timely payment of your insurance claim will result in the total charges being transferred to patient liability. Any patient liability assigned to you by your insurance carrier will be billed to you. Once insurance has paid, payment in full of the patient assigned liability will be expected with the receipt of your statement. You will receive two billing statements regarding your balance. If we do not hear from you after these two statements, your account will be subject to our collection process unless prior arrangements are made with our financial office.
- Modern Pain Management is committed to providing the highest quality care for our patients and we charge what is usual and customary for our area. You are ultimately responsible for all clinic and surgery fees relating to your care. You are responsible for payment regardless of your insurance company's arbitrary determination of usual and customary rates. Your insurance policy is a contract between you and your insurance company. Any disagreement you have concerning the amount your insurance pays should be directed to your insurance company. Thank you for your understanding.



### Page 2 Financial Policy, Consent for Treatment, Release of Medical Information

- Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover or which they may consider medically unnecessary, and, in some instances, you will be responsible for these amounts. Your policy may also contain plan specific limitations that apply to referrals, referral dates and number of visits. We will make every effort to ascertain your coverage for our services before treatment and will make you aware of our findings. However, this does not guarantee payment from your insurance carrier. The contract of coverage is between you and your insurance carrier and it is your responsibility to understand your coverage, coverage requirements and limitations due to the variations between policies. You will be expected to pay for the patient liability assigned to you by your insurance carrier.
- For services that are not covered by insurance, the practice requires payment of 100% of the total **estimated charges** unless prior payment arrangements have been set up with our office.
- Insured individuals electing to be self-pay. The patient has the right to elect not to file their health insurance and elect to be a self-pay patient for services provided. The patient will be financially responsible for charges incurred and payment will be due at the time of service. After services have been rendered, the patient will not be able to file their health insurance for the services due to insurance claim submission requirements. The patient's election to not file the services to their insurance company does not affect or reduce any out of pocket financial responsibility for future services as determined by their insurance plan.
- If you do not have insurance coverage for the service, are self-pay, or have insurance that Modern Pain Management does not participate in or accept, payment is expected at the time of service. We offer a discounted self-pay rate for our services. Prior financial arrangements must be made and approved before your visit if you cannot pay 100% at the time of service.

No discount of assigned insurance patient liability (co-pay, deductibles, co-insurance) will be made to comply with federal insurance regulations and law. We are required to collect these fees.

If financial arrangements have not been made and you arrive without the ability to pay for the services your visit will need to be rescheduled.

Out of Network Insurance – Some insurance plans require you to pay different out-of- pocket amounts based on the provider and/or location where the service is performed. Deductibles, co-insurance and co-payments may also apply according to your insurance plan. By law, you are responsible for these amounts, as well as any non-covered services outlined in your health plan. It is your responsibility to inquire about any plan specific coverage limitations with your insurance company. You can choose to have the services performed as "Out of Network" or as self pay. You may also apply for financial hardship review if the "Out of Network" patient liability exceeds your ability to pay.



### Page 3 Financial Policy, Consent for Treatment, Release of Medical Information

- Insurance information provided after the services have been provided will be billed or not billed at the discretion of Modern Pain Management Due to the Insurance contractual requirements for referrals, authorization of services and timely filing limitations insurance must be presented prior to services being provided. If Modern Pain Management agrees to bill your insurance you will be held liable for the charges if the insurance denies your claim as untimely because of late presentation of coverage or for lack of timely authorizations or referrals.
- Patients who request payment arrangements and/or financial hardship adjustments are required to supply financial documentation to support their request. Financial documentation will include income and expenses as outlined on our financial assistance application. Failure to supply the required documentation will result in normal collection activity being adhered to.
- In the event your account/s must be turned over for outside collections, you will be billed and are responsible for all fees involved in the collection process. Returned checks are subject to a handling fee of \$30.00
- Please note that our office charges \$50.00 for missed appointments. Please contact our office 24 hours in advance to reschedule your appointment in order to avoid this fee. We understand things come up.
- In the event you have an account with a credit balance, we reserve the right to transfer credits to any other outstanding account balances prior to issuing a refund.
- Patients with a history of presenting for their appointment without the ability to pay their co-pay, short notice (less than 24 hours) canceling of appointment or not showing up for their appointments will unfortunately be subject to reviewed for dismissal from our practice.
- Normally there is a charge of \$30.00 per page to complete FMLA paperwork, forms for disability claims, accident or injury claims, attorney verification of medical condition or any other non medical services reimbursement paperwork. Payment must be made at the time the forms are complete. Some third party forms requests must be paid for prior to the forms being completed.

We realize that temporary financial problems do occur. If such problems do arise, we encourage you to contact us promptly for assistance. We are always here to help our patients. If you have any questions about the above information, or any uncertainty regarding your insurance coverage, PLEASE do not hesitate to ask us.

Authorization: I hereby authorize Modern Pain Management, PLLC, George Atallah, D.O., and Dr. Shervin Harandi, M.D. to administer treatment, diagnostic testing and perform procedures as may be deemed necessary or advisable in my diagnosis. I further authorize the release of any medical information necessary to process my insurance claim and request payment of medical services to be assigned directly to Modern Pain management. In the event my insurance makes payment directly to me for services I will immediately endorse and assign the payment to Modern Pain Management. If my insurance does not cover services rendered, I agree to be personally and fully responsible for payment. I give Modern Pain Management permission to appeal any denials by my insurance for services rendered on my behalf. I will assist Modern Pain Management with follow up of timely payment, requests for information and appeals to my insurance as necessary to ensure full and timely payment for services received.



 $\mathbf{of}$ 

## Page 4 Financial Policy, Consent for Treatment, Release of Medical Information

| I have read the Modern Pain Management Financial Policy, Consent for Treatment, Release<br>Medical Information, policy and understand and agree to its terms. This authorization is to |  |  |  |
|--|--|--|--|
| remain in full force unless I revoke the same  | in writing.                              |  |  |
|  |  |  |  |
| (Patient/Responsible Party) Signature  | (Patient/Responsible Party) Printed Name |  |  |
| (Date)   | (Date)                                   |  |  |



### Patient Contract for Pain Management and Medication Agreement [Not Required If Patient is being treated with Injection Procedures Only, No Pain Medications]

| Harandi<br>doctor and<br>medicatio<br>behaviora<br>manageme<br>in mainta | (the patient) and Dr. George Atallah and Dr. Shervin of Modern Pain Management, PLLC, (the physician) is for the purpose of establishing an agreement between the dipatient on clear conditions that the patient agrees to in order to receive pain management and/or pain ns. This may include the care from multiple disciplines, including diagnostic and/or therapeutic interventions, I medicine (psychology, psychiatry, coping strategies, biofeedback), alternative therapies, physical therapy, weight ent and the prescription use of medications. The doctor and patient understand that this agreement is an essential factor ining the trust and confidence necessary in a doctor/patient relationship. Pain medication may not completely your pain but is expected to reduce it enough that you may become more functional and improve your quality of life. |
|--|---|
|  | and accept the following conditions for my pain management: nitials are required next to each statement in the space provided   |
| 1.   | I understand that strong medications, which may include opioids and other controlled substances, may be prescribed for pain relief, if my physician determines it would be of benefit. I understand that there are potential risks and side effects involved with taking any medications, including the risk of addiction. Overdose of opioid medication may cause injury or death. Other possible complications include, but are not limited to, constipation which could be severe enough to require medical treatment, difficulty with urination, fatigue, drowsiness, nausea, itching, stomach cramps, loss of appetite, confusion, sweating, flushing, depressed respiration, and reduced sexual function. Not taking the medicine as prescribed may result in death. Men may have decreased testosterone from chronic opioids.  |
| 2.   | I realize that it is my responsibility to keep others and myself from harm. This includes the safety of my driving and the operation of machinery. If there is any question of impairment of my ability to safely perform any activity, I will not attempt to perform the activity until my ability to perform the activity has been evaluated or I have stopped the medication long enough for the side effects to resolve. This applies to all medication prescribed to me. Prescriptions and bottles of medications must be safeguarded from loss and out of reach of children.  |
| 3.   | I realize that all medications have potential side effects and interactions. I will inform the office of any adverse effects I am experiencing when they are of a nature to cause me concern. I understand and accept that there may be unknown risks associated with the long-term use of the substances prescribed.   |
| <u>4</u> .   | I understand that if I am pregnant or become pregnant while taking medications, my child could be physically dependent on the opioids and withdrawal can be life threatening for a baby. If a female of child bearing age, I certify that I am not pregnant, and I will use appropriate contraceptive measures during the course of treatment, with medications. Many medications could harm the fetus or cause birth defects. I will tell my Dr. right away if I am.   |
| 5.   | I understand I must contact my physician before taking newly prescribed tranquilizers or prescription sleeping medications. I understand that the combined use of various drugs, opioids, benzodiazepines (i.e. Xanax, Klonopin, Valium) as well as alcohol, may produce confusion, profound sedation, respiratory depression, blood pressure decrease, and even death.   |
| <u>6</u> .   | I understand that opioid analgesics could cause physical dependence within a few weeks of starting opioid therapy. If I suddenly stop or decrease the medication, I could have withdrawal symptoms (including nausea, vomiting, diarrhea, aches, sweats, chills) that may occur within 24-48 hours of the last dose.  |
| <u>7</u> .   | Withdrawal from other medications can also have serious consequences, including the risks of injury or death. I will not discontinue any medication I take regularly without consulting my physician.   |
| 8.   | I agree that continued treatment and/or refill of medications may be contingent upon compliance with other pain treatment modalities recommended by my doctor.  |
| <u>9</u> .   | I am responsible for keeping my scheduled appointment. Prescription renewals are contingent upon keeping each scheduled appointment. Requests for refills of medications due to rescheduled or missed appointments are prohibited, except in emergency circumstances, as determined by and at the Physician's discretion and will only be bridged until the next available appointment. Also, rude behavior to ANY staff member will result in being discharged, as it weakens trust and confidence, and weakens the doctor patient relationship.   |

#### Page 2 Patient Contract for Pain Management and Medication Agreement

- A. Refill requests for medication requiring a written prescription must be called to the office 48 business hours prior to pick up. Written prescriptions must be picked up at the office. Written prescriptions will not be mailed or delivered by any other manner.
- B. Refills will not be made after hours, at night or on weekends. This policy will be strictly adhered to.
- C. Refill will not be made if I "run out early" or "lose a prescription" or "spill or misplace my medication" or if someone else has taken some of my prescription. I am responsible for taking the medication in the dose prescribed and for keeping track of the amount remaining.
- D. Refills will not be made as an "emergency". I will call my pharmacy at least 4-5 days prior to needing my prescription(s) (for medications that do not require a written prescription).
- 10. I agree that I will use my medication at a rate no greater that the prescribed rate unless it is discussed directly with my physician. I understand, I can be asked to bring any or all of my prescribed medications to my office appointment or at a random time for a prescription compliance check (Pill Count).
  - I will not use any illegal substances (cocaine, heroin, marijuana, etc.) while being treated with controlled substances. I agree to not use alcohol as this can also result in death. Violation of this will result in the cessation of the prescribing of any controlled substances and termination of my care.
- —— 13. I will not alter my medication in any way (for example: crushing or chewing tablets) or use any other route of delivery (for example: injection or insufflation) other than as prescribed.
- —— 14. I understand that changing dates, quantity, or strengths of medication or altering a prescription in any way is against the law. Forging prescriptions or physician's signature is also against the law. Our office cooperates fully with law enforcement agencies in regards to infraction involving prescription medications.
- 15. I will discontinue all previously used pain medication, unless told to continue them by my physician. I will keep this office informed of all medications I may receive from other physicians.
- 16. I agree that I will submit to random urine, blood, saliva toxicology test if requested to determine my compliance with this agreement and my regimen of pain control medication. Tests may include screens for illegal substances. These tests may need to be witnessed by one of our staff members or affiliates.
  - a. I understand that I will be financially responsible for the charges for any urine, blood, or saliva test. If you have insurance coverage it will be billed but you will be responsible for all patient liability.
  - b. I understand that I will be financially responsible for the charges for any urine, blood, or saliva test that has to be sent out to an outside lab for testing or confirmation.
  - c. Presence of unauthorized substances or the lack of prescribed medications may necessitate a referral to an addiction specialist, as well as dismissal from this practice.
- 17. I will not attempt to get pain medication from any other health care provider without telling them that I am already taking pain medication prescribed by this office. I will not fill any prescriptions for pain medicine from anyone else.
- —— 18. I understand that my medication regimen may be continued for a definitive time period as determined by my physician. My case will be reviewed periodically. If there is not significant evidence that I am improving or that progress is being made to improve my functioning or quality of life, the regimen might be tapered or possibly discontinued and my care referred back to my primary care physician.
- 19. I will keep all scheduled follow up appointments as outlined in my treatment plan.
- 20. I understand that the main treatment goal using pain medications is to improve my ability to function and/or to work and/or to reduce pain. In consideration of that goal, and the fact that I may be given potent medication to help me reach that goal, I agree to help myself by following better health habits. This may include exercise, weight control, and avoiding the use of nicotine. I must also comply with the treatment plan as prescribed by my doctor.
- 21. I understand with respect to the prescribing of my pain medications the doctors, my pharmacy, and insurers will cooperate fully with any city, state, or federal agency in the investigation of any possible misuse, sale, or other diversion of my pain medication as required by law, state and federal regulations.

| Page 3 | <b>Patient Contract for Pair</b> | n Management and | <b>Medication Agreement</b> |
|--------|----------------------------------|------------------|-----------------------------|
|        |                                  |                  |                             |

| 22.                    |   | uest. I give my                         | agreement to my pharmacy, other healthcare providers, and any permission to allow sharing of medical history in regards to   |
|------------------------|---|---|--|
| 23.                    |   |   | tor's ability to treat my pain effectively, and that my failure to<br>tinuation of prescribed medication by my doctor and termination  |
| been ans<br>medication | swered to my satisfaction. I under  | rstand all the poli<br>ain management p | e provisions. Any questions I had regarding this agreement have icies regarding the prescribing and use of opioids and other program. I also agree to testing physiological, toxicology and/or |
|                        | ysician understands that emergencie<br>mergencies will be considered on an  |   | nder some circumstances exceptions to these guidelines may be  |
| Lack of s              |   | this agreement by                       | your physician in no way invalidates any other provisions of this  |
| If at any              | time you are concerned about your m   | nedication or side ef                   | ffects of your medication, you may call the office at 713-298-0120.  |
| I agree to             | use   | Ph                                      | armacy, located at   |
|                        | o notify this office at the time I rec<br>y's address and telephone number. | for all my pain ceive a prescription    | medications. <b>If I change my pharmacy for any reason, 1.</b> I will also advise my new pharmacy of my prior  |
| This agre              | eement is entered into on this  | day of                                  | 20   |
| Patient S              | ignature  |   | Witness  |
| Pain Phy               | Atallah, D.O.<br>ysician and President<br>Pain Management, PLLC             |   |  |
| Shervin<br>Pain Ph     | Harandi, M.D.<br>ysician  |   |  |





### **Authorization To Discuss or Disclose Health Information**

I authorize Modern Pain Management to discuss and/or disclose my health information with the following person/persons listed below:

| 1   |   | _   |
|---|---|---|
| 2   |   | _   |
| 3   |   |   |
| 4   |   |   |
| 5   |   |   |
| I understand that this information<br>history of acquired immunodeficien<br>human immunodeficiency virus (F<br>evaluations; treatment for alcohol | ency syndrome (AIDS); sexually<br>IIV) infection; behavioral health | y transmitted diseases;<br>n service/psychiatric care and |
| The following information should  | not be released:  |   |
| Patient's Name:   |   |   |
| SSN#  | DOB:  |   |
| Patient's Signature:  | Date:   |   |
| Witness:  | Date:   |   |

Please let us know in writing at the below address if this list should change

Phone: (713) 298-0120 / Fax: (713) 513-5303 902 Frostwood Suite 235 Houston, TX 77024



| Your Name:  | Today's Date  |
|---|---|
| Referral  |   |
| Were you referred to our clinic by another  | physician? If so, whom?   |
| ↓ If not, how did you hear about us? □  | ☐ TV ☐ Radio ☐ Insurance Company ☐ Family ☐ Friend ☐ PCP  |
| ■ www.modernpainhouston.com   | ☐ Facebook ☐ Twitter ☐ YouTube ☐ Other Website  |
|   |   |
| Pain Description  |   |
| Where is your worst area of pain located?   |   |
| Does this pain radiate?   Yes   No. If  | so, where?  |
| Please list any additional areas of pain: _   |   |
| Approximately when did this pain begin? _   |   |
| What caused your current pain episode? _  |   |
| How did your current pain episode begin?  | ☐ Gradually ☐ Suddenly  |
| Since your pain began, how has it changed   | ? ☐ Decreased ☐ Increased ☐ Stayed the same   |
| 3 – Annoying enough to be distracting 4 – Can be ignored if you are really involved in 5 – Cannot be ignored for more than 30 minut 6 – Cannot be ignored for any length of time, b 7 – Makes it difficult to concentrate, interferes | your work/task, but still distracting es but you can still go to work and participate in social activities with sleep, but you can still function with effort a read and talk with effort. Nausea and dizziness caused by pain. |
| What number on the pain scale (0-10) best   | describes your pain <b>right now</b> ?  |
| What number on the pain scale (0-10) best   | describes your worst pain?  |
| What number on the pain scale (0-10) best   | : describes your <b>least pain</b> ?  |
| What number on the pain scale (0-10) best   | t describes your average pain over the last month?  |

| Right Left                            | Left Right                                | □ Aching □ Cramping □ Dull □ Hot/Burning □ Numbness □ Shock-like □ Shooting □ Spasming □ Squeezing □ Stabbing/Sharp □ Throbbing □ Tingling/Pins & Needles □ Tiring/Exhausting |
|---------------------------------------|---|---|
| Pain Frequency                        |   |   |
| When is your pain at its wors         | st? 🗖 Mornings 🗖 D                        | Constant Intermittent  Puring the day Evenings Indiddle of the night  |
|                                       | Tivities that are adversely,  Normal Work | /negatively affected by your pain   |
| ☐ Enjoyment of Life☐ General Activity | ☐ Recreational A                          | ☐ Sleep ctivities ☐ Walking   |
| •                                     | Relationships v                           | <b>o</b>  |
| ☐ My goal is to resume norr           | •   | with copie — — — — — — — — — — — — — — — — — — —  |
| - IVIY goal is to resume non          | nai activities                            |   |
| In the past three months ha           | ive you developed any nev                 | w:  |
| ☐ Balance Problems                    | ☐ Bladder incontinence                    | ☐ Bowel incontinence ☐ Chills   |
| ☐ Difficulty Walking                  | ☐ Fevers                                  | ☐ Nausea ☐ Vomiting   |
| ☐ Numbness/Tingling – Whe             | ere?                                      | ☐ Weakness – Where?   |
| ☐ I HAVE <u>NOT</u> RECENTLY DE       | EVELOPED ANY OF THE AB                    | OVE CONDITIONS  |
|                                       |   |   |
|                                       |   |   |
|                                       |   |   |
|                                       |   |   |
| <del></del>                           |   |   |

Use this diagram to draw the location of your pain and check all of the following that describe your pain.

| - Diagnostic Tosts and I                       | neo ging                 |                 |                          |                 |                                       |                 |
|--|--------------------------|-----------------|--------------------------|-----------------|---------------------------------------|-----------------|
| Diagnostic Tests and I ist the ost recent test |                          | t are related i | to your curren           | t nain complai  | inte:                                 |                 |
| ☐ MRI of the                                   |                          |                 | •                        | •               | Facility:                             |                 |
| ☐ X-ray of the                                 |                          |                 |                          |                 | Facility:                             |                 |
| ☐ CT scan of the                               |                          |                 |                          | _               | Facility:                             |                 |
| ☐ EMG/NCV study of                             |                          |                 |                          |                 |                                       |                 |
| ☐ Ultrasound of the _                          |                          |                 |                          |                 |                                       |                 |
| ☐ Other diagnostic tes                         |                          |                 |                          |                 |                                       |                 |
| ☐ I HAVE NOT HAD AN                            |                          |                 |                          |                 |                                       |                 |
| LI I HAVE NOT HAD AN                           | r Diagnostic (1313       | PERFUNIVILL     | FUR IVIT COM             | KENI PAIN CO    | JIVIPLAIIVIS                          |                 |
| Pain Treatment Histor                          | da e                     |                 |                          |                 |                                       |                 |
| Mark all of the following                      | -                        | ı have underg   | one prior to t           | odav's visit:   |                                       |                 |
| man an ar are ronowing                         | ☐ Physical Therapy       |                 | •                        | •               | ☐ Podiat                              | trist Treatment |
| ☐ Chiropractic                                 | ,,                       | , –             | - 1 0 7 0 11 0 10 8 10 0 | πσ.σ.ρ.γ        | • • • • • • • • • • • • • • • • • •   |                 |
| ☐ Epidural Steroid Inject                      | ion – (circle proper le  | evels) Cervica  | al / Thoracic /          | Lumbar          |                                       |                 |
| ☐ Joint Injection – Joint(                     | s)                       |                 |                          |                 |                                       |                 |
| ☐ Medial Branch Blocks                         | or Facet Injections –    | (circle proper  | · levels) Cervic         | al / Thoracic / | Lumbar                                |                 |
| Pain Pump                                      |                          |                 |                          |                 |                                       |                 |
| ☐ Radiofrequency Ablati                        | on – (circle proper le   | vels) Cervical  | / Thoracic / L           | umbar           |                                       |                 |
| ☐ Spinal Column Stimula                        | tor – (circle one) Tria  | al Only / Perm  | nanent Implan            | t               |                                       |                 |
| ☐ Spine Surgery                                |                          |                 |                          |                 |                                       |                 |
| ☐ Trigger Point Injection                      |                          |                 |                          |                 |                                       |                 |
| ☐ Vertebroplasty / Kyph                        | oplasty – Level(s)       |                 |                          |                 |                                       |                 |
| ☐ Other:                                       |                          |                 |                          |                 |                                       |                 |
| ☐ I HAVE NOT HAD ANY                           | PRIOR TREATMENTS         | FOR MY CU       | RRENT PAIN C             | OMPLAINTS       |                                       |                 |
| Medications                                    | Provide service and tolk | Delle me        | 1 . 1 . s - al finat     | مام و د داد داد | · · · · · · · · · · · · · · · · · · · |                 |
| Please list ALL of the me                      | ·                        |                 |                          |                 |                                       | -               |
| Medication Name                                | Dose                     | Frequency       | Medication               | Name            | Dose                                  | Frequency       |
|  |                          |                 |                          |                 |                                       |                 |
|  |                          |                 |                          |                 |                                       |                 |
|  |                          |                 |                          |                 |                                       |                 |
|  |                          |                 |                          |                 |                                       |                 |
|  |                          |                 |                          |                 |                                       |                 |
|  |                          |                 |                          |                 |                                       |                 |

| Please list ALL pain medications y                      | ou have taken in the past and are now                                      | not taking.                                |
|---|--|--|
|   |  |  |
|   |  |  |
|   |  |  |
|   |  |  |
| Past Madical History                                    |  |  |
| Past Medical History  Mark the following conditions/dis | eases that you have been treated for in                                    | the nast:                                  |
| General Medical   | Gastrointestinal   | Hepatic Hepatic                            |
| <del></del>   | <del></del>  | · · · · · · · · · · · · · · · · · · ·      |
| ☐ Cancer – Type ☐ Diabetes – Type                       | ☐ Bowel Incontinence/IBS   | Hepatitis A                                |
| ☐ HIV / AIDS  | <ul><li>☐ Acid Reflux (GERD)</li><li>☐ Gastrointestinal Bleeding</li></ul> | (active / inactive / unsure)               |
|   | 3  | ☐ Hepatitis B                              |
|   | ☐ Constipation   | (active / inactive / unsure) ☐ Hepatitis C |
| Head/Eyes/Ears/Nose/Throat                              |  | (active / inactive / unsure)               |
| ☐ Glaucoma  |  | (active / mactive / unsure)                |
| ☐ Headaches   | <u>Musculoskeletal</u>   |  |
| ☐ Head Injury   | Amputation   | Neuropsychological                         |
| ☐ Hyperthyroidism                                       | ☐ Bursitis   | ☐ Alcohol Abuse                            |
| ☐ Hypothyroidism  | Carpal Tunnel Syndrome   | ☐ Alzheimer Disease                        |
| ☐ Migraines   | Chronic Low Back Pain  | ☐ Bipolar Disorder                         |
|   | Chronic Neck Pain  | <ul><li>Depression</li></ul>               |
|   | Chronic Joint Pain   | ☐ Epilepsy                                 |
|   | Fibromyalgia   | Prescription Drug Abuse                    |
| Cardiovascular / Hematologic                            | Joint Injury   | Multiple Sclerosis                         |
| ☐ Anemia  | Osteoarthritis   | Paralysis                                  |
| ☐ Bleeding Disorders                                    | ☐ Osteoporosis   | Peripheral Neuropathy                      |
| ☐ Coronary Artery Disease                               | ☐ Phantom Limb Pain  | Schizophrenia                              |
| ☐ Heart Attack  | ☐ Rheumatoid arthritis   | Seizures                                   |
| ☐ High Blood Pressure                                   | ☐ Tennis Elbow   | Complex Regional Pain                      |
| High Cholesterol  | ☐ Vertebral Compression  | Syndroe                                    |
| ☐ Mitral Valve Prolapse                                 | fracture   |  |
| ☐ Murmur  | Canita winan /Nanbualan  | ☐ Other Diagnosed Conditions               |
| ☐ Pacemaker/Defibrillator                               | Genitourinary/Nephrology   | _ ciner blagnosca contantions              |
| ☐ Phlebitis   | ☐ Bladder Infection(s)   |  |
| ☐ Poor Circulation                                      | ☐ Dialysis   |  |
| ☐ Stroke  | ☐ Kidney Infection(s)  |  |
| Respiratory   | <ul><li>☐ Kidney Stones</li><li>☐ Urinary Incontinence</li></ul>           |  |
| ☐ Asthma  | — Officially incontinence  |  |
| ☐ Bronchitis  |  |  |
| ☐ Emphysema / COPD                                      |  |  |
| ☐ Pneumonia   |  |  |
| ☐ Tuberculosis  |  |  |
| ☐ Exposure to mold                                      |  |  |

| Past Surgical History  |
|--|
| Please indicate any surgical procedures you have had done in the past, including the <b>date</b> , <b>type</b> , and any pertinent <b>details</b> .  |
|  |
|  |
|  |
|  |
| □ I HAVE NEVER HAD ANY SURGICAL PROCEDURES DONE  |
| Family History   |
|  |
| in <sup>®</sup> ie itisludu  |
| roblen's we have the control of the  |
| Auchol problems  Auchol problems  Approximate the adaptives the problems approximately the action of |
| Mark all appropriate diagnoses as they pertain to your biological MOTHER AND FATHER only.  Althority disease as they pertain to your biological MOTHER AND FATHER only.  Althority disease disease disease as they pertain to your biological MOTHER AND FATHER only.  Althority disease disea |
| rather   |
| Other medical problems:  |
| ☐ I HAVE NO SIGNIFICANT FAMILY MEDICAL HISTORY ☐ I AM ADOPTED (No Medical History Available  |
| Social History   |
| Are you capable of becoming pregnant? ☐ Yes ☐ No If so, are you currently pregnant? ☐ Yes ☐ No   |
| Highest level of education obtained: ☐ Grammar school ☐ High school ☐ College ☐ Post-graduate  Are you currently working? ☐ Yes ☐ No What is/was your occupation?  |
|  |
| Alcohol Use:   Denies alcohol use  Current alcohol use How much?  History of alcohol abuse   |
| Tobacco Use ☐ Denies tobacco use ☐ Current tobacco use How much?☐ ☐Former tobacco user   |
| Illicit Drug Use: Denies any Illicit drug use Currently using Illicit drugs Which?  History of illicit drug use  |
| Have you ever abused narcotic or prescription medications? ☐ Yes ☐ No; <i>If So</i> , which  |

| Allergies  |              |           |  |
|--|--------------|-----------|--|
| Do you have any known drug allergies?  | □Yes         | □No       |  |
| If so, please list all medications you are allerg  Medication Name             | ic to:       |           | Allergic Reaction Type (What Happens?) |
|  |              |           |  |
| Please check if you are allergic to lodine  Are you allergic to latex? Pres No | or □ Tap     | e         |  |
| Anesthesia History   |              |           |  |
| Have you ever had anesthesia (sedation for a                                   | surgical pro | ocedure)? | ☐ Yes ☐No                              |
| If so, have you ever had any adverse reaction                                  | to anesthe   | sia? 🗖    | Yes □No                                |
| Which type of anesthesia did you react a ☐ Local anesthesia ☐ Epidural         | -            |           | • • •                                  |
| What was the reaction?   |              |           |  |
| Do you have a family history of adverse react  ☐ Local anesthesia ☐ Epidural ☐ |              |           | •                                      |
| Goals of Treatment   |              |           |  |
| Please explain your goals of treatment   |              |           |  |
| If on opioids, please explain how they help otherwise                          | -            | =         |  |
|  |              |           |  |

# Review of Systems Mark the following symptoms that you <u>currently</u> suffer from. *Note: Diagnosed conditions/diseases should be noted under Past Medical History, above.*

| <u>Constitutional</u> : ☐ Weakness ☐ Fatigue ☐ Weight gain ☐ Weight loss ☐ Fever ☐ Chills ☐ Night sweats  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|
| <b>Eyes</b> : ☐ Recent visual changes ☐ Eye glasses/contact lenses ☐ Double vision  |  |  |  |  |  |  |  |  |
| Ears/Nose/Throat: ☐ Dental Problems ☐ Ear aches ☐ Hearing probles ☐ Nosebleeds ☐ Recurrent sore throats ☐ Ringing in the ears ☐ Sinus problems            |  |  |  |  |  |  |  |  |
| <u>Cardiovascular</u> : ☐ Chest pain ☐ Irregular heartbeat ☐ Murmur ☐ Rapid heartbeat ☐ Blood clots ☐ Swollen extremities ☐ Palpitations ☐ Fainting       |  |  |  |  |  |  |  |  |
| <b>Respiratory</b> : ☐ Cough ☐ Shortness of Breath on Exertion/Effort ☐ Wheezing ☐ Shortness of breath at rest  |  |  |  |  |  |  |  |  |
| Gastrointestinal: ☐ Acid reflux ☐ Abdominal cramps ☐ Constipation ☐ Diarrhea ☐ Vomiting ☐ Coffee ground appearance in vomit ☐ Dark and tarry tools        |  |  |  |  |  |  |  |  |
| Genitourinary/Nephrology: ☐ Blood in Urine ☐ Decreased urine flow/Frequency/Volume ☐ Flank pain ☐ Erectile dysfunction ☐ painful urination ☐ Incontinence |  |  |  |  |  |  |  |  |
| Integumentary/Skin: ☐ Change in skin color ☐ Rashes ☐ Puritis ☐ Dry skin  |  |  |  |  |  |  |  |  |
| <u>Musculoskeletal</u> ☐ Joint swelling ☐ Back pain ☐ Muscle spasms ☐ Joint pain ☐ Neck pain ☐ Pelvic pain ☐ Joint stiffness                              |  |  |  |  |  |  |  |  |
| <u>Psychiatric</u> : ☐ Depressed mood ☐ Anxiety ☐ Stress ☐ Suicidal Thoughts  |  |  |  |  |  |  |  |  |
| <b>Endocrine:</b> ☐ Heat Intolerance ☐ Cold Intolerance ☐ Hair changes ☐ Excessive thirst   |  |  |  |  |  |  |  |  |
| Neurological: □ Dizziness □ Seizures □ Headaches □ Numbness/tingling □ Memory loss □ Difficulty with speech □ Uncoordination □ Difficulty walking         |  |  |  |  |  |  |  |  |
| Hematologic/Lymphatic: ☐ Easy bruising ☐ Easy bleeding ☐ Impaired wound healing ☐ Lymphadenopathy   |  |  |  |  |  |  |  |  |
| <u>Allergic/Immunologic:</u> □ Recurrent infection □ Hives □ Swelling □ Itching eyes or nose  |  |  |  |  |  |  |  |  |

### PLEASE ANSWER THE FOLLOWING QUESTIONS (SOAPP®-R)

| Pt. Name: DOB: Today's Date: |  |
|------------------------------|--|
|------------------------------|--|

|  | Never | Seldom | Sometime | Often | Very often |
|--|-------|--------|----------|-------|------------|
| 1. How often do you have mood swings?                    | 0     | 0      | 0        | 0     | 0          |
| 2. How often have you felt a need for higher doses of    |       | _      |          |       |            |
| medication to treat your pain?                           | 0     | 0      | 0        | 0     | 0          |
| 3. How often have you felt impatient with your doctors?  |       | 0      | 0        | 0     | 0          |
| 4. How often have you felt that things are just too      | 0     | 0      | 0        | 0     | 0          |
| overwhelming that you can't handle them?                 | 0     | U      |          | 0     |            |
| 5. How often is there tension in the home?               |       | 0      | 0        | 0     | 0          |
| 6. How often have you counted pain pills to see how      | 0     | 0      | 0        | 0     | 0          |
| many are remaining?                                      |       | U      |          | 0     |            |
| 7. How often have you been concerned that people will    | 0     | 0      | 0        | 0     | 0          |
| judge you for taking pain medication?                    |       | Ŭ      | Ü        |       | Ü          |
| 8. How often do you feel bored?                          | 0     | 0      | 0        | 0     | 0          |
| 9. How often have you taken more pain medication than    | 0     | 0      | 0        | 0     | 0          |
| you were supposed to?                                    |       | Ŭ      | Ü        |       |            |
| 10. How often have you worried about being left alone?   | 0     | 0      | 0        | 0     | 0          |
| 11. How often have you felt a craving for medication?    | 0     | 0      | 0        | 0     | 0          |
| 12. How often have others expressed concern over your    | 0     | 0      | 0        | 0     | 0          |
| use of medication?                                       |       | Ŭ      |          |       |            |
| 13. How often have any of your close friends had a       | 0     | 0      | 0        | 0     | 0          |
| problem with alcohol or drugs?                           |       |        |          | _     |            |
| 14. How often have others told you that you had a bad    | 0     | 0      | 0        | 0     | 0          |
| temper?  |       |        |          |       |            |
| 15. How often have you felt consumed by the need to get  | 0     | 0      | 0        | 0     | 0          |
| pain medication?   |       |        |          |       |            |
| 16. How often have you run out of pain medication early? | 0     | 0      | 0        | 0     | 0          |
| 17. How often have others kept you from getting what     | 0     | 0      | 0        | 0     | 0          |
| you deserve?   |       |        |          |       |            |
| 18. How often, in your lifetime, have you had legal      | 0     | 0      | 0        | 0     | 0          |
| problems or been arrested?                               |       |        |          |       |            |
| 19. How often have you attended an AA or NA meeting?     | 0     | 0      | 0        | 0     | 0          |
| 20. How often have you been in an argument that was so   | 0     | 0      | 0        | 0     | 0          |
| out of control that someone got hurt?                    |       |        |          |       |            |
| 21. How often have you been sexually abused?             | 0     | 0      | 0        | 0     | 0          |
| 22. How often have others suggested that you have a      | 0     | 0      | 0        | 0     | 0          |
| drug or alcohol problem?                                 |       |        |          |       |            |
| 23. How often have you had to borrow pain medications    | 0     | 0      | 0        | 0     | 0          |
| from your family or friends?                             |       |        |          |       |            |
| 24. How often have you been treated for an alcohol or    | 0     | 0      | 0        | 0     | 0          |
| drug problem?  |       |        |          |       |            |