* *

** Transmit Conf.Report **

| P.1 , | | | | | Jan 20 | 0 2005 11:15 |
|------------------|--------|----------|-------|------|--------|--------------|
| Fax/Phone Number | Mode | Start | Time | Page | Result | Note |
| 12127538575 | NORMAL | 20,11:15 | 1'01" | 6 | # 0 K | |

Suzanne Mathews 243 Encino Avenue San Antonio, TX 78209 (210) 227-7329

January 20, 2005

BY FACSIMILE: (212) 753-8575

Ms. Halima Fazal The Carlton House 680 Madison Avenue New York, New York 10021

Dear Halima;

Please find following the referenced Power of Attorney as requested. If you can, please have the hotel charges from our stay during the Thanksgiving holiday charged to my mother's credit card as previously done in past years.

Thank you.

...

Sincerely,

yanne Mathews Suzanne Mathews

CONFIDENTIAL

GUARDIAN 006285

SM/kls Enclosure

REPORTER'S RECORD VOLUME 2 OF 2 VOLUMES TRIAL COURT CAUSE NO. 2005-PC-0843

| IN THE GUARDIANSHIP OF |) IN THE PROBATE COURT |
|---|---|
| |) |
| LILIAN GLASSER, |) NUMBER 1 |
| |) |
| AN INCAPACITATED PERSON |) BEXAR COUNTY, TEXAS |
| * | * |

CONTINUATION OF SPECIAL APPEARANCE/FORUM NON CONVENIENS AUGUST 10, 2005

On the 10th day of August, 2005, the following came on to be heard in the above-entitled and numbered cause before the Honorable Polly Jackson Spencer, Judge presiding, held in San Antonio, Bexar County, Texas:

Proceedings reported by Stenographic Method.

* * * COPY * * *

EDNA L. CASANOVA, CSR, RPR

| 1 | APPEARANCES |
|-----------|---|
| 2 | |
| 10-00 | ATTORNEYS FOR SUZANNE MATHEWS: |
| 3 | Mr. Ricardo C. Cedillo Mr. Les J. Strieber, III |
| 4 | DAVIS, CEDILLO & MENDOZA, INC. SBOT NO. 04043600 |
| 5 | SBOT NO. 19398000 755 E. Mulberry, Suite 500 |
| 6 | San Antonio, Texas 78212 Phone: (210)822-6666 |
| 7 | 6 S Å |
| 8 | Ms. Sharon B. Gardner CRAIN CATON & JAMES, P.C. |
| 9 | SBOT NO. 02877400 Five Houston Center |
| 10 | 1401 McKinney Street, 17th Floor Houston, Texas 77010 |
| 11 | Phone: (713)658-2323 |
| 12 | ATTORNEYS FOR MARK GLASSER: , |
| 13 | Mr. Rick H. Rosenblum Mr. Theodore C. Schultz |
| 14 | AKIN GUMP STRAUSS HAUER & FELD, L.L.P. SBOT NO. 17276100 |
| 15 | SBOT NO. 00797393 300 Convent, Suite 1500 |
| 2.0 2.044 | San Antonio, Texas 78205 |
| 16 | Phone: (210)281-7123 |
| 17 | Ms. Kelly M. Cross Attorney at law |
| 18 | SBOT NO. 00783904 212 McLane Street |
| 19 | San Antonio, Texas 78212 Phone: (210)226-2333 |
| 20 | Ms. Sally Balch Hurme |
| 21 | ATTORNEY AT LAW VIRGINIA BAR NO. 17132 |
| 22 | 601 E. Street N.W. |
| 23 | Washington, D.C. 20049 Phone: (202)434-2152 |
| 24 | |
| 25 | 8 |
| | |

1.1.1

| 1 | APPEARANCES |
|----|---|
| 2 | Mr. Terry W. Hammond TERRY W. HAMMOND & ASSOCIATES |
| 3 | SBOT NO. 08867755 1020 Montana Avenue |
| 4 | El Paso, Texas 79902 Phone: (915)534-7000 |
| 5 | ATTORNEYS FOR LILIAN GLASSER: |
| 6 | esteve estevenegeneralesen av eviden hursenegener sit i nubbinkasteren ett. |
| 7 | Ms. Karen E. Pena ATTORNEY AT LAW SBOT NO. 24037262 |
| 8 | 9901 IH 10 West, Suite 780 San Antonio, Texas 78230 |
| 9 | Phone: (210) 694-2511 |
| 10 | Mr. Orlando R. Lopez LOPEZ SCOTT, P.C. |
| 11 | SBOT NO. 24010196 212 Losoya |
| 12 | San Antonio, Texas 78205 Phone: (210)472-2100 |
| 13 | ATTORNEY FOR ERIC SMITH: |
| 14 | nerter - schland presiden general soller |
| 15 | Mr. Jack H. Emmott, III JACK H. EMMOTT & ASSOCIATES, P.C. SBOT NO. 06610500 |
| 16 | 5120 Woodway, Suite 10002 Houston, Texas 77056 |
| 17 | Phone: (713)840-1300 |
| 18 | ATTORNEY FOR JOAN KERN: |
| 19 | Mr. Raul X. Villarreal ATTORNEY AT LAW |
| 20 | SBOT NO. 20584500 809 S. St. Mary's Street |
| 21 | San Antonio, Texas 78205 Phone: (210)472-2227 |
| 22 | THOME. (210) 472 2227 |
| 23 | |
| 24 | |
| 25 | |
| | |

| 1 | APPEARANCES |
|----|--|
| 2 | GUARDIAN AD LITEM: |
| 3 | Mr. Stephen Jody Helman OSBORNE & HELMAN, L.L.P. |
| 4 | SBOT NO. 09399500 |
| 5 | 301 Congress Avenue, Suite 1910 Austin, Texas 78701 |
| | Phone: (512) 542-2015 |
| 6 | |
| 7 | |
| 8 | |
| 9 | |
| 10 | |
| 11 | |
| 12 | |
| 13 | |
| 14 | |
| 15 | |
| 16 | |
| 17 | |
| 18 | |
| 19 | |
| 20 | |
| 21 | |
| 22 | |
| 23 | |
| 24 | |
| 25 | |
| | |

4

N.

10

)

5

| 1 | | INDEX | | | |
|----|---------------------------------------|--------------------|----------------------|-------------|-----------------------|
| 2 | WITNESSES | DIRECT | CROSS | VOIR DIRE | VOL. |
| 3 | Suzanne Mathews | б | 23, 78, 95, 116 | | 2 |
| 4 | | | <i>JJJJJJJJJJJJJ</i> | | |
| 5 | | | | | |
| 6 | | EXHIBIT I | NDEX | | |
| 7 | MS. GLASSER'S EXHIBIT | 0.777 | | | TTOT |
| 8 | NO. 3 Texas FLP | OFFE 36 | | MITTED 7 | VOL . 2 |
| 9 | SMITH EXHIBIT | | | | |
| 10 | NO. 16 Photo | OFFE 125 | 12 | | VOL. 2 2 |
| 11 | 17 Photo | 125 | 12 | 5 | 2 |
| 12 | | | | | |
| 13 | | ž | | | |
| 14 | | | | | |
| 15 | | | | | |
| 16 | | | | | |
| 17 | e e e e e e e e e e e e e e e e e e e | | | | |
| 18 | | | | | |
| 19 | | | | | |
| 20 | | | | | |
| 21 | | | | | |
| 22 | | | | | |
| 23 | ŝ | | | | |
| 24 | | 5 | | | |
| 25 | | | | | |
| | | | | | |

EDNA L. CASANOVA, CSR, RPR

ŝ.,

| | 06:16 PM | 1 | going to ask you to kind of move on. |
|----------|----------|-----------------|--|
| | 3 | <mark>2</mark> | Q. (BY MS. PENA) Okay. If we look at it as an action |
| 1 | | <mark>3</mark> | that you took as a power of attorney, is it true that in |
| | | 4 | January of this year you used your power of attorney to |
| 2 | 06:16 PM | <mark>5</mark> | reverse a charge on your own credit card and charged your |
| | | 6 | mother's credit card? |
| | | 7 | A. That was a bill from November 2004. It was our |
| (| | <mark>8</mark> | annual Thanksgiving vacation. And my mother arrived in |
| | | <mark>9</mark> | New York and could not go check in because she was not in |
| | 06:17 PM | <mark>10</mark> | great shape. And I took her right up to the room, and they |
| Č. | | <mark>11</mark> | hadn't run her credit card. She |
| | | <mark>12</mark> | Q. And that's fine. |
| | | <mark>13</mark> | A. She excuse me. They had run her credit card, |
| | | <u>14</u> | and she hadn't signed. |
| | 06:17 PM | 15 | Q. That's fine. And the point being is, you stayed |
| ~ | | 16 | in New York in Thanksgiving? |
| د ح | | 17 | A. With my mother. |
| | | <mark>18</mark> | Q. Your mother came in, and as you told the Court |
| 20 | | 19 | earlier, she came up to join you all? |
| 849° | 06:17 PM | 20 | A. No. |
| | | 21 | Q. And she came |
| > | i. | 22 | A. She came to join me. There was no one else there. |
| | | <mark>23</mark> | Q. Okay. Your family, because that's what she |
| | | 2 <u>4</u> | typically did. |
| 1 | 06:17 PM | 2 3 | |
| | | 20 | A. They were there later in the week. |
| | | | |

3)

|) | | | a a construction of the second se |
|---------|----------|----|--|
| | 06:17 PM | 1 | Q. Right. Okay. But you did take action to charge |
| 2 | | 2 | back and give yourself a credit for \$6,666 in January |
| > | | 3 | A. It was never supposed to be on my account. |
| | | 4 | Q. It was not supposed to be on your account? |
| `` • | 06:17 PM | 5 | A. No. It was our annual Thanksgiving trip, and I |
| | | б | always go to the hotel first. So I'm there, and I register |
| | | 7 | and get the room and give them my credit card. My mother |
| | | 8 | gave her credit card, but she never signed anything. So when |
| | ¢. | 9 | it came time to leave, I didn't even know where it was |
| | 06:18 PM | 10 | whose credit card or anything it was on. They know us there, |
| , . | * | 11 | and it was just very |
| | | 12 | Q. But you, at some point, gave your own credit card, |
| 1 | | 13 | and it was charged to you. |
| ~ | 8 | 14 | A. I gave my credit card. Every time I stay with my |
| | 06:18 PM | 15 | mother at a hotel, if I arrive there first to the room you |
| ` | | 16 | can't go into a room in a hotel without giving a credit card. |
| | | 17 | Q. But isn't it true that the stay included a junior |
| ×. | | 18 | suite for your children as well? |
| (| | 19 | A. My mother you have the records going back to |
| | 06:18 PM | 20 | 2002, and you can look at November 2002 and November 2003 |
| | a. | 21 | and you will see the same people staying. This was a longer |
| , . | | 22 | stay because my mother wanted to come in on Sunday. |
| | | 23 | Q. So Thanksgiving, you considered that a gift from |
| | | 24 | your mother, and you went and enjoyed a stay in New York |
| , , | 06:19 PM | 25 | City? |
| | | | |

í. 3

| | 06:19 PM | 1 | A. I didn't consider it a gift. It was just a travel |
|------------------|------------|----|---|
| | | 2 | that we did to be with her. |
| aya ⁿ | | 3 | Q. But with her paying for it, you don't consider |
| | | 4 | that a gift? |
| | 06:19 PM | 5 | A. No. |
| | | 6 | Q. Okay. Isn't it true that your mother's informed |
| | | 7 | you that she believes that your lifestyle is too lavish, and |
| ÷ | ai | 8 | that she doesn't want to support that lifestyle? |
| | | 9 | A. My mother has never supported my lifestyle. |
| | 06:19 PM | 10 | Q. In fact, hasn't your mother tried to get her |
| ine: | - <i>t</i> | 11 | American Express card away from you? |
| | | 12 | A. I only have the American Express card since the |
| | | 13 | guardianship, and I've given my mother a Visa card. And the |
| | | 14 | reason for this is, I can't get an American Express card with |
| | 06:19 PM | 15 | the kind of limits that she should have right now on a card. |
| | | 16 | So I she has a card which is always filled so that she can |
| | | 17 | use it for what she'd like. |
| | | 18 | Q. And then so you never use an American Express |
| (· · | | 19 | card? |
| | 06:20 PM | 20 | A. I use my mother's credit cards for her charges. I |
| | | 21 | use my credit cards for my bills. I do not cross-link my |
| *** | | 22 | mother's things with mine. |
| | | 23 | Q. And since you became agent, you opened a new Saks |
| | | 24 | account, didn't you, for your mother? |
| ~ | C6:20 PM | 25 | A. No, I didn't. |
| 34) (4) | | | |

r

EDNA L. CASANOVA, CSR, RPR

71

DUPLICATE COPY



4

--

Account Number XXXX-XXXXX5-81007 Closing Date 02/17/05 .

Page 3 of 8

| /05 | EXXONMOBIL1801335843HIGHLAND, NJ | • | 34.00 |
|-------|--|--|--|
| | IN-STORE 1801335843 | | |
| 1/05 | HELMSLEY HOTELS CARLNEW YORK NY Arrival Date Departure Date | No of Nights | 6,666.16 |
| | 01/20/05 01/21/05 LODGING ASSURED RESERVATION | 4 | |
| 2/05 | THE FRESH MARKET SBOCA RATON FL GROCERIES/SUNDRIES | | 59.09 |
| 1/05 | THE DRUG STORE 5613951650 FL PRESCRIPTIONS/SUNDRIES | | 227.86 |
| 4/05 | CONTINENTAL AIRLINES WEB WE From: To: SAN ANTONIO TX HOUSTON TX IAH FORT LAUDERDALE Ticket Number: 00521516050274 Passenger Name: MATHEWS/SUZANNEMS | Carrier: Class: CO N0 FL CO N0 Date of Departure: 02/07 | 292.40 |
| 5/05 | Document Type: PASSENGER TICKET THE FRESH MARKET SBOCA RATON FL | | 32.69 |
| 8/05 | GROCERIES/SUNDRIES CONTINENTAL ELEC TICKETNG HOUSTON TX0- From: To: FORT LAUDERDALE FL HOUSTON TX IAH SAN ANTONIO TX Ticket Number: 00521517743902 Passenger Name: MATHEWS/SUZANNEMS Document Type: PASSENGER TICKET | 40 Carrier: Class: CO NR CO NR Date of Departure: 02/12 | 0.40 |
| J05 | CONTINENTAL AIBLINES FT LAUDERDALEFL From: To: FORT LAUDERDALE FL HOUSTON TX IAH Ticket Number: 00503263474583 Passenger Name: MATHEWS/SUZANNEMS Document Type: TICKET BY MAIL | Carrier: Class: CO CO VO Date of Departure: 02/12 | 100.00 |
| 9/05 | SAKS FIFTH AVE -024 BOCA RATON FL GENERAL WORK - HAIRCUT | | 210.00 |
| 9/05 | CVS STORE - 0426 BOCA RATON FL HEALTH/BEAUTY-AIDS | an a | 12.22 |
| 9/05 | THE FRESH MARKET SBOCA RATON FL GROCERIES/SUNDRIES | and the second s | 220.31 |
| 19/05 | OPERA PRIMA CAFE BOCA RATON FL FOOD/BEVERAGE FOOD/BEV 62.92 | | 62.92 |
| 0/05 | CONTINENTAL AIRLINES WEB WE From: To: FORT LAUDERDALE FL NEWARK NJ Ticket Number: 00521518567931 Passenger Name: LESIV/OXANA Document Type: PASSENGER TICKET | Carrier: Class; CO NA Date of Departure: 02/11 | 249.70 |
| 1/05 | LEGAL SEA FOODS 203 BOCA RATON FL FOOD AND BEVERAGE TIP 00000600 | | 54.30 |
| 3/05 | NEW YORK TIMES NY NY TIMES 021305 FOR BILLING QUESTIONS CALL ACCT: 839591104 BILL DATE : 02-13-2005 | | 48.76 |
| tal o | of New Activity | | w Charges 15,010.24 hts/Credits -5,733.28 |

000164

8-94 1-3-1