



**Western Association of Educational Opportunity Personnel  
President Report  
2018 – 2019  
(September 28, 2018 Chapter Meeting)**

<b>Name:</b>	Dalia Hernandez, Chapter President
<b>Position:</b>	Professional Development –Overseeing with President Elect
<b>Committees to Oversee:</b>	Research (Vacant) Membership and Elections Legislation and Education Fair Share Resource Development - Overseeing with President Elect TRIO Alumni – Overseeing with President Elect
<b>Committee Chairs/Co-Chairs:</b>	Hortencia Cuevas Desiree Rivera Horacio Aceves Miriam Carrillo/Laura Orozco Caroline Felix/Ernesto Partida
<p><b>Position Description:</b> Provide executive leadership and ensure that all programmatic and fiscal operations of the Chapter are functioning properly. Conduct periodic Chapter meetings to facilitate a two-way flow of information between the WESTOP Board and SoCal Chapter.</p> <p><b>Key Responsibilities:</b></p> <ol style="list-style-type: none"> <li>1. Prepare and submit a revised Chapter budget at the May/June WESTOP Board meeting for approval. Budget must include both projected revenue and expenses for the calendar year. Review the current budget and consult with Chapter Executive Committee as necessary.</li> <li>2. Provide a Chapter report, to include Chapter activities and financial status at each WESTOP Board meeting and submit annual and other reports as required.</li> <li>3. Serve on the WESTOP Board of Directors Fiscal Affairs Committee and the WESTOP conference awards/scholarship committee.</li> <li>4. Ensure that Chapter Board reports are submitted to the WESTOP president seven days prior to each Board meeting.</li> <li>5. Make arrangements for any WESTOP Board meeting held within the region of the Chapter, to include meeting room space, hotel and/or ground transportation. The Chapter, at its discretion, may provide continental breakfast(s) and/or refreshments during Board meetings and may inform Board members in advance as a courtesy.</li> <li>6. Ensure that all financial information is forwarded to the WESTOP Chief Financial Officer in a timely manner for tax reporting purposes.</li> </ol>	



# WESTOP

## Goals & Priorities

### 2018-2019 Goals and Priorities

- a) Continue to invest in our member's professional development by creating new or expanding opportunities for scholarships and professional development.
- b) Strengthen chapter's networking component to allow members to engage in mentoring and support activities.
- c) Continue to streamline processes and bridge communication gaps by creating a one-stop center (chapter website) for access to chapter documents and vital staff/program resources.
  - Chapter Website Address: [www.westopsocal.org](http://www.westopsocal.org)
  - Facebook: <https://www.facebook.com/WESTOPSoCal/>
  - Instagram: <https://www.instagram/WESTOPSoCal/>
- d) Maximize the use of technology to allow for increased access and participation in chapter.
- e) Increase Fair Share individual member contributions for 2018-2019 by 10.
- f) Increase membership by at least 10% from previous year. Focus on reaching out to former members and new grantees.

## Updates

**Chapter General Updates:** A Chapter Timeline for 2018-2019 has been developed. The timeline provides an overview of our Chapter and a schedule of chapter activities/events.

**Chapter Board and Service Council:** Research chair position is vacant, anyone interested please contact me or our President elect, Angie Alvarez.

**Resource Development:** Support our efforts by participating in opportunity drawings, PDS silent Auction and other events. Chapter Polo – suggested donation \$40 and Water Bottle – suggested donation \$10.

**Student Development:** SLC 2019 will take place in April. More details to be provided by Chair Liz Hanna. TRIO Day of Service is confirmed for Saturday, February 23rd, 2019. Additionally, TRIO Day Chair Laura Orozco is working with Uriel Delgado from NorCal to coordinate a statewide TRIO Day. More details to be provided by TRIO Day Chair, Laura Orozco.

**Professional Development:** Report provided by Chair Hortencia Cuevas

**Legislation and Education:** Report provided by Chair Horacio Aceves. Policy Seminar is March 24-27, 2019 at the Hyatt Regency Washington on Capitol Hill.

**Chapter Meetings:** December 14th, 2018, February 2019 at WESTOP 41<sup>st</sup> Annual Conference and May 31, 2019.

**Budget:** Accounts balance as of 09/25/18, balance reflects paid deposits for PDS and PD Academy venues. Detailed report provided by Treasurer.

Business Checking: \$1,361.46

Business Market Rate Savings: \$2,026.51

**Total Combined Balance: \$3,387.97**

**WESTOP Update:** Participated in the WESTOP Board Meeting held in Flagstaff on August 4-6,

Southern California Chapter





# WESTOP

2018 via Zoom. Next Board Meeting is scheduled for November 2-4 2018 in Las Vegas.

- Strategic Plan was extended for one additional year. Board and Service Council begun work on new strategic plan.
- WESTOP 41<sup>st</sup> Annual Conference is scheduled for February 14-17, 2019 at the Phoenix Hyatt Regency in Phoenix. Registration information will be released in early October. Same registration rates as the previous conference will apply.
- SoCal Chapter budget for 2018-2019 was approved by the Board.
- COE Spraggins Grant: WESTOP has not received notification from COE. However, a request for the \$500 match from WESTOP has been submitted to the CFO.
- Discussed Statewide TRIO Day. WESTOP Supports the event but will not be able to provide any funding this year.

## Recommendations

First Generation College Student Celebration: Last November, the Council for Opportunity in Education's Board, in partnership with the Center for First-generation Student Success of NASPA-Student Affairs Administrators in Higher Education, asked college access and success professionals to join with TRIO programs across the country for the First Annual First-Generation College Celebration on November 8, 2017 — the Anniversary of the Higher Education Act. The 2018 Celebration will take place on November 8, 2018.

I would like to recommend that WESTOP SoCal participate in the celebration by highlighting First Generation professionals and students in our social media platforms. However, in order to do so, members are strongly encouraged to submit their stories and that of their students to our President Elect Angie Alvarez and our Public Relations Chair Laura Garcia.

## Action Items

1. California TRIO Day - Requesting approval to sign MOU.

Respectfully submitted,

*Dalia Hernandez*

Southern California Chapter

