



Self-Employed Borrowers – Personal Tax Return Analysis

Presented by Hali Plachecki, Regional Training Director, MGIC

Join MGIC for this comprehensive workshop that will help you to develop a clearer picture of your self-employed borrower's financial standing. In this workshop, we will:

- Review the personal returns and understand their importance to documenting the self-employed borrower and other sources of income.
- Take a dive into the business returns and talk about the importance of business liquidity when using K1 income for qualifying.
- Dive into the various business entities seeing how the cash-flow concepts (non-cash expenses, deductions limited by the IRS, and what to do with non-recurring income and expenses) play a major role in determining your self-employed borrowers income.

Thursday, June 14, 2018 | 11:30 a.m. to 1:00 p.m.

Hidden Valley Country Club | 2500 Romar Drive, Salem VA 24153

Meeting Fee | Members - \$20.00 | Non-Members - \$25.00

Fee includes presentation and lunch | Great News! We now can accept payment by credit card!

NEW - Meeting Cancellation Policy: Cancellations must be received 3 business days prior to meeting date or individual will be assessed the regular meeting fee.

About Hali Plachecki: Hali Plachecki has been in the mortgage industry since 1987 and has worked in almost every mortgage-related function from pricing and origination to loan delivery and has held a variety of mortgage lending positions including retail, correspondent and wholesale environments.

Hali has trained in the areas of mortgage lending including: GFE/RESPA, origination, operations, mortgage loan products, processing and underwriting.

RSVP to Patti Dickerson by e-mail at: pdickerson@virginiatitlecenter.com

Or fax your RSVP to Patti Dickerson at 540.772.0639

Yes, I Look Forward to Attending this Meeting

Member

Non-Member

Company Name: _____

Phone: _____ E-mail: _____

Attendee: _____ Attendee: _____

Attendee: _____ Attendee: _____

**** Please notify us in advance of any dietary restrictions. ****

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is Generously
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