

# ***PREFERRED*** MANAGEMENT CORPORATION

5465 Vista Del Mar, Yorba Linda, CA 92887/Tel: (909)597-2167 ext 1/Fax: (866)735-1252

## UTILIZATION REVIEW REFERRAL FORM FAX TO 866-735-1252

Date received UR request:

Date faxed to UR dept:

### **Section I - CLAIMANT INFORMATION (Sections I-VI to be completed by claims examiner)**

Claimant Name: \_\_\_\_\_ Claim #: \_\_\_\_\_  
Claimant Address: \_\_\_\_\_ Date of Injury: \_\_\_\_\_  
\_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Claimant Phone: \_\_\_\_\_ Social Security: \_\_\_\_\_

### **Section II - ADJUSTER / CLIENT / BILLING INFORMATION**

Adjuster Name: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Adjuster Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Insurance Name /  
Address: \_\_\_\_\_

### **Section III - EMPLOYMENT INFORMATION**

Employer: \_\_\_\_\_  
Employer Phone: \_\_\_\_\_ Claimant  
Occupation: \_\_\_\_\_

### **Section IV - PROPOSED PROCEDURE**

Requested Procedure(s): \_\_\_\_\_  
Diagnosis: \_\_\_\_\_  
Surgery Date: \_\_\_\_\_ In-Pt or Out-pt: \_\_\_\_\_  
Body Part(s) Accepted: \_\_\_\_\_

### **Section V - ATTORNEY INFORMATION**

Applicant Attorney Name: \_\_\_\_\_ Defense Attorney Name: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_

### **Section VI - COMMENTS - SERVICES TO BE REVIEWED (text)**

PTP / Specialty: \_\_\_\_\_ Requesting MD / Specialty: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
PT / DME Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Nurse Case Manager: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

*Please fax over the last narrative report describing the UR request along with the prescription, diagnostics and any other beneficial information. COMMENTS MAY CONTINUE ON 2<sup>ND</sup> PAGE:*