

Federal Benefits Retirement Training

* Spouse/Partner may also attend *

Are you a Federal Government employee approaching retirement? If so are you comfortable with your knowledge and understanding of all your retirement benefits?

As a Federal Employee you are eligible to attend, at NO COST to you, a local federal retirement training session to receive education on each of these concerns from a Federal Retirement Benefits Specialist. The Retirement Eligibility and Survivor Benefits class will cover the CSRS and FERS retirement eligibility requirements, annuity calculation, survivor benefits and how to draw income from the TSP.

Topics in the class will include:

- *How to calculate your CSRS or FERS Retirement Annuity,*
- *(including CSRS Off-set and LEO/FF/CBP)*
- *FERS Special Retirement Supplement,*
- *Early Out Options*
- *CSRS and FERS Survivor Annuity options*
- *How to draw Income from the TSP*
- *Federal employee health benefits during retirement*
- *Social Security Benefits (62, 65-67, 70)*
- *Federal employee group Life Insurance*
- *Medicare Part A and Part B*
- ***This is an excellent overview class!!***

Comments from our recent training session:

John B. - " Best training ever! "

Margie K. - " I finally understand the TSP "

Carol M. - " Great retirement training "

Leslie G. - " Now I can retire!"

When: See reverse for dates and times and locations

Where: Wednesday & Saturdays

Summit Three Office Building

First Floor Auditorium

3 Summit Park Drive

Independence, OH

Thursdays

Cleveland Public Library

2nd flr Louis Stokes Wing

Learning Commons Area

525 Superior Ave., Cleveland, OH

* Not affiliated with or approved by any federal or state government agency. Strategies discussed may include insurance.

When: Wednesday January 24th, 2018 Independence Summit Place

Sign In:

1:30 pm

5:30 pm

Training Time:

2:00 pm - 4:00 pm

6:00 pm - 8:00 pm

When: Saturday January 27, 2018 Independence Summit Place

Sign In:

9:00 am

Training Time:

9:30 am - 11:30 am

When: Wednesday March 21st, May 16th, Sept. 26th, 2018

Where: Independence Summit Place

Sign In:

5:30 pm

Training Time:

6:00 pm - 8:00 pm

When: Thursday March 22st, May 17th, Sept. 27th, 2018

Where: Cleveland Public Library 525 Superior Ave. Cleveland, OH
2nd flr Louis Stokes Wing - Learning Commons Area

Responsible for locating/paying for own parking-please arrive early

Sign In:

1:30 pm

Training Time:

2:00 pm - 4:00 pm

When: Saturday March 24th, May 19th, Sept. 29th, 2018

Where: Independence Summit Place

Sign In:

9:00 am

Training Time:

9:30 am - 11:30 am

You may register by Calling: **1-440-709-4903** or

Email: DonnaKwiecien@FederalBenefitsConsulting.com

(If you request by email please include the Date and Time)

Directions to 3 Summit Park Dr., Independence, OH 44131

Please plan to arrive 20 mins before sign in to allow for parking. (FREE)

Summit buildings are near the Crown Plaza on Rockside Rd near I-77. When you exit off I-77, head west on Rockside Road. Turn left onto Summit Park Dr.

Follow the road all the way back to the 2nd brick building on your right. Park on the right before you get to the building or around the back.

If you reach Ben Franklin Way you've gone about 1/4 mile too far past Summit Park Drive. Seminar is held in the Auditorium on the ground (1ST) floor.

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